

# PROXY VOTING POLICY

## BERKSHIRE CAPITAL HOLDINGS, INC. PROXY VOTING POLICY

**Berkshire  
Funds**

# PROXY VOTING POLICIES AND PROCEDURES

(Adopted May 20, 2003)

Pursuant to the recent adoption by the Securities and Exchange Commission (the "Commission") of Rule 206(4)-6 (17 CFR 275.206(4)-6) and amendments to Rule 204-2 (17 CFR 275.204-2) under the Investment Advisers Act of 1940 (the "Act"), it is a fraudulent, deceptive, or manipulative act, practice or course of business, within the meaning of Section 206(4) of the Act, for an investment adviser to exercise voting authority with respect to client securities, unless (i) the adviser has adopted and implemented written policies and procedures that are reasonably designed to ensure that the adviser votes proxies in the best interests of its clients, (ii) the adviser describes its proxy voting procedures to its clients and provides copies on request, and (iii) the adviser discloses to clients how they may obtain information on how the adviser voted their proxies.

In order to fulfill its responsibilities under the Act, Berkshire Capital Holdings, Inc. (hereinafter "we" or "our") has adopted the following policies and procedures for proxy voting with regard to companies in investment portfolios of our clients.

## KEY OBJECTIVES

The key objectives of these policies and procedures recognize that a company's management is entrusted with the day-to-day operations and longer term strategic planning of the company, subject to the oversight of the company's board of directors. While "ordinary business matters" are primarily the responsibility of management and should be approved solely by the corporation's board of directors, these objectives also recognize that the company's shareholders must have final say over how management and directors are performing, and how shareholders' rights and ownership interests are handled, especially when matters could have substantial economic implications to the shareholders.

Therefore, we will pay particular attention to the following matters in exercising our proxy voting responsibilities as a fiduciary for our clients:

*Accountability.* Each company should have effective means in place to hold those entrusted with running a company's business accountable for their actions. Management of a company should be accountable to its board of directors and the board should be accountable to shareholders.

*Alignment of Management and Shareholder Interests.* Each company should endeavor to align the interests of management and the board of directors with the interests of the company's shareholders. For example, we generally believe that compensation should be designed to reward management for doing a good job of creating value for the shareholders of the company.

*Transparency.* Promotion of timely disclosure of important information about a company's business operations and financial performance enables investors to evaluate the performance of a company and to make informed decisions about the purchase and sale of a company's securities.

## **DECISION METHODS**

We generally believe that the individual portfolio managers that invest in and track particular companies are the most knowledgeable and best suited to make decisions with regard to proxy votes. Therefore, we rely on those individuals to make the final decisions on how to cast proxy votes.

No set of proxy voting guidelines can anticipate all situations that may arise. In special cases, we may seek insight from our managers and analysts on how a particular proxy proposal will impact the financial prospects of a company, and vote accordingly.

In some instances, a proxy vote may present a conflict between the interests of a client, on the one hand, and our interests or the interests of a person affiliated with us, on the other. In such a case, we will abstain from making a voting decision and will forward all of the necessary proxy voting materials to the client to enable the client to cast the votes.

## **SUMMARY OF PROXY VOTING GUIDELINES**

### **Election of the Board of Directors**

We believe that good corporate governance generally starts with a board composed primarily of independent directors, unfettered by significant ties to management, all of whose members are elected annually. In addition, key board committees should be entirely independent.

The election of a company's board of directors is one of the most fundamental rights held by shareholders. Because a classified board structure prevents shareholders from electing a full slate of directors annually, we will generally support efforts to declassify boards or other measures that permit shareholders to remove a majority of directors at any time, and will generally oppose efforts to adopt classified board structures.

### **Approval of Independent Auditors**

We believe that the relationship between a company and its auditors should be limited primarily to the audit engagement, although it may include certain closely related activities that do not raise an appearance of impaired independence.

We will evaluate on a case-by-case basis instances in which the audit firm has a substantial non-audit relationship with a company to determine whether we believe independence has been, or could be, compromised.

### **Equity-based compensation plans**

We believe that the relationship between a company and its auditors should be limited primarily to the audit engagement, although it may include certain closely related activities that do not raise an appearance of impaired independence.

We will evaluate on a case-by-case basis instances in which the audit firm has a substantial non-audit relationship with a company to determine whether we believe independence has been, or could be, compromised.

We believe that appropriately designed equity-based compensation plans, approved by shareholders, can be an effective way to align the interests of shareholders and the interests of directors, management, and employees by providing incentives to increase shareholder value. Conversely, we are opposed to plans that substantially dilute ownership interests in the company, provide participants with excessive awards, or have inherently objectionable structural features.

We will generally support measures intended to increase stock ownership by executives and the use of employee stock purchase plans to increase company stock ownership by employees. These may include:

- 1) Requiring senior executives to hold stock in a company.
- 2) Requiring stock acquired through option exercise to be held for a certain period of time.
- 3) Using restricted stock grants instead of options.
- 4) Awards based on non-discretionary grants specified by the plan's terms rather than subject to management's discretion.

While we evaluate plans on a case-by-case basis, we will generally oppose plans that have the following features:

- 1) Annual option grants that would exceed 2% of outstanding shares.
- 2) Ability to issue options with an exercise price below the stock's current market price.
- 3) Automatic share replenishment ("evergreen") feature.
- 4) Authorization to permit the board of directors to materially amend a plan without shareholder approval.
- 5) Authorizes the re-pricing of stock options or the cancellation and exchange of options without shareholder approval.

These are guidelines, and we consider other factors, such as the nature of the industry and size of the company, when assessing a plan's impact on ownership interests.

## **Corporate Structure**

We view the exercise of shareholders' rights, including the rights to act by written consent, to call special meetings and to remove directors, to be fundamental to good corporate governance.

Because classes of common stock with unequal voting rights limit the rights of certain shareholders, we generally believe that shareholders should have voting power equal to their equity interest in the company and should be able to approve or reject changes to a company's by-laws by a simple majority vote.

Because the requirement of a supermajority vote can limit the ability of shareholders to effect change, we will support proposals to remove super-majority (typically from 66.7% to 80%) voting requirements for certain types of proposals and oppose proposals to impose super-majority requirements.

We will generally support the ability of shareholders to cumulate their votes for the election of directors.

## **Shareholder Rights Plans**

While we recognize that there are arguments both in favor of and against shareholder rights plans, also known as poison pills, such measures may tend to entrench current management, which we generally consider to have a negative impact on shareholder value.

We believe the best approach is for a company to seek shareholder approval of rights plans and we generally support shareholder resolutions requesting that shareholders be given the opportunity to vote on the adoption of rights plans.

We will generally be more inclined to support a shareholder rights plan if the plan (i) has short-term "sunset" provisions, (ii) is linked to a business strategy that will likely result in greater value for shareholders, (iii) requires shareholder approval to reinstate the expired plan or adopt a new plan at the end of its term, and (iv) is subject to mandatory review by a committee of independent directors.

## CLIENT INFORMATION

A copy of these Proxy Voting Policies and Procedures is available to our clients, without charge, upon request, by calling toll-free 877.526.0707 and on our website at **[www.berkshirefunds.com](http://www.berkshirefunds.com)**. We will send a copy of these Proxy Voting Policies and Procedures within three business days of receipt of a request, by first-class mail or other means designed to ensure equally prompt delivery.

In addition, we will provide each client, without charge, upon request, information regarding the proxy votes cast by us with regard to the client's securities.

As filed with the Securities and Exchange Commission on August 30, 2021

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC. 20549

FORM N-PX

ANNUAL REPORT OF PROXY VOTING RECORD OF REGISTERED MANAGEMENT  
INVESTMENT COMPANY

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Investment Company Act file number 811-08043

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THE BERKSHIRE FUNDS  
(Exact name of registrant as specified in charter)

475 Milan Drive, Suite #103  
San Jose, CA 95134-2453  
(Address of principal executive offices)

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AGENT FOR SERVICE:

MALCOLM R. FOBES III  
The Berkshire Funds  
475 Milan Drive, Suite #103  
San Jose, CA 95134-2453  
(Name and Address of Agent for Service)

COPIES TO:

DONALD S. MENDELSON, ESQ.  
Thompson Hine LLP  
312 Walnut Street  
14th Floor  
Cincinnati, Ohio 45202

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Registrant's telephone number, including area code: 1-408-526-0707

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Date of fiscal year end: December 31

Date of reporting period: July 1, 2020 - June 30, 2021

Form N-PX is to be used by a registered management investment company, other than a small business investment company registered on Form N-5 (ss.ss. 239.24 and 274.5 of this chapter), to file reports with the Commission, not later than August 31 of each year, containing the registrant's proxy voting record for the most recent twelve-month period ended June 30, pursuant to section 30 of the Investment Company Act of 1940 and rule 30b1-4 thereunder (17 CFR 270.30b1-4). The Commission may use the information provided on Form N-PX in its regulatory, disclosure review, inspection, and policymaking roles.

A registrant is required to disclose the information specified by Form N-PX, And the Commission will make this information public. A registrant is not Required to respond to the collection of information contained in Form N-PX unless the Form displays a currently valid Office of Management and Budget ("OMB") control number. Please direct comments concerning the accuracy of the information collection burden estimate and any suggestions for reducing the burden to the Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549-0609. The OMB has reviewed this collection of information under the clearance requirements of 44 U.S.C. ss. 3507.

ITEM 1. PROXY VOTING RECORD

COMPANY: 10X GENOMICS, INC.  
TICKER: TXG  
CUSIP: 88025U109  
MEETING  
DATE: 6/11/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.A	Elect Director BRYAN E. ROBERTS, PH.D.	For	For	Management
1.B	Elect Director KIMBERLY J. POPOVITS	For	For	Management
2	RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM TO AUDIT OUR FINANCIAL STATEMENTS FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES TO APPROVE THE COMPENSATION PAID TO OUR NAMED EXECUTIVE OFFICERS.	1-Year	1-Year	Management

COMPANY: ADOBE SYSTEMS, INC.  
TICKER: ADBE  
CUSIP: 00724F101

MEETING

DATE: 4/19/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director AMY BANSE	For	For	Management
1.2	Elect Director MELANIE BOULDEN	For	For	Management
1.3	Elect Director FRANK CALDERONI	For	For	Management
1.4	Elect Director JAMES DALEY	For	For	Management
1.5	Elect Director LAURA DESMOND	For	For	Management
1.6	Elect Director CHARLES GESCHKE	For	For	Management
1.7	Elect Director SHANTANU NARAYEN	For	For	Management
1.8	Elect Director KATHLEEN OBERG	For	For	Management
1.9	Elect Director DHEERAJ PANDEY	For	For	Management
1.10	Elect Director DAVID RICKS	For	For	Management
1.11	Elect Director DANIEL ROSENSWEIG	For	For	Management
1.12	Elect Director JOHN WARNOCK	For	For	Management
2	APPROVE THE ADOBE INC. 2019 EQUITY INCENTIVE PLAN, AS AMENDED, TO INCREASE THE AVAILABLE SHARE RESERVE BY 6 MILLION SHARES.	For	For	Management
3	RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING ON DECEMBER 3, 2021.	For	For	Management
4	APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS.	For	For	Management

COMPANY: ADVANCED MICRO DEVICES, INC.

TICKER: AMD

CUSIP: 007903107

MEETING

DATE: 4/7/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1	APPROVE THE ISSUANCE OF SHARES OF COMMON STOCK, PAR VALUE \$0.01 PER SHARE, OF AMD TO THE STOCKHOLDERS OF XILINX, INC. ("XILINX") IN CONNECTION WITH THE MERGER CONTEMPLATED BY THE AGREEMENT AND PLAN OF MERGER, DATED OCTOBER 26, 2020, AS IT MAY BE AMENDED FROM TIME TO TIME, BY AND AMONG AMD, THRONES MERGER SUB, INC., A WHOLLY OWNED SUBSIDIARY OF AMD, AND XILINX (THE "AMD SHARE ISSUANCE PROPOSAL").	For	For	Management
2	APPROVE THE ADJOURNMENT OF THE SPECIAL MEETING, IF NECESSARY OR APPROPRIATE, TO SOLICIT ADDITIONAL PROXIES IF THERE			

ARE INSUFFICIENT VOTES AT THE TIME OF THE SPECIAL MEETING TO APPROVE THE AMD SHARE ISSUANCE PROPOSAL OR TO ENSURE THAT ANY SUPPLEMENT OR AMENDMENT TO THE ACCOMPANYING JOINT PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED TO THE STOCKHOLDERS OF AMD.

