

PROXY VOTING POLICY

BERKSHIRE CAPITAL HOLDINGS, INC.
PROXY VOTING POLICY

**Berkshire
Funds**

PROXY VOTING POLICIES AND PROCEDURES

(Adopted May 20, 2003)

Pursuant to the recent adoption by the Securities and Exchange Commission (the "Commission") of Rule 206(4)-6 (17 CFR 275.206(4)-6) and amendments to Rule 204-2 (17 CFR 275.204-2) under the Investment Advisers Act of 1940 (the "Act"), it is a fraudulent, deceptive, or manipulative act, practice or course of business, within the meaning of Section 206(4) of the Act, for an investment adviser to exercise voting authority with respect to client securities, unless (i) the adviser has adopted and implemented written policies and procedures that are reasonably designed to ensure that the adviser votes proxies in the best interests of its clients, (ii) the adviser describes its proxy voting procedures to its clients and provides copies on request, and (iii) the adviser discloses to clients how they may obtain information on how the adviser voted their proxies.

In order to fulfill its responsibilities under the Act, Berkshire Capital Holdings, Inc. (hereinafter "we" or "our") has adopted the following policies and procedures for proxy voting with regard to companies in investment portfolios of our clients.

KEY OBJECTIVES

The key objectives of these policies and procedures recognize that a company's management is entrusted with the day-to-day operations and longer term strategic planning of the company, subject to the oversight of the company's board of directors. While "ordinary business matters" are primarily the responsibility of management and should be approved solely by the corporation's board of directors, these objectives also recognize that the company's shareholders must have final say over how management and directors are performing, and how shareholders' rights and ownership interests are handled, especially when matters could have substantial economic implications to the shareholders.

Therefore, we will pay particular attention to the following matters in exercising our proxy voting responsibilities as a fiduciary for our clients:

Accountability. Each company should have effective means in place to hold those entrusted with running a company's business accountable for their actions. Management of a company should be accountable to its board of directors and the board should be accountable to shareholders.

Alignment of Management and Shareholder Interests. Each company should endeavor to align the interests of management and the board of directors with the interests of the company's shareholders. For example, we generally believe that compensation should be designed to reward management for doing a good job of creating value for the shareholders of the company.

Transparency. Promotion of timely disclosure of important information about a company's business operations and financial performance enables investors to evaluate the performance of a company and to make informed decisions about the purchase and sale of a company's securities.

DECISION METHODS

We generally believe that the individual portfolio managers that invest in and track particular companies are the most knowledgeable and best suited to make decisions with regard to proxy votes. Therefore, we rely on those individuals to make the final decisions on how to cast proxy votes.

No set of proxy voting guidelines can anticipate all situations that may arise. In special cases, we may seek insight from our managers and analysts on how a particular proxy proposal will impact the financial prospects of a company, and vote accordingly.

In some instances, a proxy vote may present a conflict between the interests of a client, on the one hand, and our interests or the interests of a person affiliated with us, on the other. In such a case, we will abstain from making a voting decision and will forward all of the necessary proxy voting materials to the client to enable the client to cast the votes.

SUMMARY OF PROXY VOTING GUIDELINES

Election of the Board of Directors

We believe that good corporate governance generally starts with a board composed primarily of independent directors, unfettered by significant ties to management, all of whose members are elected annually. In addition, key board committees should be entirely independent.

The election of a company's board of directors is one of the most fundamental rights held by shareholders. Because a classified board structure prevents shareholders from electing a full slate of directors annually, we will generally support efforts to declassify boards or other measures that permit shareholders to remove a majority of directors at any time, and will generally oppose efforts to adopt classified board structures.

Approval of Independent Auditors

We believe that the relationship between a company and its auditors should be limited primarily to the audit engagement, although it may include certain closely related activities that do not raise an appearance of impaired independence.

We will evaluate on a case-by-case basis instances in which the audit firm has a substantial non-audit relationship with a company to determine whether we believe independence has been, or could be, compromised.

Equity-based compensation plans

We believe that the relationship between a company and its auditors should be limited primarily to the audit engagement, although it may include certain closely related activities that do not raise an appearance of impaired independence.