For For Management

COMPANY: ADVANCED MICRO DEVICES, INC.  
TICKER: AMD  
CUSIP: 007903107  
MEETING  
DATE: 5/18/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director JOHN E. CALDWELL	For	For	Management
1.2	Elect Director NORA M. DENZEL	For	For	Management
1.3	Elect Director MARK DURCAN	For	For	Management
1.4	Elect Director MICHAEL P. GREGOIRE	For	For	Management
1.5	Elect Director JOSEPH A. HOUSEHOLDER	For	For	Management
1.6	Elect Director JOHN W. MARREN	For	For	Management
1.7	Elect Director LISA T. SU	For	For	Management
1.8	Elect Director ABHI Y. TALWALKAR	For	For	Management
2	RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR.	For	For	Management
3	ADVISORY VOTE TO APPROVE THE EXECUTIVE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	For	For	Management

COMPANY: AIRBNB, INC.  
TICKER: ABNB  
CUSIP: 009066101  
MEETING  
DATE: 6/22/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ANGELA AHRENDTS	For	For	Management
1.2	Elect Director BRIAN CHESKY	For	For	Management
1.3	Elect Director KENNETH CHENAULT	For	For	Management
2	TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE COMPENSATION			

	OF OUR NAMED EXECUTIVE OFFICERS ("SAY-ON-PAY VOTE").	For	For	Management
4	TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE FREQUENCY OF FUTURE SAY-ON-PAY VOTES.	1-Year	1-Year	Management

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COMPANY: ALPHABET INC.  
TICKER: GOOGL  
CUSIP: 02079K305  
MEETING  
DATE: 6/2/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director LARRY PAGE	For	For	Management
1.2	Elect Director SERGEY BRIN	For	For	Management
1.3	Elect Director SUNDAR PICHAI	For	For	Management
1.4	Elect Director JOHN L. HENNESSY	For	For	Management
1.5	Elect Director FRANCES H. ARNOLD	For	For	Management
1.6	Elect Director L. JOHN DOERR	For	For	Management
1.7	Elect Director ROGER W. FERGUSON, JR.	For	For	Management
1.8	Elect Director ANN MATHER	For	For	Management
1.9	Elect Director ALAN R. MULALLY	For	For	Management
1.10	Elect Director K. RAM SHRIRAM	For	For	Management
1.11	Elect Director ROBIN L. WASHINGTON	For	For	Management
2	RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS ALPHABET'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	APPROVAL OF ALPHABET'S 2021 STOCK PLAN.	For	For	Management
4	A STOCKHOLDER PROPOSAL REGARDING EQUAL SHAREHOLDER VOTING, IF PROPERLY PRESENTED AT THE MEETING.	Against	Against	Shareholder
5	A STOCKHOLDER PROPOSAL REGARDING THE NOMINATION OF HUMAN RIGHTS AND/OR CIVIL RIGHTS EXPERT TO THE BOARD, IF PROPERLY PRESENTED AT THE MEETING.	Against	Against	Shareholder
6	A STOCKHOLDER PROPOSAL REGARDING A REPORT ON SUSTAINABILITY METRICS, IF PROPERLY PRESENTED AT THE MEETING.	Against	Against	Shareholder
7	A STOCKHOLDER PROPOSAL REGARDING A REPORT ON TAKEDOWN REQUESTS, IF PROPERLY PRESENTED AT THE MEETING.	Against	Against	Shareholder
8	A STOCKHOLDER PROPOSAL REGARDING A REPORT ON WHISTLEBLOWER POLICIES AND PRACTICES, IF PROPERLY PRESENTED AT THE MEETING.	Against	Against	Shareholder
9	A STOCKHOLDER PROPOSAL REGARDING A REPORT ON CHARITABLE CONTRIBUTIONS,			

10	IF PROPERLY PRESENTED AT THE MEETING. A STOCKHOLDER PROPOSAL REGARDING A REPORT ON RISKS RELATED TO ANTICOMPETITIVE PRACTICES, IF PROPERLY PRESENTED AT THE MEETING.	Against	Against	Shareholder
11	A STOCKHOLDER PROPOSAL REGARDING A TRANSITION TO A PUBLIC BENEFIT CORPORATION, IF PROPERLY PRESENTED AT THE MEETING.	Against	Against	Shareholder

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COMPANY: AMAZON.COM, INC.  
TICKER: AMZN  
CUSIP: 023135106  
MEETING  
DATE: 5/26/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director JEFFREY P. BEZOS	For	For	Management
1.2	Elect Director KEITH B. ALEXANDER	For	For	Management
1.3	Elect Director JAMIE S. GORELICK	For	For	Management
1.4	Elect Director DANIEL P. HUTTENLOCHER	For	For	Management
1.5	Elect Director JUDITH A. MCGRATH	For	For	Management
1.6	Elect Director INDRA K. NOOYI	For	For	Management
1.7	Elect Director JONATHAN J. RUBINSTEIN	For	For	Management
1.8	Elect Director THOMAS O. RYDER	For	For	Management
1.9	Elect Director PATRICIA Q. STONESIFER	For	For	Management
1.10	Elect Director WENDELL P. WEEKS	For	For	Management
2	RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS.	For	For	Management
3	ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION.	For	For	Management
4	SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CUSTOMER DUE DILIGENCE.	Against	Against	Shareholder
5	SHAREHOLDER PROPOSAL REQUESTING A MANDATORY INDEPENDENT BOARD CHAIR POLICY.	Against	Against	Shareholder
6	SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON GENDER/RACIAL PAY.	Against	Against	Shareholder
7	SHAREHOLDER PROPOSAL REQUESTING A REPORT ON PROMOTION DATA.	Against	Against	Shareholder
8	SHAREHOLDER PROPOSAL REQUESTING A REPORT ON PACKAGING MATERIALS.	Against	Against	Shareholder
9	SHAREHOLDER PROPOSAL REQUESTING A DIVERSITY AND EQUITY AUDIT REPORT.	Against	Against	Shareholder
10	SHAREHOLDER PROPOSAL REQUESTING AN ALTERNATIVE DIRECTOR CANDIDATE POLICY.	Against	Against	Shareholder
11	SHAREHOLDER PROPOSAL REQUESTING A REPORT ON COMPETITION STRATEGY AND RISK.	Against	Against	Shareholder

12	SHAREHOLDER PROPOSAL REQUESTING AN ADDITIONAL REDUCTION IN THRESHOLD FOR CALLING SPECIAL SHAREHOLDER MEETINGS.	Against	Against	Shareholder
13	SHAREHOLDER PROPOSAL REQUESTING ADDITIONAL REPORTING ON LOBBYING.	Against	Against	Shareholder
14	SHAREHOLDER PROPOSAL REQUESTING A REPORT ON CUSTOMER USE OF CERTAIN TECHNOLOGIES.	Against	Against	Shareholder

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COMPANY: AMBARELLA, INC.  
TICKER: AMBA  
CUSIP: G037AX101  
MEETING  
DATE: 6/17/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director HSIAO-WUEN HON, PH.D.	For	For	Management
1.2	Elect Director CHRISTOPHER B. PAISLEY	For	For	Management
1.3	Elect Director ANDREW W. VERHALEN	For	For	Management
2	RATIFICATION OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF AMBARELLA, INC. FOR THE FISCAL YEAR ENDING JANUARY 31, 2022.	For	For	Management
3	ADVISORY VOTE TO APPROVE THE COMPENSATION OF AMBARELLA, INC.'S NAMED EXECUTIVE OFFICERS.	For	For	Management
4	ADVISORY VOTE TO APPROVE THE FREQUENCY OF FUTURE ADVISORY VOTES ON THE COMPENSATION OF AMBARELLA, INC.'S NAMED EXECUTIVE OFFICERS.	1-Year	1-Year	Management
5	APPROVE THE AMBARELLA, INC. 2021 EQUITY INCENTIVE PLAN.	For	For	Management

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COMPANY: APPLE, INC.  
TICKER: AAPL  
CUSIP: 037833100  
MEETING  
DATE: 2/23/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director JAMES BELL	For	For	Management
1.2	Elect Director TIM COOK	For	For	Management
1.3	Elect Director AL GORE	For	For	Management
1.4	Elect Director ANDREA JUNG	For	For	Management
1.5	Elect Director ART LEVINSON	For	For	Management

1.6	Elect Director	MONICA LOZANO	For	For	Management
1.7	Elect Director	RON SUGAR	For	For	Management
1.8	Elect Director	SUE WAGNER	For	For	Management
2	RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS APPLE'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2021.		For	For	Management
3	ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION.		For	For	Management
4	A SHAREHOLDER PROPOSAL ENTITLED "SHAREHOLDER PROXY ACCESS AMENDMENTS"		Against	Against	Shareholder
5	A shareholder proposal entitled "Shareholder Proposal to Improve Executive Compensation Program".		Against	Against	Shareholder

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COMPANY: APPLIED MATERIALS, INC.  
TICKER: AMAT  
CUSIP: 038222105  
MEETING  
DATE: 3/11/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director RANI BORKAR	For	For	Management
1.2	Elect Director JUDY BRUNER	For	For	Management
1.3	Elect Director XUN (ERIC) CHEN	For	For	Management
1.4	Elect Director AART J. DE GEUS	For	For	Management
1.5	Elect Director GARY E. DICKERSON	For	For	Management
1.6	Elect Director THOMAS J. IANNOTTI	For	For	Management
1.7	Elect Director ALEXANDER A. KARSNER	For	For	Management
1.8	Elect Director ADRIANNA C. MA	For	For	Management
1.9	Elect Director YVONNE MCGILL	For	For	Management
1.10	Elect Director SCOTT A. MCGREGOR	For	For	Management
2	APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF APPLIED MATERIALS' NAMED EXECUTIVE OFFICERS FOR FISCAL YEAR 2020.	For	For	Management
3	RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS APPLIED MATERIALS' INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2021.	For	For	Management
4	APPROVAL OF THE AMENDED AND RESTATED EMPLOYEE STOCK INCENTIVE PLAN.	For	For	Management
5	APPROVAL OF THE OMNIBUS EMPLOYEES' STOCK PURCHASE PLAN.	For	For	Management
6	SHAREHOLDER PROPOSAL TO ADOPT A POLICY, AND AMEND OUR GOVERNING DOCUMENTS AS NECESSARY, TO REQUIRE THE CHAIRMAN OF THE BOARD TO BE INDEPENDENT WHENEVER POSSIBLE INCLUDING THE NEXT CHAIRMAN OF THE BOARD TRANSITION.	Against	Against	Shareholder
7	SHAREHOLDER PROPOSAL TO IMPROVE THE			

EXECUTIVE COMPENSATION PROGRAM AND  
POLICY TO INCLUDE CEO PAY RATIO AND  
OTHER FACTORS.

Against Against Shareholder

COMPANY: ASML HOLDINGS N.V.  
TICKER: ASML  
CUSIP: N07059110  
MEETING  
DATE: 4/29/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
3A	ADVISORY VOTE ON THE REMUNERATION REPORT FOR THE BOARD OF MANAGEMENT AND THE SUPERVISORY BOARD FOR THE FINANCIAL YEAR 2020.	For	For	Management
3B	PROPOSAL TO ADOPT THE FINANCIAL STATEMENTS OF THE COMPANY FOR THE FINANCIAL YEAR 2020, AS PREPARED IN ACCORDANCE WITH DUTCH LAW.	For	For	Management
3D	PROPOSAL TO ADOPT A DIVIDEND IN RESPECT OF THE FINANCIAL YEAR 2020.	For	For	Management
4A	PROPOSAL TO DISCHARGE THE MEMBERS OF THE BOARD OF MANAGEMENT FROM LIABILITY FOR THEIR RESPONSIBILITIES IN THE FINANCIAL YEAR 2020.	For	For	Management
4B	PROPOSAL TO DISCHARGE THE MEMBERS OF THE SUPERVISORY BOARD FROM LIABILITY FOR THEIR RESPONSIBILITIES IN THE FINANCIAL YEAR 2020.	For	For	Management
5	PROPOSAL TO APPROVE THE NUMBER OF SHARES FOR THE BOARD OF MANAGEMENT.	For	For	Management
6	PROPOSAL TO ADOPT CERTAIN ADJUSTMENTS TO THE REMUNERATION POLICY FOR THE BOARD OF MANAGEMENT.	For	For	Management
7	PROPOSAL TO ADOPT CERTAIN ADJUSTMENTS TO THE REMUNERATION POLICY FOR THE SUPERVISORY BOARD.	For	For	Management
9A	PROPOSAL TO APPOINT MS. B. CONIX AS A MEMBER OF THE SUPERVISORY BOARD.	For	For	Management
10	PROPOSAL TO APPOINT KPMG ACCOUNTANTS N.V. AS EXTERNAL AUDITOR FOR THE REPORTING YEAR 2022.	For	For	Management
11A	AUTHORIZATION TO ISSUE ORDINARY SHARES OR GRANT RIGHTS TO SUBSCRIBE FOR ORDINARY SHARES UP TO 5% FOR GENERAL PURPOSES.	For	For	Management
11B	AUTHORIZATION OF THE BOARD OF MANAGEMENT TO RESTRICT OR EXCLUDE PRE-EMPTION RIGHTS IN CONNECTION WITH AGENDA ITEM 11 A).	For	For	Management
11C	AUTHORIZATION TO ISSUE ORDINARY SHARES			