We will evaluate on a case-by-case basis instances in which the audit firm has a substantial non-audit relationship with a company to determine whether we believe independence has been, or could be, compromised.

We believe that appropriately designed equity-based compensation plans, approved by shareholders, can be an effective way to align the interests of shareholders and the interests of directors, management, and employees by providing incentives to increase shareholder value. Conversely, we are opposed to plans that substantially dilute ownership interests in the company, provide participants with excessive awards, or have inherently objectionable structural features.

We will generally support measures intended to increase stock ownership by executives and the use of employee stock purchase plans to increase company stock ownership by employees. These may include:

- 1) Requiring senior executives to hold stock in a company.
- 2) Requiring stock acquired through option exercise to be held for a certain period of time.
- 3) Using restricted stock grants instead of options.
- 4) Awards based on non-discretionary grants specified by the plan's terms rather than subject to management's discretion.

While we evaluate plans on a case-by-case basis, we will generally oppose plans that have the following features:

- 1) Annual option grants that would exceed 2% of outstanding shares.
- 2) Ability to issue options with an exercise price below the stock's current market price.
- 3) Automatic share replenishment ("evergreen") feature.
- 4) Authorization to permit the board of directors to materially amend a plan without shareholder approval.
- 5) Authorizes the re-pricing of stock options or the cancellation and exchange of options without shareholder approval.

These are guidelines, and we consider other factors, such as the nature of the industry and size of the company, when assessing a plan's impact on ownership interests.

Corporate Structure

We view the exercise of shareholders' rights, including the rights to act by written consent, to call special meetings and to remove directors, to be fundamental to good corporate governance.

Because classes of common stock with unequal voting rights limit the rights of certain shareholders, we generally believe that shareholders should have voting power equal to their equity interest in the company and should be able to approve or reject changes to a company's by-laws by a simple majority vote.

Because the requirement of a supermajority vote can limit the ability of shareholders to effect change, we will support proposals to remove super-majority (typically from 66.7% to 80%) voting requirements for certain types of proposals and oppose proposals to impose super-majority requirements.

We will generally support the ability of shareholders to cumulate their votes for the election of directors.

Shareholder Rights Plans

While we recognize that there are arguments both in favor of and against shareholder rights plans, also known as poison pills, such measures may tend to entrench current management, which we generally consider to have a negative impact on shareholder value.

We believe the best approach is for a company to seek shareholder approval of rights plans and we generally support shareholder resolutions requesting that shareholders be given the opportunity to vote on the adoption of rights plans.

We will generally be more inclined to support a shareholder rights plan if the plan (i) has short-term "sunset" provisions, (ii) is linked to a business strategy that will likely result in greater value for shareholders, (iii) requires shareholder approval to reinstate the expired plan or adopt a new plan at the end of its term, and (iv) is subject to mandatory review by a committee of independent directors.

CLIENT INFORMATION

A copy of these Proxy Voting Policies and Procedures is available to our clients, without charge, upon request, by calling toll-free 877.526.0707 and on our website at **www.berkshirefunds.com**. We will send a copy of these Proxy Voting Policies and Procedures within three business days of receipt of a request, by first-class mail or other means designed to ensure equally prompt delivery.

In addition, we will provide each client, without charge, upon request, information regarding the proxy votes cast by us with regard to the client's securities.

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM N-PX

ANNUAL REPORT OF PROXY VOTING RECORD OF REGISTERED MANAGEMENT INVESTMENT COMPANY

Investment Company Act file number 811-08043

THE BERKSHIRE FUNDS

(Exact name of registrant as specified in charter)

475 Milan Drive, Suite #103

San Jose, CA 95134-2453

(Address of principal executive offices) (Zip code)

Malcolm R. Fobes III

The Berkshire Funds

475 Milan Drive, Suite #103

San Jose, CA 95134-2453

(Name and address of agent for service)

Registrant's telephone number, including area code: 1-408-526-0707

Date of fiscal year end: December 31

Date of reporting period: July 1, 2022 – June 30, 2023

Form N-PX is to be used by a registered management investment company, other than a small business investment company registered on Form N-5 (§§ 239.24 and 274.5 of this chapter), to file reports with the Commission, not later than August 31 of each year, containing the registrant's proxy voting record for the most recent twelve-month period ended June 30, pursuant to section 30 of the Investment Company Act of 1940 and rule 30b1-4 thereunder (17 CFR 270.30b1-4). The Commission may use the information provided on Form N-PX in its regulatory, disclosure review, inspection, and policymaking notes.

A registrant is required to disclose the information specified by Form N-PX, and the Commission will make this information public. A registrant is not required to respond to the collection of information contained in Form N-PX unless the Form displays a currently valid Office of Management and Budget ("OMB") control number. Please direct comments concerning the accuracy of the information collection burden estimate and any suggestions for reducing the burden to the Secretary, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549-0609. The OMB has reviewed this collection of information under the clearance requirements of 44 U.S.C. § 3507.

ITEM 1. PROXY VOTING RECORD:

Disclose the following information for each matter relating to a portfolio security considered at any shareholder meeting held during the period covered by the report and with respect to which the registrant was entitled to vote:

- (a). The name of the issuer of the portfolio security;
- (b). The exchange ticker symbol of the portfolio security;
- (c). The Council on Uniform Securities Identification Procedures ("CUSIP") number for the portfolio security;
- (d). The shareholder meeting date;
- (e). A brief identification of the matter voted on;
- (f). Whether the matter was proposed by the issuer or by a security holder;
- (g). Whether the Registrant cast its vote on the matter;
- (h). How the Registrant cast its vote (e.g., for or against proposal, or abstain; for or withhold regarding election of directors); and
- (i). Whether the Registrant cast its vote for or against management.

**Berkshire Focus Fund
Custodied at Huntington Bank, N.A.**

ADOBE INC.				
Security: 00724F101 Ticker: ADBE ISIN: US00724F1012			Agenda Number: 935770126 Meeting Type: Annual Meeting Date: 4/20/2023	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director to serve for a one-year term: Amy Banse	Mgmt	For	For
1b.	Election of Director to serve for a one-year term: Brett Biggs	Mgmt	For	For
1c.	Election of Director to serve for a one-year term: Melanie Boulden	Mgmt	For	For
1d.	Election of Director to serve for a one-year term: Frank Calderoni	Mgmt	For	For
1e.	Election of Director to serve for a one-year term: Laura Desmond	Mgmt	For	For
1f.	Election of Director to serve for a one-year term: Shantanu Narayen	Mgmt	For	For
1g.	Election of Director to serve for a one-year term: Spencer Neumann	Mgmt	For	For
1h.	Election of Director to serve for a one-year term: Kathleen Oberg	Mgmt	For	For
1i.	Election of Director to serve for a one-year term: Dheeraj Pandey	Mgmt	For	For
1j.	Election of Director to serve for a one-year term: David Ricks	Mgmt	For	For
1k.	Election of Director to serve for a one-year term: Daniel Rosensweig	Mgmt	For	For
1l.	Election of Director to serve for a one-year term: John Warnock	Mgmt	For	For
2.	Approve the 2019 Equity Incentive Plan, as amended, to increase the available share reserve by 12,000,000 shares.	Mgmt	For	For
3.	Ratify the appointment of KPMG LLP as our independent registered public accounting firm for our fiscal year ending on December 1, 2023.	Mgmt	For	For
4.	Approve, on an advisory basis, the compensation of our named executive officers.	Mgmt	For	For
5.	Approve, on an advisory basis, the frequency of the advisory vote on executive compensation.	Mgmt	1 Year	For
6.	Stockholder Proposal - Report on Hiring of Persons with Arrest or Incarceration Records.	Shr	Against	For

ADVANCED MICRO DEVICES, INC.				
Security: 007903107 Ticker: AMD ISIN: US0079031078			Agenda Number: 935797728 Meeting Type: Annual Meeting Date: 5/18/2023	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Nora M. Denzel	Mgmt	For	For
1b.	Election of Director: Mark Durcan	Mgmt	For	For
1c.	Election of Director: Michael P. Gregoire	Mgmt	For	For
1d.	Election of Director: Joseph A. Householder	Mgmt	For	For
1e.	Election of Director: John W. Marren	Mgmt	For	For
1f.	Election of Director: Jon A. Olson	Mgmt	For	For
1g.	Election of Director: Lisa T. Su	Mgmt	For	For