11D	OR GRANT RIGHTS TO SUBSCRIBE FOR ORDINARY SHARES UP TO 5% IN CONNECTION WITH OR ON THE OCCASION OF MERGERS, ACQUISITIONS AND/OR (STRATEGIC) ALLIANCES. AUTHORIZATION OF THE BOARD OF MANAGEMENT TO RESTRICT OR EXCLUDE PRE-EMPTION RIGHTS IN CONNECTION WITH AGENDA ITEM 11 C).	For	For	Management
12A	AUTHORIZATION TO REPURCHASE ORDINARY SHARES UP TO 10% OF THE ISSUED SHARE CAPITAL.	For	For	Management
12B	AUTHORIZATION TO REPURCHASE ADDITIONAL ORDINARY SHARES UP TO 10% OF THE ISSUED SHARE CAPITAL.	For	For	Management
13	PROPOSAL TO CANCEL ORDINARY SHARES.	For	For	Management

COMPANY: ATLISSIAN CORP PLC  
TICKER: TEAM  
CUSIP: G06242104  
MEETING  
DATE: 12/3/20

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1	TO RECEIVE THE COMPANY'S ACCOUNTS AND THE REPORTS OF THE DIRECTORS AND THE AUDITORS FOR THE YEAR ENDED JUNE 30, 2020 (THE ANNUAL REPORT).	For	For	Management
2	TO APPROVE THE DIRECTORS' REMUNERATION REPORT, AS SET FORTH IN THE ANNUAL REPORT.	For	For	Management
3	TO REAPPOINT ERNST & YOUNG LLP AS AUDITOR OF THE COMPANY TO HOLD OFFICE UNTIL THE CONCLUSION OF THE NEXT ANNUAL GENERAL MEETING OF THE COMPANY.	For	For	Management
4	TO AUTHORIZE THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS TO DETERMINE THE REMUNERATION OF THE AUDITOR.	For	For	Management
5	TO RE-ELECT SHONA L. BROWN AS A DIRECTOR OF THE COMPANY.	For	For	Management
6	TO RE-ELECT MICHAEL CANNON-BROOKES AS A DIRECTOR OF THE COMPANY.	For	For	Management
7	TO RE-ELECT SCOTT FARQUHAR AS A DIRECTOR OF THE COMPANY.	For	For	Management
8	TO RE-ELECT HEATHER MIRJAHANGIR FERNANDEZ AS A DIRECTOR OF THE COMPANY.	For	For	Management
9	TO RE-ELECT SASAN GOODARZI AS A DIRECTOR OF THE COMPANY.	For	For	Management
10	TO RE-ELECT JAY PARIKH AS A DIRECTOR OF THE COMPANY.	For	For	Management
11	TO RE-ELECT ENRIQUE SALEM AS A DIRECTOR OF THE COMPANY.	For	For	Management

12	TO RE-ELECT STEVEN SORDELLO AS A DIRECTOR OF THE COMPANY.	For	For	Management
13	TO RE-ELECT RICHARD P. WONG AS A DIRECTOR OF THE COMPANY.	For	For	Management
14	TO CONSIDER AND, IF THOUGHT FIT, PASS THE FOLLOWING AS AN ORDINARY RESOLUTION: THAT THE COMPANY BE GENERALLY AND UNCONDITIONALLY AUTHORIZED IN ACCORDANCE WITH SECTION 693A OF THE COMPANIES ACT 2006 TO MAKE OFF-MARKET PURCHASES (WITHIN THE MEANING OF SECTION 693 OF THE COMPANIES ACT 2006) OF ITS OWN CLASS A ORDINARY SHARES FOR THE PURPOSES OF, OR PURSUANT TO, AN EMPLOYEE SHARE SCHEME (WITHIN THE MEANING OF SECTION 1166 OF THE COMPANIES ACT 2006).	For	For	Management
15	TO CONSIDER AND, IF THOUGHT FIT, PASS THE FOLLOWING AS AN ORDINARY RESOLUTION: THAT THE COMPANY BE AUTHORIZED PURSUANT TO SECTION 694 OF COMPANIES ACT 2006 TO REPURCHASE UP TO A MAXIMUM OF 65,081 OF ITS OWN CLASS A ORDINARY SHARES PURSUANT TO, & ON TERMS DESCRIBED IN, A SECURITIES RESTRICTION AGREEMENT AND PRODUCED AT MEETING ("SECURITIES RESTRICTION AGREEMENT") & THAT THE TERMS, & ENTRY INTO, OF SECURITIES RESTRICTION AGREEMENT IS HEREBY APPROVED, RATIFIED & CONFIRMED (AUTHORITY CONFERRED ON COMPANY BY THIS RESOLUTION 15 TO EXPIRE ON DECEMBER 3, 2025).	For	For	Management

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COMPANY: CARVANA CO.  
TICKER: CVNA  
CUSIP: 146869102  
MEETING  
DATE: 5/3/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ERNEST GARCIA III	For	For	Management
1.2	Elect Director IRA PLATT	For	For	Management
2	APPROVAL OF THE CARVANA CO. EMPLOYEE STOCK PURCHASE PLAN.			
3	RATIFICATION OF THE APPOINTMENT OF GRANT THORNTON LLP AS CARVANA'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2021.	For	For	Management
4	APPROVAL, BY AN ADVISORY VOTE, OF CARVANA'S EXECUTIVE COMPENSATION.	For	For	Management

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COMPANY: CHEGG, INC.  
TICKER: CHGG  
CUSIP: 163092109  
MEETING  
DATE: 6/2/21

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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director MARNE LEVINE	For	For	Management
1.2	Elect Director RICHARD SARNOFF	For	For	Management
1.3	Elect Director PAUL LEBLANC	For	For	Management
2	TO APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	For	For	Management
3	TO RATIFY THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management

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COMPANY: COUPA SOFTWARE, INC.  
TICKER: COUP  
CUSIP: 22266L106  
MEETING  
DATE: 5/26/21

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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ROGER SIBONI	For	For	Management
1.2	Elect Director TAYLOE STANSBURY	For	For	Management
2	RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING JANUARY 31, 2022.	For	For	Management
3	ADVISORY (NON-BINDING) VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION.	For	For	Management

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COMPANY: CRISPR THERAPEUTICS AG  
TICKER: CRSP  
CUSIP: H17182108  
MEETING  
DATE: 6/10/21

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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
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1	THE APPROVAL OF THE ANNUAL REPORT, THE CONSOLIDATED FINANCIAL STATEMENTS AND THE STATUTORY FINANCIAL STATEMENTS OF THE COMPANY FOR THE YEAR ENDED DECEMBER 31, 2020.	For	For	Management
2	THE APPROVAL OF THE APPROPRIATION OF FINANCIAL RESULTS.	For	For	Management
3	THE DISCHARGE OF THE MEMBERS OF THE BOARD OF DIRECTORS AND EXECUTIVE COMMITTEE.	For	For	Management
4A	Elect Director RODGER NOVAK, M.D.	For	For	Management
4B	Elect Director SAMARTH KULKARNI, PH.D.	For	For	Management
4C	Elect Director ALI BEHBAHANI, M.D.	For	For	Management
4D	Elect Director BRADLEY BOLZON, PH.D.	For	For	Management
4E	Elect Director SIMEON J. GEORGE, M.D.	For	For	Management
4F	Elect Director JOHN T. GREENE	For	For	Management
4G	Elect Director KATHERINE A. HIGH, M.D.	For	For	Management
4H	Elect Director DOUGLAS A. TRECO, PH.D.	For	For	Management
4I	Elect Director H EDWARD FLEMING JR., M.D.	For	For	Management
5A	Elect Director COMPENSATION COMMITTEE: ALI BEHBAHANI, M.D.	For	For	Management
5B	Elect Director COMPENSATION COMMITTEE: SIMEON J. GEORGE, M.D.	For	For	Management
5C	Elect Director COMPENSATION COMMITTEE: JOHN T. GREENE	For	For	Management
6A	BINDING VOTE ON TOTAL NON-PERFORMANCE-RELATED COMPENSATION FOR MEMBERS OF THE BOARD OF DIRECTORS FROM THE 2021 ANNUAL GENERAL MEETING TO THE 2022 ANNUAL GENERAL MEETING OF SHAREHOLDERS.	For	For	Management
6B	BINDING VOTE ON EQUITY FOR MEMBERS OF THE BOARD OF DIRECTORS FROM THE 2021 ANNUAL GENERAL MEETING TO THE 2022 ANNUAL GENERAL MEETING OF SHAREHOLDERS.	For	For	Management
6C	BINDING VOTE ON TOTAL NON-PERFORMANCE-RELATED COMPENSATION FOR MEMBERS OF THE EXECUTIVE COMMITTEE FROM JULY 1, 2021 TO JUNE 30, 2022.	For	For	Management
6D	BINDING VOTE ON TOTAL VARIABLE COMPENSATION FOR MEMBERS OF THE EXECUTIVE COMMITTEE FOR THE CURRENT YEAR ENDING DECEMBER 31, 2021.	For	For	Management

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COMPANY: CROWDSTRIKE HOLDINGS, INC.  
TICKER: CRWD  
CUSIP: 22788C105  
MEETING  
DATE: 6/30/21

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# Proposal Mgmt Rec Vote Cast Sponsor

1.1	Elect Director	ROXANNE S. AUSTIN	For	For	Management
1.2	Elect Director	SAMEER K. GANDHI	For	For	Management
1.3	Elect Director	GERHARD WATZINGER	For	For	Management
2	TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS CROWDSTRIKE'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR ITS FISCAL YEAR ENDING JANUARY 31, 2022.		For	For	Management
3	TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF CROWDSTRIKE'S NAMED EXECUTIVE OFFICERS.		For	For	Management
4	TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE STOCKHOLDER ADVISORY VOTES ON THE COMPENSATION OF CROWDSTRIKE'S NAMED EXECUTIVE OFFICERS.		3-Years	3-Years	Management
5	TO APPROVE AN AMENDMENT TO CROWDSTRIKE'S 2019 EMPLOYEE STOCK PURCHASE PLAN.		For	For	Management

COMPANY: DOCUSIGN, INC.  
TICKER: DOCU  
CUSIP: 256163106  
MEETING  
DATE: 5/28/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor	
1.1	Elect Director	ENRIQUE SALEM	For	For	Management
1.2	Elect Director	PETER SOLVIK	For	For	Management
1.3	Elect Director	INHI CHO SUH	For	For	Management
1.4	Elect Director	MARY AGNES WILDEROTTER	For	For	Management
2	RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR ENDING JANUARY 31, 2022.		For	For	Management
3	APPROVAL, ON AN ADVISORY BASIS, OF OUR NAMED EXECUTIVE OFFICERS' COMPENSATION.		For	For	Management

COMPANY: DRAFTKINGS, INC.  
TICKER: DKNK  
CUSIP: 26142R104  
MEETING  
DATE: 4/28/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
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1.1	Elect	Director	JASON D. ROBINS	For	For	Management
1.2	Elect	Director	HARRY EVANS SLOAN	For	For	Management
1.3	Elect	Director	MATTHEW KALISH	For	For	Management
1.4	Elect	Director	PAUL LIBERMAN	For	For	Management
1.5	Elect	Director	WOODROW H. LEVIN	For	For	Management
1.6	Elect	Director	SHALOM MECKENZIE	For	For	Management
1.7	Elect	Director	JOCELYN MOORE	For	For	Management
1.8	Elect	Director	RYAN R. MOORE	For	For	Management
1.9	Elect	Director	VALERIE MOSLEY	For	For	Management
1.10	Elect	Director	STEVEN J. MURRAY	For	For	Management
1.11	Elect	Director	HANY M. NADA	For	For	Management
1.12	Elect	Director	JOHN S. SALTER	For	For	Management
1.13	Elect	Director	MARNI M. WALDEN	For	For	Management
2	TO RATIFY THE APPOINTMENT OF BDO USA, LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.			For	For	Management
3	TO RECOMMEND, BY NON-BINDING VOTE, THE FREQUENCY OF EXECUTIVE COMPENSATION VOTES.			1-Year	1-Year	Management
4	IN THEIR DISCRETION, UPON SUCH OTHER MATTERS THAT MAY PROPERLY COME BEFORE THE MEETING OR ANY ADJOURNMENT OR ADJOURNMENTS THEREOF.			For	For	Management