1h.	Election of Director: Abhi Y. Talwalkar	Mgmt	For	For
1i.	Election of Director: Elizabeth W. Vanderslice	Mgmt	For	For
2.	Approve of the Advanced Micro Devices, Inc. 2023 Equity Incentive Plan.	Mgmt	For	For
3.	Ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for the current fiscal year.	Mgmt	For	For
4.	Advisory vote to approve the executive compensation of our named executive officers.	Mgmt	For	For
5.	Advisory vote on the frequency of future advisory votes on executive compensation.	Mgmt	1 Year	For

AFFIRM HOLDINGS, INC.

Security:00827B106
Ticker:AFRM
ISIN:US00827B1061

Agenda Number:935722226
Meeting Type:Annual
Meeting Date:12/5/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.1	Election of Class II Director: Jenny J. Ming	Mgmt	For	For
1.2	Election of Class II Director: Christa S. Quarles	Mgmt	For	For
1.3	Election of Class II Director: Keith Rabois	Mgmt	For	For
2.	Ratify the Audit Committee's selection of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the fiscal year ending June 30, 2023.	Mgmt	For	For

AIRBNB INC

Security:009066101
Ticker:ABNB
ISIN:US0090661010

Agenda Number:935831657
Meeting Type:Annual
Meeting Date:6/1/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.1	Election of Class III Director to serve until the 2026 Annual Meeting: Nathan Blecharczyk	Mgmt	For	For
1.2	Election of Class III Director to serve until the 2026 Annual Meeting: Alfred Lin	Mgmt	For	For
2.	To ratify the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For
3.	To approve, on an advisory (non-binding) basis, the compensation of our named executive officers.	Mgmt	For	For

ALIBABA GROUP HOLDING LIMITED

Security:01609W102
Ticker:BABA
ISIN:US01609W1027

Agenda Number:935699807
Meeting Type:Annual
Meeting Date:9/30/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.1	Election of Director: DANIEL YONG ZHANG (To serve as a Group II director for a term of	Mgmt	For	For

	office to expire at the third succeeding annual general meeting after his or her election.)			
1.2	Election of Director: JERRY YANG (To serve as a Group II director for a term of office to expire at the third succeeding annual general meeting after his or her election.)	Mgmt	For	For
1.3	Election of Director: WAN LING MARTELLO (To serve as a Group II director for a term of office to expire at the third succeeding annual general meeting after his or her election.)	Mgmt	For	For
1.4	Election of Director: WEIJIAN SHAN (To serve the remaining term of the Company's Group I directors, which will end at the Company's 2024 annual general meeting.)	Mgmt	For	For
1.5	Election of Director: IRENE YUN-LIEN LEE (To serve the remaining term of the Company's Group I directors, which will end at the Company's 2024 annual general meeting.)	Mgmt	For	For
1.6	Election of Director: ALBERT KONG PING NG (To serve as a Group II director for a term of office to expire at the third succeeding annual general meeting after his or her election.)	Mgmt	For	For
2.	Ratify the appointment of PricewaterhouseCoopers as the independent registered public accounting firm of the Company for the fiscal year ending March 31, 2023.	Mgmt	For	For

ALPHABET INC.

Security:02079K305
Ticker:GOOGL
ISIN:US02079K3059

Agenda Number:935830946
Meeting Type:Annual
Meeting Date:6/2/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Larry Page	Mgmt	For	For
1b.	Election of Director: Sergey Brin	Mgmt	For	For
1c.	Election of Director: Sundar Pichai	Mgmt	For	For
1d.	Election of Director: John L. Hennessy	Mgmt	For	For
1e.	Election of Director: Frances H. Arnold	Mgmt	For	For
1f.	Election of Director: R. Martin "Marty" Chávez	Mgmt	For	For
1g.	Election of Director: L. John Doerr	Mgmt	For	For
1h.	Election of Director: Roger W. Ferguson Jr.	Mgmt	For	For
1i.	Election of Director: Ann Mather	Mgmt	For	For
1j.	Election of Director: K. Ram Shriram	Mgmt	For	For
1k.	Election of Director: Robin L. Washington	Mgmt	For	For
2.	Ratification of the appointment of Ernst & Young LLP as Alphabet's independent registered public accounting firm for the fiscal year ending December 31, 2023	Mgmt	For	For
3.	Approval of amendment and restatement of Alphabet's Amended and Restated 2021 Stock Plan to increase the share reserve by 170,000,000 (post stock split) shares of Class C capital stock	Mgmt	For	For
4.	Advisory vote to approve compensation awarded to named executive officers	Mgmt	For	For
5.	Advisory vote on the frequency of advisory votes to approve compensation awarded to named executive officers	Mgmt	3 Years	For
6.	Stockholder proposal regarding a lobbying	Shr	Against	For

	report			
7.	Stockholder proposal regarding a congruency report	Shr	Against	For
8.	Stockholder proposal regarding a climate lobbying report	Shr	Against	For
9.	Stockholder proposal regarding a report on reproductive rights and data privacy	Shr	Against	For
10.	Stockholder proposal regarding a human rights assessment of data center siting	Shr	Against	For
11.	Stockholder proposal regarding a human rights assessment of targeted ad policies and practices	Shr	Against	For
12.	Stockholder proposal regarding algorithm disclosures	Shr	Against	For
13.	Stockholder proposal regarding a report on alignment of YouTube policies with legislation	Shr	Against	For
14.	Stockholder proposal regarding a content governance report	Shr	Against	For
15.	Stockholder proposal regarding a performance review of the Audit and Compliance Committee	Shr	Against	For
16.	Stockholder proposal regarding bylaws amendment	Shr	Against	For
17.	Stockholder proposal regarding "executives to retain significant stock"	Shr	Against	For
18.	Stockholder proposal regarding equal shareholder voting	Shr	Against	For

AMAZON.COM, INC.

Security:023135106
Ticker:AMZN
ISIN:US0231351067

Agenda Number:935825452
Meeting Type:Annual
Meeting Date:5/24/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Jeffrey P. Bezos	Mgmt	For	For
1b.	Election of Director: Andrew R. Jassy	Mgmt	For	For
1c.	Election of Director: Keith B. Alexander	Mgmt	For	For
1d.	Election of Director: Edith W. Cooper	Mgmt	For	For
1e.	Election of Director: Jamie S. Gorelick	Mgmt	For	For
1f.	Election of Director: Daniel P. Huttenlocher	Mgmt	For	For
1g.	Election of Director: Judith A. McGrath	Mgmt	For	For
1h.	Election of Director: Indra K. Nooyi	Mgmt	For	For
1i.	Election of Director: Jonathan J. Rubinstein	Mgmt	For	For
1j.	Election of Director: Patricia Q. Stonesifer	Mgmt	For	For
1k.	Election of Director: Wendell P. Weeks	Mgmt	For	For
2.	RATIFICATION OF THE APPOINTMENT OF ERNST & YOUNG LLP AS INDEPENDENT AUDITORS	Mgmt	For	For
3.	ADVISORY VOTE TO APPROVE EXECUTIVE COMPENSATION	Mgmt	For	For
4.	ADVISORY VOTE ON THE FREQUENCY OF FUTURE ADVISORY VOTES ON EXECUTIVE COMPENSATION	Mgmt	1 Year	For
5.	REAPPROVAL OF OUR 1997 STOCK INCENTIVE PLAN, AS AMENDED AND RESTATED, FOR PURPOSES OF FRENCH TAX LAW	Mgmt	For	For
6.	SHAREHOLDER PROPOSAL REQUESTING A REPORT ON RETIREMENT PLAN OPTIONS	Shr	Against	For
7.	SHAREHOLDER PROPOSAL	Shr	Against	For