COMPANY: ETSY, INC.  
TICKER: ETSY  
CUSIP: 29786A106  
MEETING  
DATE: 6/11/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director GARY S. BRIGGS	For	For	Management
1.2	Elect Director EDITH W. COOPER	For	For	Management
1.3	Elect Director MELISSA REIFF	For	For	Management
2	RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION.	For	For	Management

COMPANY: FACEBOOK INC.  
TICKER: FB  
CUSIP: 30303M102  
MEETING  
DATE: 5/26/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director PEGGY ALFORD	For	For	Management
1.2	Elect Director MARC L. ANDREESSEN	For	For	Management
1.3	Elect Director ANDREW W. HOUSTON	For	For	Management
1.4	Elect Director NANCY KILLEFER	For	For	Management
1.5	Elect Director ROBERT M. KIMMITT	For	For	Management
1.6	Elect Director SHERYL K. SANDBERG	For	For	Management
1.7	Elect Director PETER A. THIEL	For	For	Management
1.8	Elect Director TRACEY T. TRAVIS	For	For	Management
1.9	Elect Director MARK ZUCKERBERG	For	For	Management
2	TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS FACEBOOK, INC.'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	TO APPROVE AN AMENDMENT TO THE DIRECTOR COMPENSATION POLICY.	For	For	Management
4	A SHAREHOLDER PROPOSAL REGARDING DUAL CLASS CAPITAL STRUCTURE.	Against	Against	Shareholder
5	A STOCKHOLDER PROPOSAL REGARDING AN INDEPENDENT CHAIR.	Against	Against	Shareholder
6	A STOCKHOLDER PROPOSAL REGARDING CHILD EXPLOITATION.	Against	Against	Shareholder
7	A STOCKHOLDER PROPOSAL REGARDING HUMAN/CIVIL RIGHTS EXPERT ON BOARD.	Against	Against	Shareholder
8	A SHAREHOLDER PROPOSAL REGARDING PLATFORM MISUSE.	Against	Against	Shareholder
9	A SHAREHOLDER PROPOSAL REGARDING PUBLIC BENEFIT CORPORATION.	Against	Against	Shareholder

COMPANY: FISKER, INC.  
TICKER: FSR  
CUSIP: 33813J106  
MEETING  
DATE: 6/8/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director WENDY J. GREUEL	For	For	Management
1.2	Elect Director RODERICK K. RANDALL	For	For	Management
1.3	Elect Director MITCHELL S. ZUKLIE	For	For	Management
2	TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF FISKER INC. FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management

COMPANY: FUBOTV, INC.

TICKER: FUBO  
 CUSIP: 35953D104  
 MEETING  
 DATE: 6/10/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director DAVID GANDLER	For	For	Management
1.2	Elect Director EDGAR BRONFMAN, JR.	For	For	Management
1.3	Elect Director HENRY AHN	For	For	Management
1.4	Elect Director IGNACIO FIGUERAS	For	For	Management
1.5	Elect Director DANIEL LEFF	For	For	Management
1.6	Elect Director LAURA ONOPCHENKO	For	For	Management
1.7	Elect Director PÄR-JÖRGEN PÄRSON	For	For	Management
2	RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	APPROVAL, ON AN ADVISORY (NON-BINDING) BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	For	For	Management

COMPANY: HUBSPOT, INC.  
 TICKER: HUBS  
 CUSIP: 443573100  
 MEETING  
 DATE: 6/3/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director BRIAN HALLIGAN	For	For	Management
1.2	Elect Director RON GILL	For	For	Management
1.3	Elect Director JILL WARD	For	For	Management
2	RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	NON-BINDING ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE COMPANY'S NAMED EXECUTIVE OFFICERS.	For	For	Management

COMPANY: INTELLIA THERAPEUTICS, INC.  
 TICKER: NTLA  
 CUSIP: 45826J105  
 MEETING  
 DATE: 6/23/21



#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director FRED COHEN, M.D D.PHIL	For	For	Management
1.2	Elect Director J. FRANÇOIS FORMELA, MD	For	For	Management
1.3	Elect Director FRANK VERWIEL, M.D.	For	For	Management
2	RATIFICATION OF THE APPOINTMENT OF DELOITTE & TOUCHE LLP AS INTELLIA'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	APPROVE, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS.	For	For	Management

COMPANY: INVITAE CORP.  
TICKER: NVTA  
CUSIP: 46185L103  
MEETING  
DATE: 6/7/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director KIMBER D. LOCKHART	For	For	Management
1.2	Elect Director CHITRA NAYAK	For	For	Management
2	APPROVAL OF, ON A NON-BINDING ADVISORY BASIS, THE COMPENSATION PAID BY US TO OUR NAMED EXECUTIVE OFFICERS.	For	For	Management
3	RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2021.	For	For	Management
4	STOCKHOLDER PROPOSAL CONCERNING PROXY ACCESS.	Against	Against	Shareholder
5	STOCKHOLDER PROPOSAL CONCERNING MAJORITY VOTING IN UNCONTESTED DIRECTOR ELECTIONS.	Against	Against	Shareholder

COMPANY: LAM RESEARCH CORP.  
TICKER: LRCX  
CUSIP: 512807108  
MEETING  
DATE: 11/3/20

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director SOHAIL U. AHMED	For	For	Management
1.2	Elect Director TIMOTHY M. ARCHER	For	For	Management
1.3	Elect Director ERIC K. BRANDT	For	For	Management

1.4	Elect	Director	MICHAEL R. CANNON	For	For	Management
1.6	Elect	Director	CATHERINE P. LEGO	For	For	Management
1.7	Elect	Director	BETHANY J. MAYER	For	For	Management
1.8	Elect	Director	ABHIJIT Y. TALWALKAR	For	For	Management
1.9	Elect	Director	LIH SHYNG (RICK L) TSAI	For	For	Management
1.10	Elect	Director	LESLIE F. VARON	For	For	Management
2	ADVISORY VOTE TO APPROVE THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS OF LAM RESEARCH, OR "SAY ON PAY."			For	For	Management
3	RATIFICATION OF THE APPOINTMENT OF THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2021.			For	For	Management

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COMPANY: LIVONGO HEALTH, INC.  
TICKER: LVGO  
CUSIP: 539183103  
MEETING  
DATE: 10/29/20  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1	APPROVAL OF LIVONGO MERGER AGREEMENT PROPOSAL: TO ADOPT THE AGREEMENT AND PLAN OF MERGER, DATED AS OF AUGUST 5, 2020, BY AND AMONG TELADOC HEALTH, INC. ("TELADOC"), LIVONGO HEALTH, INC. ("LIVONGO") AND TEMPRANILLO MERGER SUB, INC., A WHOLLY-OWNED SUBSIDIARY OF TELADOC (SUCH AGREEMENT, THE "MERGER AGREEMENT" AND SUCH PROPOSAL, THE "LIVONGO MERGER AGREEMENT PROPOSAL").	For	For	Management
2	APPROVAL OF LIVONGO COMPENSATION PROPOSAL: TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE EXECUTIVE OFFICER COMPENSATION THAT WILL OR MAY BE PAID TO LIVONGO'S NAMED EXECUTIVE OFFICERS THAT IS BASED ON OR OTHERWISE RELATES TO THE TRANSACTIONS CONTEMPLATED BY THE MERGER AGREEMENT (THE "LIVONGO COMPENSATION PROPOSAL").	For	For	Management
3	APPROVAL OF LIVONGO ADJOURNMENT PROPOSAL: TO APPROVE THE ADJOURNMENT OF THE LIVONGO STOCKHOLDER MEETING TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES AT THE TIME OF THE LIVONGO STOCKHOLDER MEETING TO APPROVE THE LIVONGO MERGER			

AGREEMENT PROPOSAL OR TO ENSURE THAT  
 ANY SUPPLEMENT OR AMENDMENT TO THE  
 ACCOMPANYING JOINT PROXY  
 STATEMENT/PROSPECTUS IS TIMELY  
 PROVIDED TO LIVONGO STOCKHOLDERS  
 (THE "LIVONGO ADJOURNMENT PROPOSAL").

1-Year 1-Year Management

COMPANY: MAGNITE, INC.  
 TICKER: MGNI  
 CUSIP: 55955D100  
 MEETING  
 DATE: 6/28/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ROBERT J. FRANKENBERG	For	For	Management
1.2	Elect Director SARAH P. HARDEN	For	For	Management
1.3	Elect Director JAMES ROSSMAN	For	For	Management
2	TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE CURRENT FISCAL YEAR.	For	For	Management
3	TO APPROVE, ON AN ADVISORY BASIS, OF THE COMPENSATION OF THE COMPANY'S NAMED EXECUTIVE OFFICERS.	For	For	Management

COMPANY: MARVELL TECHNOLOGY GROUP LTD.  
 TICKER: MRVL  
 CUSIP: 573874104  
 MEETING  
 DATE: 4/15/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1	THE MARVELL BYE-LAW AMENDMENT PROPOSAL: TO APPROVE AN AMENDMENT TO MARVELL'S FOURTH AMENDED AND RESTATED BYE-LAWS TO REDUCE THE SHAREHOLDER VOTE REQUIRED TO APPROVE A MERGER WITH ANY OTHER COMPANY FROM THE AFFIRMATIVE VOTE OF 75% OF THE VOTES CAST AT A GENERAL MEETING OF THE SHAREHOLDERS, THE STATUTORY DEFAULT UNDER BERMUDA LAW, TO A SIMPLE MAJORITY OF THE VOTES CAST AT A GENERAL MEETING OF THE SHAREHOLDERS.	For	For	Management
2	THE MARVELL MERGER PROPOSAL. TO APPROVE: (I) THE AGREEMENT			

AND PLAN OF MERGER AND REORGANIZATION,  
 DATED AS OF OCTOBER 29, 2020, BY AND  
 AMONG MARVELL, MARVELL TECHNOLOGY, INC.  
 (F/K/A MAUI HOLDCO, INC.), A WHOLLY  
 OWNED SUBSIDIARY OF MARVELL ("HOLDCO"),  
 MAUI ACQUISITION COMPANY LTD, A WHOLLY  
 OWNED SUBSIDIARY OF HOLDCO ("BERMUDA  
 MERGER SUB"), INDIGO ACQUISITION  
 CORP., A WHOLLY OWNED SUBSIDIARY  
 OF HOLDCO ("DELAWARE MERGER SUB"),  
 AND INPHI CORPORATION ("INPHI").

For For Management

3 THE MARVELL ADJOURNMENT PROPOSAL:  
 TO APPROVE THE ADJOURNMENT OF THE  
 MARVELL SHAREHOLDER MEETING,  
 IF NECESSARY OR APPROPRIATE,  
 TO PERMIT FURTHER SOLICITATION  
 OF PROXIES IF THERE ARE NOT  
 SUFFICIENT VOTES AT THE TIME  
 OF THE MARVELL SHAREHOLDER  
 MEETING TO APPROVE THE MARVELL  
 BYE-LAW AMENDMENT PROPOSAL OR  
 THE MARVELL MERGER PROPOSAL.

For For Management

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 COMPANY: MARVELL TECHNOLOGY GROUP LTD.  
 TICKER: MRVL  
 CUSIP: 573874104  
 MEETING  
 DATE: 7/15/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director W. TUDOR BROWN	For	For	Management
1.2	Elect Director BRAD W. BUSS	For	For	Management
1.3	Elect Director EDWARD H. FRANK	For	For	Management
1.4	Elect Director RICHARD S. HILL	For	For	Management
1.5	Elect Director MARACHEL L. KNIGHT	For	For	Management
1.6	Elect Director BETHANY J. MAYER	For	For	Management
1.7	Elect Director MATTHEW J. MURPHY	For	For	Management
1.8	Elect Director MICHAEL G. STRACHAN	For	For	Management
1.9	Elect Director ROBERT E. SWITZ	For	For	Management
1.10	Elect Director FORD TAMER	For	For	Management
2	AN ADVISORY (NON-BINDING) VOTE TO APPROVE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	For	For	Management
3	TO RATIFY THE APPOINTMENT OF DELOITTE AND TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDED JANUARY 29, 2022.	For	For	Management

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 COMPANY: MASTERCARD, INC.