8.	REQUESTING A REPORT ON CUSTOMER DUE DILIGENCE SHAREHOLDER PROPOSAL	Shr	Against	For
9.	REQUESTING REPORTING ON CONTENT AND PRODUCT REMOVAL/RESTRICTIONS SHAREHOLDER PROPOSAL	Shr	Against	For
10.	REQUESTING A REPORT ON CONTENT REMOVAL REQUESTS SHAREHOLDER PROPOSAL	Shr	Against	For
11.	REQUESTING ADDITIONAL REPORTING ON STAKEHOLDER IMPACTS SHAREHOLDER PROPOSAL	Shr	Against	For
12.	REQUESTING ALTERNATIVE TAX REPORTING SHAREHOLDER PROPOSAL	Shr	Against	For
13.	REQUESTING ADDITIONAL REPORTING ON CLIMATE LOBBYING SHAREHOLDER PROPOSAL	Shr	Against	For
14.	REQUESTING ADDITIONAL REPORTING ON GENDER/RACIAL PAY SHAREHOLDER PROPOSAL	Shr	Against	For
15.	REQUESTING AN ANALYSIS OF COSTS ASSOCIATED WITH DIVERSITY, EQUITY, AND INCLUSION PROGRAMS SHAREHOLDER PROPOSAL	Shr	Against	For
16.	REQUESTING AN AMENDMENT TO OUR BYLAWS TO REQUIRE SHAREHOLDER APPROVAL FOR CERTAIN FUTURE AMENDMENTS SHAREHOLDER PROPOSAL	Shr	Against	For
17.	REQUESTING ADDITIONAL REPORTING ON FREEDOM OF ASSOCIATION SHAREHOLDER PROPOSAL	Shr	Against	For
18.	REQUESTING A NEW POLICY REGARDING OUR EXECUTIVE COMPENSATION PROCESS SHAREHOLDER PROPOSAL	Shr	Against	For
19.	REQUESTING ADDITIONAL REPORTING ON ANIMAL WELFARE STANDARDS SHAREHOLDER PROPOSAL	Shr	Against	For
20.	REQUESTING AN ADDITIONAL BOARD COMMITTEE SHAREHOLDER PROPOSAL	Shr	Against	For
21.	REQUESTING AN ALTERNATIVE DIRECTOR CANDIDATE POLICY SHAREHOLDER PROPOSAL	Shr	Against	For
22.	REQUESTING A REPORT ON WAREHOUSE WORKING CONDITIONS SHAREHOLDER PROPOSAL	Shr	Against	For
23.	REQUESTING A REPORT ON PACKAGING MATERIALS SHAREHOLDER PROPOSAL	Shr	Against	For
	REQUESTING A REPORT ON CUSTOMER USE OF CERTAIN TECHNOLOGIES			

AMBARELLA, INC.

Security:G037AX101

Agenda Number:935860901

Ticker:AMBA
ISIN:KYG037AX1015

Meeting Type:Annual
Meeting Date:6/21/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.1	Election of Director: Leslie Kohn	Mgmt	For	For
1.2	Election of Director: D. Jeffrey Richardson	Mgmt	For	For
1.3	Election of Director: Elizabeth M. Schwarting	Mgmt	For	For
2.	To ratify the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending January 31, 2024.	Mgmt	For	For
3.	To approve on a non-binding, advisory basis, the compensation of our named executive officers.	Mgmt	For	For

APPLE INC.

Security:037833100
Ticker:AAPL
ISIN:US0378331005

Agenda Number:935757700
Meeting Type:Annual
Meeting Date:3/10/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a	Election of Director: James Bell	Mgmt	For	For
1b	Election of Director: Tim Cook	Mgmt	For	For
1c	Election of Director: Al Gore	Mgmt	For	For
1d	Election of Director: Alex Gorsky	Mgmt	For	For
1e	Election of Director: Andrea Jung	Mgmt	For	For
1f	Election of Director: Art Levinson	Mgmt	For	For
1g	Election of Director: Monica Lozano	Mgmt	For	For
1h	Election of Director: Ron Sugar	Mgmt	For	For
1i	Election of Director: Sue Wagner	Mgmt	For	For
2.	Ratification of the appointment of Ernst & Young LLP as Apple's independent registered public accounting firm for fiscal 2023	Mgmt	For	For
3.	Advisory vote to approve executive compensation	Mgmt	For	For
4.	Advisory vote on the frequency of advisory votes on executive compensation	Mgmt	1 Year	For
5.	A shareholder proposal entitled "Civil Rights and Non-Discrimination Audit Proposal"	Shr	Against	For
6.	A shareholder proposal entitled "Communist China Audit"	Shr	Against	For
7.	A shareholder proposal on Board policy for communication with shareholder proponents	Shr	Against	For
8.	A shareholder proposal entitled "Racial and Gender Pay Gaps"	Shr	Against	For
9.	A shareholder proposal entitled "Shareholder Proxy Access Amendments"	Shr	Against	For