TICKER: MA  
 CUSIP: 57636Q104  
 MEETING  
 DATE: 6/22/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director AJAY BANGA	For	For	Management
1.2	Elect Director MERIT E. JANOW	For	For	Management
1.3	Elect Director RICHARD K. DAVIS	For	For	Management
1.4	Elect Director STEVEN J. FREIBERG	For	For	Management
1.5	Elect Director JULIUS GENACHOWSKI	For	For	Management
1.6	Elect Director CHOON PHONG GOH	For	For	Management
1.7	Elect Director OKI MATSUMOTO	For	For	Management
1.8	Elect Director MICHAEL MIEBACH	For	For	Management
1.9	Elect Director YOUNGME MOON	For	For	Management
1.10	Elect Director RIMA QURESHI	For	For	Management
1.11	Elect Director JOSÉ OCTAVIO REYES LAGUNES	For	For	Management
1.12	Elect Director GABRIELLE SULZBERGER	For	For	Management
1.13	Elect Director JACKSON TAI	For	For	Management
1.14	Elect Director LANCE UGGLA	For	For	Management
2	ADVISORY APPROVAL OF MASTERCARD'S EXECUTIVE COMPENSATION.	For	For	Management
3	RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR MASTERCARD FOR 2021.	For	For	Management
4	APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE MASTERCARD INCORPORATED 2006 LONG TERM INCENTIVE PLAN.	For	For	Management
5	APPROVAL OF THE AMENDMENT AND RESTATEMENT OF THE MASTERCARD INCORPORATED 2006 NON-EMPLOYEE DIRECTOR EQUITY COMPENSATION PLAN.	For	For	Management
6	APPROVAL OF AMENDMENTS TO MASTERCARD'S CERTIFICATE OF INCORPORATION TO REMOVE SUPERMAJORITY VOTING REQUIREMENTS.	For	For	Management

COMPANY: MERCADOLIBRE, INC.  
 TICKER: MELI  
 CUSIP: 58733R102  
 MEETING  
 DATE: 6/7/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director NICOLÁS GALPERIN	For	For	Management
1.2	Elect Director HENRIQUE DUBUGRAS	For	For	Management

2	TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS FOR FISCAL YEAR 2020.	For	For	Management
3	RATIFICATION OF THE APPOINTMENT OF DELOITTE & CO. S.A. AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management

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COMPANY: MICRON TECHNOLOGY, INC.  
TICKER: MU  
CUSIP: 595112103  
MEETING  
DATE: 1/14/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director RICHARD M. BEYER	For	For	Management
1.2	Elect Director LYNN A. DUGLE	For	For	Management
1.3	Elect Director STEVEN J. GOMO	For	For	Management
1.4	Elect Director MARY PAT MCCARTHY	For	For	Management
1.5	Elect Director SANJAY MEHROTRA	For	For	Management
1.6	Elect Director ROBERT E. SWITZ	For	For	Management
1.7	Elect Director MARYANN WRIGHT	For	For	Management
2	PROPOSAL BY THE COMPANY TO APPROVE A NON-BINDING RESOLUTION TO APPROVE THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DESCRIBED IN THE PROXY STATEMENT.	For	For	Management
3	PROPOSAL BY THE COMPANY TO APPROVE OUR AMENDED AND RESTATED 2007 EQUITY INCENTIVE PLAN AND INCREASE THE SHARES RESERVED FOR ISSUANCE THEREUNDER BY 35 MILLION AS DESCRIBED IN THE PROXY STATEMENT.	For	For	Management
4	PROPOSAL BY THE COMPANY TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM OF THE COMPANY FOR THE FISCAL YEAR ENDING SEPTEMBER 2, 2021.	For	For	Management

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COMPANY: MICROSOFT CORPORATION  
TICKER: MSFT  
CUSIP: 594918104  
MEETING  
DATE: 12/2/20

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
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1.1	Elect	Director	REID G. HOFFMAN	For	For	Management
1.2	Elect	Director	HUGH F. JOHNSTON	For	For	Management
1.3	Elect	Director	TERI L. LIST-STOLL	For	For	Management
1.4	Elect	Director	SATYA NADELLA	For	For	Management
1.5	Elect	Director	SANDRA E. PETERSON	For	For	Management
1.6	Elect	Director	PENNY S. PRITZKER	For	For	Management
1.7	Elect	Director	CHARLES W. SCHARF	For	For	Management
1.8	Elect	Director	ARNE M. SORENSON	For	For	Management
1.9	Elect	Director	JOHN W. STANTON	For	For	Management
1.10	Elect	Director	JOHN W. THOMPSON	For	For	Management
1.11	Elect	Director	EMMA WALMSLEY	For	For	Management
1.12	Elect	Director	PADMASREE WARRIOR	For	For	Management
2	ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION.			For	For	Management
3	RATIFICATION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT AUDITOR FOR FISCAL YEAR 2021.			For	For	Management
4	SHAREHOLDER PROPOSAL - REPORT ON EMPLOYEE REPRESENTATION ON BOARD OF DIRECTORS.			Against	Against	Shareholder

COMPANY: MICROSTRATEGY, INC.

TICKER: MSTR

CUSIP: 594972408

MEETING

DATE: 5/26/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director MICHAEL J. SAYLOR	For	For	Management
1.2	Elect Director STEPHEN X. GRAHAM	For	For	Management
1.3	Elect Director JARROD M. PATTEN	For	For	Management
1.4	Elect Director LESLIE J. RECHAN	For	For	Management
1.5	Elect Director CARL J. RICKERTSEN	For	For	Management
2	APPROVE AMENDMENT NO. 5 TO THE MICROSTRATEGY INCORPORATED 2013 STOCK INCENTIVE PLAN TO INCREASE THE NUMBER OF SHARES OF CLASS A COMMON STOCK AUTHORIZED FOR ISSUANCE UNDER SUCH PLAN FROM 2,300,000 TO 2,750,000;	For	For	Management
3	APPROVE THE MICROSTRATEGY INCORPORATED 2021 EMPLOYEE STOCK PURCHASE PLAN; AND	For	For	Management
4	RATIFY THE SELECTION OF KPMG LLP AS MICROSTRATEGY INCORPORATED'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management

COMPANY: MONGODB, INC.  
 TICKER: MDB  
 CUSIP: 60937P106  
 MEETING  
 DATE: 7/10/20

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ARCHANA AGRAWAL	For	For	Management
1.2	Elect Director HOPE COCHRAN	For	For	Management
1.3	Elect Director DWIGHT MERRIMAN	For	For	Management
2	APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	For	For	Management
3	RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING JANUARY 31, 2021.	For	For	Management

COMPANY: MONGODB, INC.  
 TICKER: MDB  
 CUSIP: 60937P106  
 MEETING  
 DATE: 6/29/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ROELOF BOTHA	For	For	Management
1.2	Elect Director DEV ITTYCHERIA	For	For	Management
1.3	Elect Director JOHN MCMAHON	For	For	Management
2	APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	For	For	Management
3	RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING JANUARY 31, 2022.	For	For	Management

COMPANY: NETFLIX INC.  
 TICKER: NFLX  
 CUSIP: 64110L106  
 MEETING  
 DATE: 6/3/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
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1.1	Elect Director RICHARD N. BARTON	For	For	Management
1.2	Elect Director RODOLPHE BELMER	For	For	Management
1.3	Elect Director BRADFORD L. SMITH	For	For	Management
1.4	Elect Director ANNE M. SWEENEY	For	For	Management
2	TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	ADVISORY APPROVAL OF THE COMPANY'S EXECUTIVE OFFICER COMPENSATION.	Against	Against	Shareholder
4	STOCKHOLDER PROPOSAL ENTITLED, "PROPOSAL 4 - POLITICAL DISCLOSURES," IF PROPERLY PRESENTED AT THE MEETING.	Against	Against	Shareholder
5	STOCKHOLDER PROPOSAL ENTITLED, "PROPOSAL 5 - SIMPLE MAJORITY VOTE," IF PROPERLY PRESENTED AT THE MEETING.	Against	Against	Shareholder
6	STOCKHOLDER PROPOSAL ENTITLED, "STOCKHOLDER PROPOSAL TO IMPROVE THE EXECUTIVE COMPENSATION PHILOSOPHY," IF PROPERLY PRESENTED AT THE MEETING.	Against	Against	Shareholder

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COMPANY: NIO, INC.  
TICKER: NIO  
CUSIP: 62914V106  
MEETING  
DATE: 6/3/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1	AS A SPECIAL RESOLUTION, THAT THE COMPANY'S ELEVENTH AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION (THE "CURRENT M&AA") BE AMENDED AND RESTATED BY THE DELETION IN THEIR ENTIRETY AND BY THE SUBSTITUTION IN THEIR PLACE OF THE TWELFTH AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION, SUBSTANTIALLY IN THE FORM ATTACHED HERETO AS EXHIBIT A (THE "AMENDED AND RESTATED M&AA").	None	Abstain	Management

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COMPANY: NVIDIA CORP.  
TICKER: NVDA  
CUSIP: 67066G104  
MEETING

DATE: 6/3/21

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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ROBERT K. BURGESS	For	For	Management
1.2	Elect Director TENCH COXE	For	For	Management
1.3	Elect Director JOHN O. DABIRI	For	For	Management
1.4	Elect Director PERSIS S. DRELL	For	For	Management
1.5	Elect Director JEN-HSUN HUANG	For	For	Management
1.6	Elect Director DAWN HUDSON	For	For	Management
1.7	Elect Director HARVEY C. JONES	For	For	Management
1.8	Elect Director MICHAEL G. MCCAFFERY	For	For	Management
1.9	Elect Director STEPHEN C. NEAL	For	For	Management
1.10	Elect Director MARK L. PERRY	For	For	Management
1.11	Elect Director A. BROOKE SEAWELL	For	For	Management
1.12	Elect Director AARTI SHAH	For	For	Management
1.13	Elect Director MARK A. STEVENS	For	For	Management
2	APPROVAL OF OUR EXECUTIVE COMPENSATION.	For	For	Management
3	RATIFICATION OF THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2022.	For	For	Management
4	APPROVAL OF AN AMENDMENT TO OUR CHARTER TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF COMMON STOCK FROM 2 BILLION SHARES TO 4 BILLION SHARES.	For	For	Management

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COMPANY: OKTA, INC.  
TICKER: OKTA  
CUSIP: 679295105  
MEETING  
DATE: 6/16/21

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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director TODD MCKINNON	For	For	Management
1.2	Elect Director MICHAEL STANKEY	For	For	Management
2	A PROPOSAL TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2022.	For	For	Management
3	TO APPROVE, ON AN ADVISORY NON-BINDING BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	For	For	Management

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COMPANY: PALANTIR TECHNOLOGIES, INC.  
TICKER: PLTR  
CUSIP: 69608A108

## MEETING

DATE: 6/8/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ALEXANDER KARP	For	For	Management
1.2	Elect Director STEPHEN COHEN	For	For	Management
1.3	Elect Director PETER THIEL	For	For	Management
1.4	Elect Director ALEXANDER MOORE	For	For	Management
1.5	Elect Director SPENCER RASCOF	For	For	Management
1.6	Elect Director ALEXANDRA SCHIFF	For	For	Management
1.7	Elect Director LAUREN FRIEDMAN STAT	For	For	Management
2	ADVISORY VOTE ON FREQUENCY OF EXECUTIVE COMPENSATION VOTES.	3-Years	3-Years	Management
3	RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS PALANTIR'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2021.	For	For	Management

COMPANY: PAYCOM SOFTWARE, INC.

TICKER: PAYC

CUSIP: 70432V102

## MEETING

DATE: 5/2/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ROBERT J. LEVENSON	For	For	Management
1.2	Elect Director FREDERICK C. PETERS II	For	For	Management
2	TO RATIFY THE APPOINTMENT OF GRANT THORNTON LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	ADVISORY VOTE TO APPROVE COMPENSATION OF NAMED EXECUTIVE OFFICERS.	For	For	Management
4	STOCKHOLDER PROPOSAL REQUESTING THAT THE BOARD OF DIRECTORS PREPARE A DIVERSITY REPORT.	None	Abstain	Management

COMPANY: PAYLOCITY HOLDING CORP.

TICKER: PCTY

CUSIP: 70438V106

## MEETING

DATE: 12/3/20

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director STEVEN I. SAROWITZ	For	For	Management

1.2	Elect Director ELLEN CARNAHAN	For	For	Management
1.3	Elect Director JEFFREY T. DIEHL	For	For	Management
2	RATIFICATION OF THE APPOINTMENT OF KPMG LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JUNE 30, 2021.	For	For	Management
3	ADVISORY VOTE TO APPROVE COMPENSATION OF NAMED EXECUTIVE OFFICERS.	For	For	Management

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COMPANY: PAYPAL HOLDINGS, INC.  
TICKER: PYPL  
CUSIP: 70450Y103  
MEETING  
DATE: 5/26/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director RODNEY C. ADKINS	For	For	Management
1.2	Elect Director JONATHAN CHRISTODORO	For	For	Management
1.3	Elect Director JOHN J. DONAHOE	For	For	Management
1.4	Elect Director DAVID W. DORMAN	For	For	Management
1.5	Elect Director BELINDA J. JOHNSON	For	For	Management
1.6	Elect Director GAIL J. MCGOVERN	For	For	Management
1.7	Elect Director DEBORAH M. MESSEMER	For	For	Management
1.8	Elect Director DAVID M. MOFFETT	For	For	Management
1.9	Elect Director ANN M. SARNOFF	For	For	Management
1.10	Elect Director DANIEL H. SCHULMAN	For	For	Management
1.11	Elect Director FRANK D. YEARY	For	For	Management
2	ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION.	For	For	Management
3	RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT AUDITOR FOR 2021.	For	For	Management
4	STOCKHOLDER PROPOSAL - STOCKHOLDER RIGHT TO ACT BY WRITTEN CONSENT.	Against	Against	Shareholder
5	STOCKHOLDER PROPOSAL - ASSESSING INCLUSION IN THE WORKPLACE.	Against	Against	Shareholder

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COMPANY: PELOTON INTERACTIVE, INC.  
TICKER: PTON  
CUSIP: 70614W100  
MEETING  
DATE: 12/9/20  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ERIK BLACHFORD	For	For	Management
1.2	Elect Director HOWARD DRAFT	For	For	Management
1.3	Elect Director PAMELA THOMAS-GRAHAM	For	For	Management

2	RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JUNE 30, 2021.	For	For	Management
3	APPROVAL, ON A NON-BINDING ADVISORY BASIS, OF THE FREQUENCY OF FUTURE VOTES ON THE COMPENSATION OF THE NAMED EXECUTIVE OFFICERS.	For	For	Management

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COMPANY: PENN NATIONAL GAMING, INC.  
TICKER: PENN  
CUSIP: 707569109  
MEETING  
DATE: 6/9/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director DAVID A. HANDLER	For	For	Management
1.2	Elect Director JOHN M. JACQUEMIN	For	For	Management
2	APPROVAL OF THE COMPANY'S SECOND AMENDED AND RESTATED ARTICLES OF INCORPORATION TO INCREASE THE NUMBER OF AUTHORIZED SHARES OF COMMON STOCK FROM 200,000,000 TO 400,000,000.	For	For	Management
3	APPROVAL OF THE COMPANY'S AMENDED AND RESTATED 2018 LONG TERM INCENTIVE COMPENSATION PLAN.	For	For	Management
4	RATIFICATION OF THE SELECTION OF DELOITTE & TOUCHE LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE 2021 FISCAL YEAR.	For	For	Management
5	APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION PAID TO THE COMPANY'S NAMED EXECUTIVE OFFICERS.	For	For	Management

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COMPANY: PINTEREST, INC.  
TICKER: PINS  
CUSIP: 72352L106  
MEETING  
DATE: 5/27/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director FREDRIC REYNOLDS	For	For	Management
1.2	Elect Director EVAN SHARP	For	For	Management
1.3	Elect Director ANDREA WISHOM	For	For	Management
2	RATIFY THE AUDIT COMMITTEE'S			

	SELECTION OF ERNST & YOUNG LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR 2021.	For	For	Management
3	APPROVE, ON AN ADVISORY NON-BINDING BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	For	For	Management

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COMPANY: QORVO, INC.  
TICKER: QRVO  
CUSIP: 74736K101  
MEETING  
DATE: 8/4/20  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director RALPH G. QUINSEY	For	For	Management
1.2	Elect Director ROBERT A. BRUGGEWORTH	For	For	Management
1.3	Elect Director JEFFERY R. GARDNER	For	For	Management
1.4	Elect Director JOHN R. HARDING	For	For	Management
1.5	Elect Director DAVID H. Y. HO	For	For	Management
1.6	Elect Director RODERICK D. NELSON	For	For	Management
1.7	Elect Director DR. WALDEN C. RHINES	For	For	Management
1.8	Elect Director SUSAN L. SPRADLEY	For	For	Management
1.9	Elect Director WALTER H. WILKINSON, JR	For	For	Management
2	TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS (AS DEFINED IN THE PROXY STATEMENT).	For	For	Management
3	TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING APRIL 3, 2021.	For	For	Management

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COMPANY: QUALCOMM, INC.  
TICKER: QCOM  
CUSIP: 747525103  
MEETING  
DATE: 3/10/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director SYLVIA ACEVEDO	For	For	Management
1.2	Elect Director MARK FIELDS	For	For	Management
1.3	Elect Director JEFFREY W. HENDERSON	For	For	Management
1.4	Elect Director GREGORY N. JOHNSON	For	For	Management
1.5	Elect Director ANN M. LIVERMORE	For	For	Management
1.6	Elect Director HARISH MANWANI	For	For	Management
1.7	Elect Director MARK D. MCLAUGHLIN	For	For	Management
1.8	Elect Director JAMIE S. MILLER	For	For	Management

1.9	Elect	Director	STEVE MOLLENKOPF	For	For	Management
1.10	Elect	Director	CLARK T. RANDT, JR.	For	For	Management
1.11	Elect	Director	IRENE B. ROSENFELD	For	For	Management
1.12	Elect	Director	KORNELIS "NEIL" SMIT	For	For	Management
1.13	Elect	Director	JEAN-PASCAL TRICOIRE	For	For	Management
1.14	Elect	Director	ANTHONY J. VINCIQUERRA	For	For	Management
2	TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT PUBLIC ACCOUNTANTS FOR OUR FISCAL YEAR ENDING SEPTEMBER 26, 2021.			For	For	Management
3	TO APPROVE, ON AN ADVISORY BASIS, OUR EXECUTIVE COMPENSATION.			For	For	Management

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COMPANY: RINGCENTRAL, INC.

TICKER: RNG

CUSIP: 76680R206

MEETING

DATE: 6/4/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director VLADIMIR SHMUNIS	For	For	Management
1.2	Elect Director KENNETH GOLDMAN	For	For	Management
1.3	Elect Director MICHELLE MCKENNA	For	For	Management
1.4	Elect Director ROBERT THEIS	For	For	Management
1.5	Elect Director ALLAN THYGESEN	For	For	Management
1.6	Elect Director NEIL WILLIAMS	For	For	Management
1.7	Elect Director MIGNON CLYBURN	For	For	Management
1.8	Elect Director ARNE DUNCAN	For	For	Management
2	TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	TO APPROVE, ON AN ADVISORY (NON-BINDING) BASIS, THE NAMED EXECUTIVE OFFICERS' COMPENSATION, AS DISCLOSED IN THE PROXY STATEMENT.	For	For	Management

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COMPANY: ROKU, INC.

TICKER: ROKU

CUSIP: 77543R102

MEETING

DATE: 6/10/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1A	Elect Director RAVI AHUJA	For	For	Management
2A	Elect Director MAI FYFIELD	For	For	Management
2B	Elect Director LAURIE SIMON	For	For	Management

3	ADVISORY VOTE TO APPROVE OUR NAMED EXECUTIVE OFFICER COMPENSATION.	For	For	Management
4	TO RATIFY THE SELECTION OF DELOITTE & TOUCHE LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE YEAR ENDING DECEMBER 31, 2021.	For	For	Management

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COMPANY: SERVICENOW, INC.

TICKER: NOW

CUSIP: 81762P102

MEETING

DATE: 6/7/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director SUSAN L. BOSTROM	For	For	Management
1.2	Elect Director JONATHAN C. CHADWICK	For	For	Management
1.3	Elect Director LAWRENCE J. JACKSON, JR.	For	For	Management
1.4	Elect Director FREDERIC B. LUDDY	For	For	Management
1.5	Elect Director JEFFREY A. MILLER	For	For	Management
2	TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS ("SAY-ON-PAY").	For	For	Management
3	TO RATIFY PRICewaterhouseCOOPERS LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2021.	For	For	Management
4	TO APPROVE AN AMENDMENT TO OUR RESTATED CERTIFICATE OF INCORPORATION, AS AMENDED, TO PROVIDE SHAREHOLDERS WITH THE RIGHT TO CALL A SPECIAL MEETING.	For	For	Management
5	TO APPROVE THE 2021 EQUITY INCENTIVE PLAN TO REPLACE THE 2012 EQUITY INCENTIVE PLAN.	For	For	Management
6	TO APPROVE THE AMENDED AND RESTATED 2012 EMPLOYEE STOCK PURCHASE PLAN.	For	For	Management

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COMPANY: SHOPIFY, INC.

TICKER: SHOP

CUSIP: 82509L107

MEETING

DATE: 5/26/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director TOBIAS LÜTKE	For	For	Management
1.2	Elect Director ROBERT ASHE	For	For	Management
1.3	Elect Director GAIL GOODMAN	For	For	Management
1.4	Elect Director COLLEEN JOHNSTON	For	For	Management



1.5	Elect Director JEREMY LEVINE	For	For	Management
1.6	Elect Director JOHN PHILLIPS	For	For	Management
2	APPOINTMENT OF THE AUDITORS RESOLUTION APPROVING THE RE-APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS AUDITORS OF SHOPIFY INC. AND AUTHORIZING THE BOARD OF DIRECTORS TO FIX THEIR REMUNERATION.	For	For	Management
3	APPROVAL OF STOCK OPTION PLAN RESOLUTION APPROVING THE SECOND AMENDMENT AND RESTATEMENT OF SHOPIFY INC.'S STOCK OPTION PLAN AND APPROVING ALL UNALLOCATED OPTIONS UNDER THE STOCK OPTION PLAN, AS AMENDED, ALL AS DISCLOSED IN THE MANAGEMENT INFORMATION CIRCULAR FOR THE MEETING.	For	For	Management
4	APPROVAL OF LONG TERM INCENTIVE PLAN RESOLUTION APPROVING THE SECOND AMENDMENT AND RESTATEMENT OF SHOPIFY INC.'S LONG TERM INCENTIVE PLAN AND APPROVING ALL UNALLOCATED AWARDS UNDER THE LONG TERM INCENTIVE PLAN, AS AMENDED, ALL AS DISCLOSED IN THE MANAGEMENT INFORMATION CIRCULAR FOR THE MEETING.	For	For	Management
5	ADVISORY VOTE ON EXECUTIVE COMPENSATION NON-BINDING ADVISORY RESOLUTION THAT THE SHAREHOLDERS ACCEPT SHOPIFY INC.'S APPROACH TO EXECUTIVE COMPENSATION AS DISCLOSED IN THE MANAGEMENT INFORMATION CIRCULAR FOR THE MEETING.	For	For	Management

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COMPANY: SILVERGATE CAPITAL CORP.  
TICKER: SI  
CUSIP: 82837P408  
MEETING  
DATE: 4/22/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director KATHRYN A. BYRNE	For	For	Management
1.2	Elect Director MAGGIE TIMONEY	For	For	Management
1.3	Elect Director GEORGE TSUNIS	For	For	Management
2	TO RATIFY THE APPOINTMENT OF KPMG LLP, AN INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM, AS THE INDEPENDENT AUDITORS FOR THE YEAR ENDING DECEMBER 31, 2021.	For	For	Management
3	ADVISORY VOTE ON EXECUTIVE COMPENSATION.	For	For	Management
4	APPROVAL OF THE BANK'S SHARE REPURCHASE			

	PLAN.	For	For	Management
5	APPROVAL TO AMEND THE BANK'S ORGANIZATION CERTIFICATE TO INCREASE THE AUTHORIZED COMMON STOCK OF THE BANK.	For	For	Management
6	APPROVAL TO AMEND THE 2004 EQUITY PLAN TO INCREASE THE NUMBER OF SHARES OF THE BANK'S COMMON STOCK.	For	For	Management

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COMPANY: SILVERGATE CAPITAL CORP.  
TICKER: SI  
CUSIP: 82837P408  
MEETING  
DATE: 6/11/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director PAUL D. COLUCCI	For	For	Management
1.2	Elect Director THOMAS C. DIRCKS	For	For	Management
1.3	Elect Director COLLEEN SULLIVAN	For	For	Management
2	RATIFY THE APPOINTMENT OF CROWE LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management

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COMPANY: SKILLZ, INC.  
TICKER: SKLZ  
CUSIP: 83067L109  
MEETING  
DATE: 5/26/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ANDREW PARADISE	For	For	Management
1.2	Elect Director CASEY CHAFKIN	For	For	Management
1.3	Elect Director CHRISTOPHER S. GAFFNEY	For	For	Management
1.4	Elect Director HARRY E. SLOAN	For	For	Management
1.5	Elect Director JERRY BRUCKHEIMER	For	For	Management
1.6	Elect Director KENT WAKEFORD	For	For	Management
1.7	Elect Director VANDANA MEHTA-KRANTZ	For	For	Management
2	RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR 2021.	For	For	Management

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COMPANY: SKYWORKS SOLUTIONS, INC.  
TICKER: SWKS  
CUSIP: 83088M102  
MEETING

DATE: 5/12/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ALAN S. BATEY	For	For	Management
1.2	Elect Director KEVIN L. BEEBE	For	For	Management
1.3	Elect Director TIMOTHY R. FUREY	For	For	Management
1.4	Elect Director LIAM K. GRIFFIN	For	For	Management
1.5	Elect Director CHRISTINE KING	For	For	Management
1.6	Elect Director DAVID P. MCGLADE	For	For	Management
1.7	Elect Director ROBERT A. SCHRIESHEIM	For	For	Management
1.8	Elect Director KIMBERLY S. STEVENSON	For	For	Management
2	TO RATIFY THE SELECTION BY THE COMPANY'S AUDIT COMMITTEE OF KPMG LLP AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE COMPANY FOR FISCAL YEAR 2021.	For	For	Management
3	TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF THE COMPANY'S NAMED EXECUTIVE OFFICERS, AS DESCRIBED IN THE COMPANY'S PROXY STATEMENT.	For	For	Management
4	TO APPROVE THE COMPANY'S AMENDED AND RESTATED 2015 LONG-TERM INCENTIVE PLAN.	For	For	Management
5	TO APPROVE A STOCKHOLDER PROPOSAL REGARDING SUPERMAJORITY VOTING PROVISIONS.	Abstain	Abstain	Management

COMPANY: SPOTIFY TECHNOLOGY S.A.  
TICKER: SPOT  
CUSIP: L8681T102  
MEETING  
DATE: 4/21/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1	APPROVE THE COMPANY'S ANNUAL ACCOUNTS FOR THE FINANCIAL YEAR ENDED DECEMBER 31, 2020 AND THE COMPANY'S CONSOLIDATED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED DECEMBER 31, 2020.	For	For	Management
2	APPROVE ALLOCATION OF THE COMPANY'S ANNUAL RESULTS FOR THE FINANCIAL YEAR ENDED DECEMBER 31, 2020.	For	For	Management
3	GRANT DISCHARGE OF THE LIABILITY OF THE MEMBERS OF THE BOARD OF DIRECTORS FOR, AND IN CONNECTION WITH, THE FINANCIAL YEAR ENDED DECEMBER 31, 2020.	For	For	Management
4.1	Elect Director MR. DANIEL EK	For	For	Management

4.2	Elect	Director	MR. MARTIN LORENTZON	For	For	Management
4.3	Elect	Director	MR. SHISHIR S. MEHROTRA	For	For	Management
4.4	Elect	Director	MR. CHRISTOPHER MARSHALL	For	For	Management
4.5	Elect	Director	MR. BARRY MCCARTHY	For	For	Management
4.6	Elect	Director	MS. HEIDI O'NEILL	For	For	Management
4.7	Elect	Director	MR. TED SARANDOS	For	For	Management
4.8	Elect	Director	MR. THOMAS OWEN STAGGS	For	For	Management
4.9	Elect	Director	MS. CRISTINA M. STENBECK	For	For	Management
4.10	Elect	Director	MS. MONA SUTPHEN	For	For	Management
4.11	Elect	Director	MS. PADMASREE WARRIOR	For	For	Management
5	APPOINT ERNST & YOUNG S.A. (LUXEMBOURG) AS THE INDEPENDENT AUDITOR FOR THE PERIOD ENDING AT THE GENERAL MEETING APPROVING THE ANNUAL ACCOUNTS FOR THE FINANCIAL YEAR ENDING ON DECEMBER 31, 2021.			For	For	Management
6	APPROVE THE DIRECTORS' REMUNERATION FOR THE YEAR 2021.			For	For	Management
7	AUTHORIZE THE BOARD TO REPURCHASE 10,000,000 SHARES ISSUED BY THE COMPANY DURING A PERIOD OF FIVE YEARS, FOR A PRICE THAT WILL BE DETERMINED BY THE BOARD WITHIN THE FOLLOWING LIMITS: AT LEAST THE PAR VALUE AND AT THE MOST THE FAIR MARKET VALUE.			For	For	Management
8	AUTHORIZE AND EMPOWER EACH OF MR. GUY HARLES AND MR. ALEXANDRE GOBERT TO EXECUTE AND DELIVER, UNDER THEIR SOLE SIGNATURE, ON BEHALF OF THE COMPANY AND WITH FULL POWER OF SUBSTITUTION, ANY DOCUMENTS NECESSARY OR USEFUL IN CONNECTION WITH THE ANNUAL FILING AND REGISTRATION REQUIRED BY THE LUXEMBOURG LAWS.			For	For	Management

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COMPANY: SQUARE, INC.  
TICKER: SQ  
CUSIP: 852234103  
MEETING  
DATE: 6/15/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director RANDY GARUTTI	For	For	Management
1.2	Elect Director MARY MEEKER	For	For	Management
1.3	Elect Director LAWRENCE SUMMERS	For	For	Management
1.4	Elect Director DARREN WALKER	For	For	Management
2	ADVISORY VOTE ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	For	For	Management
3	RATIFICATION OF APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING			

	DECEMBER 31, 2021.	For	For	Management
4	STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING AN INDEPENDENT CHAIR.	Against	Against	Shareholder
5	STOCKHOLDER PROPOSAL, IF PROPERLY PRESENTED AT THE MEETING, REGARDING A CHANGE IN STOCKHOLDER VOTING.	Against	Against	Shareholder

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COMPANY: TAIWAN SEMICONDUCTOR MANUFACTURING COMPANY LIMITED  
TICKER: TSM  
CUSIP: 874039100  
MEETING  
DATE: 6/8/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1	TO ACCEPT 2020 BUSINESS REPORT AND FINANCIAL STATEMENTS.	For	For	Management
2	BASED ON RECENT AMENDMENTS TO THE "TEMPLATE OF PROCEDURES FOR ELECTION OF DIRECTOR" BY THE TAIWAN STOCK EXCHANGE, TO APPROVE AMENDMENTS TO THE BALLOT FORMAT REQUIREMENT FOR ELECTION OF DIRECTORS SET FORTH IN TSMC'S "RULES FOR ELECTION OF DIRECTORS.	For	For	Management
3	TO APPROVE THE ISSUANCE OF EMPLOYEE RESTRICTED STOCK AWARDS FOR YEAR 2021.	For	For	Management
4.1	Elect Director MARK LIU	For	For	Management
4.2	Elect Director C.C. WEI	For	For	Management
4.3	Elect Director F.C. TSENG	For	For	Management
4.4	Elect Director MING-HSIN KUNG	For	For	Management
4.5	Elect Director SIR PETER L. BONFIELD	For	For	Management
4.6	Elect Director KOK-CHOO CHE	For	For	Management
4.7	Elect Director MICHAEL R. SPLINTER	For	For	Management
4.8	Elect Director MOSHE N. GAVRIELOV	For	For	Management
4.9	Elect Director YANCEY HAI	For	For	Management
4.10	Elect Director L. RAFAEL REIF	For	For	Management

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COMPANY: TERADYNE, INC.  
TICKER: TER  
CUSIP: 880770102  
MEETING  
DATE: 5/7/21  
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#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director MICHAEL A. BRADLEY	For	For	Management
1.2	Elect Director EDWIN J. GILLIS	For	For	Management
1.3	Elect Director TIMOTHY E. GUERTIN	For	For	Management

1.4	Elect Director PETER HERWECK	For	For	Management
1.5	Elect Director MARK E. JAGIELA	For	For	Management
1.6	Elect Director MERCEDES JOHNSON	For	For	Management
1.7	Elect Director MARILYN MATZ	For	For	Management
1.8	Elect Director PAUL J. TUFANO	For	For	Management
2	TO APPROVE, IN A NON-BINDING, ADVISORY VOTE, THE COMPENSATION OF THE COMPANY'S NAMED EXECUTIVE OFFICERS.	For	For	Management
3	TO APPROVE AN AMENDMENT TO THE COMPANY'S ARTICLES OF ORGANIZATION TO LOWER THE VOTING REQUIREMENT FOR SHAREHOLDER APPROVAL OF MERGERS, SHARE EXCHANGES AND SUBSTANTIAL SALES OF COMPANY ASSETS FROM A SUPER-MAJORITY TO A SIMPLE MAJORITY.	For	For	Management
4	TO APPROVE AN AMENDMENT TO THE COMPANY'S ARTICLES OF ORGANIZATION TO PERMIT SHAREHOLDERS TO ACT BY A SIMPLE MAJORITY WRITTEN CONSENT, RATHER THAN BY UNANIMOUS WRITTEN CONSENT.	For	For	Management
5	TO APPROVE AN AMENDMENT TO THE 1996 EMPLOYEE STOCK PURCHASE PLAN TO INCREASE THE AGGREGATE NUMBER OF SHARES OF COMMON STOCK THAT MAY BE ISSUED PURSUANT TO THE PLAN BY 3,000,000 SHARES.	For	For	Management
6	TO APPROVE THE 2006 EQUITY AND CASH COMPENSATION INCENTIVE PLAN, AS AMENDED, TO INCLUDE, AMONG OTHER CHANGES, A NEW TOTAL ANNUAL COMPENSATION CAP FOR NON- EMPLOYEE DIRECTORS.	For	For	Management
7	TO RATIFY THE SELECTION OF THE FIRM OF PRICEWATERHOUSECOOPERS LLP AS THE COMPANY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management

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COMPANY: TELADOC HEALTH, INC.  
TICKER: TDOC  
CUSIP: 87918A105  
MEETING  
DATE: 10/29/20

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1	APPROVAL OF SHARE ISSUANCE. TO APPROVE THE ISSUANCE OF SHARES OF TELADOC HEALTH, INC. ("TELADOC") COMMON STOCK TO THE SHAREHOLDERS OF LIVONGO HEALTH, INC. ("LIVONGO") PURSUANT TO			

	THE AGREEMENT AND PLAN OF MERGER, DATED AS OF AUGUST 5, 2020, BY AND AMONG TELADOC, LIVONGO, AND TEMPRANILLO MERGER SUB, INC., A WHOLLY-OWNED SUBSIDIARY OF TELADOC (THE "TELADOC SHARE ISSUANCE PROPOSAL").	For	For	Management
2	ADOPTION OF CHARTER AMENDMENT. TO ADOPT AN AMENDMENT TO THE CERTIFICATE OF INCORPORATION OF TELADOC (THE "TELADOC CHARTER AMENDMENT PROPOSAL").	For	For	Management
3	ADJOURNMENT OF TELADOC SHAREHOLDER MEETING. TO APPROVE THE ADJOURNMENT OF THE TELADOC SHAREHOLDER MEETING TO SOLICIT ADDITIONAL PROXIES IF THERE ARE NOT SUFFICIENT VOTES AT THE TIME OF THE TELADOC SHAREHOLDER MEETING TO APPROVE THE TELADOC SHARE ISSUANCE PROPOSAL AND THE TELADOC CHARTER AMENDMENT PROPOSAL OR TO ENSURE THAT ANY SUPPLEMENT OR AMENDMENT TO THE ACCOMPANYING JOINT PROXY STATEMENT/PROSPECTUS IS TIMELY PROVIDED TO TELADOC SHAREHOLDERS.	For	For	Management

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COMPANY: TELADOC HEALTH, INC.  
TICKER: TDOC  
CUSIP: 87918A105  
MEETING  
DATE: 5/17/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director CHRISTOPHER BISCHOFF	For	For	Management
1.2	Elect Director KAREN L. DANIEL	For	For	Management
1.3	Elect Director SANDRA L. FENWIC	For	For	Management
1.4	Elect Director WILLIAM H. FRIST, MD	For	For	Management
1.5	Elect Director JASON GOREVIC	For	For	Management
1.6	Elect Director CATHERINE A. JACOBSON	For	For	Management
1.7	Elect Director THOMAS G. MCKINLEY	For	For	Management
1.8	Elect Director KENNETH H. PAULUS	For	For	Management
1.9	Elect Director DAVID SHEDLARZ	For	For	Management
1.10	Elect Director MARK DOUGLAS SMITH, MD	For	For	Management
1.11	Elect Director DAVID B. SNOW, JR.	For	For	Management
2	APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF TELADOC HEALTH'S NAMED EXECUTIVE OFFICERS.	For	For	Management
3	RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS TELADOC HEALTH'S INDEPENDENT REGISTERED			

PUBLIC ACCOUNTING FIRM FOR THE  
 FISCAL YEAR ENDING  
 DECEMBER 31, 2021.

For For Management

COMPANY: TESLA, INC.  
 TICKER: TSLA  
 CUSIP: 88160R101  
 MEETING  
 DATE: 9/22/20

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ELON MUSK	For	For	Management
1.2	Elect Director ROBYN DENHOLM	For	For	Management
1.3	Elect Director HIROMICHI MIZUNO	For	For	Management
2	A TESLA PROPOSAL TO APPROVE EXECUTIVE COMPENSATION ON A NON-BINDING ADVISORY BASIS.	For	For	Management
3	A TESLA PROPOSAL TO RATIFY THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS TESLA'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2020.	For	For	Management
4	A STOCKHOLDER PROPOSAL REGARDING PAID ADVERTISING.	Against	Against	Shareholder
5	A STOCKHOLDER PROPOSAL REGARDING SIMPLE MAJORITY VOTING PROVISIONS IN OUR GOVERNING DOCUMENTS.	Against	Against	Shareholder
6	A STOCKHOLDER PROPOSAL REGARDING REPORTING ON EMPLOYEE ARBITRATION.	Against	Against	Shareholder
7	A STOCKHOLDER PROPOSAL REGARDING ADDITIONAL REPORTING ON HUMAN RIGHTS.	Against	Against	Shareholder

COMPANY: THE TRADE DESK, INC.  
 TICKER: TTD  
 CUSIP: 88339J105  
 MEETING  
 DATE: 12/7/20

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1	THE AMENDMENT OF OUR CERTIFICATE OF INCORPORATION TO CHANGE THE EVENTS UPON WHICH ALL OF OUR SHARES OF CLASS B COMMON STOCK WILL AUTOMATICALLY CONVERT INTO CLASS A COMMON STOCK.	For	For	Management
2	THE AMENDMENT OF OUR CERTIFICATE OF INCORPORATION TO PERMIT			



	STOCKHOLDERS TO ACT BY WRITTEN CONSENT BEGINNING ON THE FIRST DATE ON WHICH THE OUTSTANDING SHARES OF CLASS B COMMON STOCK REPRESENT LESS THAN 50% OF THE COMPANY'S OUTSTANDING VOTING POWER.	For	For	Management
3	THE AMENDMENT OF OUR CERTIFICATE OF INCORPORATION TO PERMIT STOCKHOLDERS OWNING AT LEAST 20% OF OUR OUTSTANDING SHARES OF COMMON STOCK CONTINUOUSLY FOR ONE YEAR TO REQUEST SPECIAL STOCKHOLDER MEETINGS.	For	For	Management
4	THE AMENDMENT OF OUR CERTIFICATE OF INCORPORATION TO PROVIDE THAT THE HOLDERS OF OUR CLASS A COMMON STOCK, VOTING AS A SINGLE CLASS, WILL BE ENTITLED TO ELECT ONE DIRECTOR IF THE TOTAL NUMBER OF DIRECTORS IS EIGHT OR FEWER OR TWO DIRECTORS IF THE TOTAL NUMBER OF DIRECTORS IS NINE OR GREATER.	For	For	Management
5	THE ADOPTION OF THE AMENDED AND RESTATED BYLAWS OF THE COMPANY.	For	For	Management
6	THE APPROVAL OF ONE OR MORE ADJOURNMENTS OF THE SPECIAL MEETING, IF NECESSARY, TO SOLICIT ADDITIONAL PROXIES IF THERE ARE INSUFFICIENT VOTES AT THE TIME OF THE SPECIAL MEETING TO APPROVE ANY OF THE PROPOSALS TO BE CONSIDERED AT THE MEETING.	For	For	Management

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COMPANY: THE TRADE DESK, INC.  
TICKER: TTD  
CUSIP: 88339J105  
MEETING  
DATE: 5/27/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director DAVID R. PICKLES	For	For	Management
1.2	Elect Director GOKUL RAJARAM	For	For	Management
2	THE RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP ("PWC") AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management

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COMPANY: TWITTER, INC.  
TICKER: TWTR  
CUSIP: 90184L102

MEETING

DATE: 5/27/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director JESSE COHN	For	For	Management
1.2	Elect Director MARTHA LANE FOX	For	For	Management
1.3	Elect Director FEI-FEI LI	For	For	Management
1.4	Elect Director DAVID ROSENBLATT	For	For	Management
2	THE APPROVAL, ON AN ADVISORY BASIS, OF THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS ("SAY-ON-PAY").	For	For	Management
3	THE APPROVAL, ON AN ADVISORY BASIS, OF THE FREQUENCY OF FUTURE STOCKHOLDER ADVISORY VOTES ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	1-Year	1-Year	Management
4	RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management
5	THE APPROVAL OF AN AMENDMENT TO OUR AMENDED AND RESTATED CERTIFICATE OF INCORPORATION TO DECLASSIFY OUR BOARD OF DIRECTORS.	For	For	Management
6	A STOCKHOLDER PROPOSAL REGARDING A CLIMATE REPORT, IF PROPERLY PRESENTED AT THE ANNUAL MEETING.	Against	Against	Shareholder
7	A STOCKHOLDER PROPOSAL REGARDING A DIRECTOR CANDIDATE WITH HUMAN AND/OR CIVIL RIGHTS EXPERTISE, IF PROPERLY PRESENTED AT THE ANNUAL MEETING.	Against	Against	Shareholder

COMPANY: VEEVA SYSTEMS, INC.

TICKER: VEEV

CUSIP: 922475108

MEETING

DATE: 1/13/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1	THE ADOPTION AND APPROVAL OF THE AMENDMENTS TO OUR RESTATED CERTIFICATE OF INCORPORATION TO BECOME A PUBLIC BENEFIT CORPORATION.	For	For	Management
2	THE ADOPTION AND APPROVAL OF THE AMENDMENTS TO OUR RESTATED CERTIFICATE OF INCORPORATION TO ELIMINATE THE			

CLASSIFIED STRUCTURE OF OUR BOARD  
OF DIRECTORS.

For For Management

COMPANY: VEEVA SYSTEMS, INC.  
TICKER: VEEV  
CUSIP: 922475108  
MEETING  
DATE: 6/23/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director MARK CARGE	For	For	Management
1.2	Elect Director PAUL E. CHAMBERLAIN	For	For	Management
1.3	Elect Director RONALD E.F. CODD	For	For	Management
1.4	Elect Director PETER P. GASSNER	For	For	Management
1.5	Elect Director MARY LYNNE HEDLEY	For	For	Management
1.6	Elect Director GORDON RITTER	For	For	Management
1.7	Elect Director PAUL SEKHRI	For	For	Management
1.8	Elect Director MATTHEW J. WALLACH	For	For	Management
2	TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2022.	For	For	Management
3	TO HOLD AN ADVISORY (NON-BINDING) VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION.	For	For	Management
4	TO HOLD AN ADVISORY (NON-BINDING) VOTE ON THE FREQUENCY OF FUTURE SHAREHOLDER ADVISORY VOTES TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION.	3-Years	3-Years	Management
5	TO AMEND AND RESTATE OUR RESTATED CERTIFICATE OF INCORPORATION TO PERMIT SHAREHOLDERS TO CALL SPECIAL MEETINGS AS SPECIFIED IN OUR AMENDED AND RESTATED BYLAWS, WHICH WOULD ALLOW SHAREHOLDERS HOLDING 25% OR MORE OF THE VOTING POWER OF OUR CAPITAL STOCK FOR AT LEAST ONE YEAR TO CALL SPECIAL MEETINGS.	For	For	Management
6	TO CONSIDER AND VOTE UPON A SHAREHOLDER PROPOSAL, IF PROPERLY PRESENTED, TO ENABLE SHAREHOLDERS HOLDING 15% OR MORE OF OUR COMMON STOCK TO CALL SPECIAL MEETINGS.	Against	Against	Management

COMPANY: WAYFAIR, INC.  
TICKER: W  
CUSIP: 94419L101  
MEETING  
DATE: 5/11/21

Mgmt Vote

#	Proposal	Rec	Cast	Sponsor
1.1	Elect Director NIRAJ SHAH	For	For	Management
1.2	Elect Director STEVEN CONINE	For	For	Management
1.3	Elect Director MICHAEL CHOE	For	For	Management
1.4	Elect Director ANDREA JUNG	For	For	Management
1.5	Elect Director MICHAEL KUMIN	For	For	Management
1.6	Elect Director JEFFREY NAYLOR	For	For	Management
1.7	Elect Director ANKE SCHÄFERKORDT	For	For	Management
1.8	Elect Director MICHAEL E. SNEED	For	For	Management
2	TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS THE CORPORATION'S INDEPENDENT REGISTERED PUBLIC ACCOUNTANTS FOR THE FISCAL YEAR ENDING DECEMBER 31, 2021.	For	For	Management

COMPANY: WESTERN DIGITAL CORP.  
TICKER: WDC  
CUSIP: 958102105  
MEETING  
DATE: 11/18/20

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director KIMBERLY E. ALEXY	For	For	Management
1.2	Elect Director MARTIN I. COLE	For	For	Management
1.3	Elect Director KATHLEEN A. COTE	For	For	Management
1.4	Elect Director TUNÇ DOLUCA	For	For	Management
1.5	Elect Director DAVID V. GOECKELER	For	For	Management
1.6	Elect Director MATTHEW E. MASSENGILL	For	For	Management
1.7	Elect Director PAULA A. PRICE	For	For	Management
1.8	Elect Director STEPHANIE A. STREETER	For	For	Management
2	TO APPROVE ON AN ADVISORY BASIS THE NAMED EXECUTIVE OFFICER COMPENSATION DISCLOSED IN THE PROXY STATEMENT.	For	For	Management
3	TO APPROVE AN AMENDMENT AND RESTATEMENT OF OUR 2017 PERFORMANCE INCENTIVE PLAN TO INCREASE BY 9.8 MILLION THE NUMBER OF SHARES OF OUR COMMON STOCK AVAILABLE FOR ISSUANCE UNDER THAT PLAN.	For	For	Management
4	TO RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL 2021.	For	For	Management

COMPANY: WORKDAY, INC.  
TICKER: WDAY  
CUSIP: 98138H101  
MEETING

DATE: 6/8/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director ANEEL BHUSRI	For	For	Management
1.2	Elect Director ANN-MARIE CAMPBELL	For	For	Management
1.3	Elect Director DAVID A. DUFFIELD	For	For	Management
1.4	Elect Director LEE J. STYSLINGER III	For	For	Management
2	TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS WORKDAY'S INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR THE FISCAL YEAR ENDING JANUARY 31, 2022.	For	For	Management
3	TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN THE PROXY STATEMENT.	For	For	Management
4	TO APPROVE, ON AN ADVISORY BASIS, THE FREQUENCY OF FUTURE ADVISORY VOTES CONCERNING THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	1-Year	1-Year	Management

COMPANY: ZOOM VIDEO COMMUNICATIONS, INC.  
TICKER: ZM  
CUSIP: 98980L101  
MEETING  
DATE: 6/17/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director JONATHAN CHADWICK	For	For	Management
1.2	Elect Director KIMBERLY L. HAMMONDS	For	For	Management
1.3	Elect Director DAN SCHEINMAN	For	For	Management
2	RATIFY THE APPOINTMENT OF KPMG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING JANUARY 31, 2022.	For	For	Management
3	TO APPROVE, ON AN ADVISORY NON-BINDING BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS AS DISCLOSED IN OUR PROXY STATEMENT.	For	For	Management
4	TO APPROVE, ON AN ADVISORY NON-BINDING BASIS, THE FREQUENCY OF FUTURE ADVISORY NON-BINDING VOTES ON THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	1-Year	1-Year	Management

COMPANY: ZSCALER, INC.  
TICKER: ZS  
CUSIP: 98980G102  
MEETING

DATE: 1/6/21

#	Proposal	Mgmt Rec	Vote Cast	Sponsor
1.1	Elect Director JAGTAR ("JAY") CHAUDHRY	For	For	Management
1.2	Elect Director AMIT SINHA	For	For	Management
2	TO RATIFY THE SELECTION OF PRICEWATERHOUSECOOPERS LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR FISCAL YEAR 2021.	For	For	Management
3	TO APPROVE ON A NON-BINDING, ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	For	For	Management

SIGNATURES

Pursuant to the requirements of the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

The Berkshire Funds  
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/s/ Malcolm R. Fobes III  
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Malcolm R. Fobes III  
President

August 30, 2021  
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