APPLIED MATERIALS, INC.

Security:038222105
Ticker:AMAT
ISIN:US0382221051

Agenda Number:935760858
Meeting Type:Annual
Meeting Date:3/9/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Rani Borkar	Mgmt	For	For

1b.	Election of Director: Judy Bruner	Mgmt	For	For
1c.	Election of Director: Xun (Eric) Chen	Mgmt	For	For
1d.	Election of Director: Aart J. de Geus	Mgmt	For	For
1e.	Election of Director: Gary E. Dickerson	Mgmt	For	For
1f.	Election of Director: Thomas J. Iannotti	Mgmt	For	For
1g.	Election of Director: Alexander A. Karsner	Mgmt	For	For
1h.	Election of Director: Kevin P. March	Mgmt	For	For
1i.	Election of Director: Yvonne McGill	Mgmt	For	For
1j.	Election of Director: Scott A. McGregor	Mgmt	For	For
2.	Approval, on an advisory basis, of the compensation of Applied Materials' named executive officers for fiscal year 2022.	Mgmt	For	For
3.	Approval, on an advisory basis, of the frequency of holding an advisory vote on executive compensation.	Mgmt	1 Year	For
4.	Ratification of the appointment of KPMG LLP as Applied Materials' independent registered public accounting firm for fiscal year 2023.	Mgmt	For	For
5.	Shareholder proposal to amend the appropriate company governing documents to give the owners of a combined 10% of our outstanding common stock the power to call a special shareholder meeting.	Shr	Against	For
6.	Shareholder proposal to improve the executive compensation program and policy to include the CEO pay ratio factor.	Shr	Against	For

APPROVIN CORPORATION

Security:03831W108
Ticker:APP
ISIN:US03831W1080

Agenda Number:935839627
Meeting Type:Annual
Meeting Date:6/7/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: ADAM FOROUGHI	Mgmt	For	For
1b.	Election of Director: HERALD CHEN	Mgmt	For	For
1c.	Election of Director: CRAIG BILLINGS	Mgmt	For	For
1d.	Election of Director: MARGARET GEORGIADIS	Mgmt	For	For
1e.	Election of Director: ALYSSA HARVEY DAWSON	Mgmt	For	For
1f.	Election of Director: EDWARD OBERWAGER	Mgmt	For	For
1g.	Election of Director: ASHA SHARMA	Mgmt	For	For
1h.	Election of Director: EDUARDO VIVAS	Mgmt	For	For
2.	Ratification of the Audit Committee's appointment of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For
3.	Approval, on an advisory basis, of the compensation of our named executive officers.	Mgmt	For	For
4.	To recommend, on an advisory basis, the frequency of future Stockholder advisory votes on the compensation of our named executive officers.	Mgmt	3 Years	For

ARISTA NETWORKS, INC.

Security:040413106
Ticker:ANET

Agenda Number:935849488
Meeting Type:Annual

ISIN:US0404131064

Meeting Date:6/14/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Lewis Chew	Mgmt	For	For
	2 Director Withdrawn	Mgmt	For	For
	3 Mark B. Templeton	Mgmt	For	For
2.	Approval, on an advisory basis, of the compensation of the named executive officers.	Mgmt	For	For
3.	To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for our fiscal year ending December 31, 2023.	Mgmt	For	For

Berkshire Focus Fund**ASML HOLDINGS N.V.**

Security:N07059210

Ticker:ASML

ISIN:USN070592100

Agenda Number:935815932

Meeting Type:Annual

Meeting Date:4/26/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
3a	Advisory vote on the remuneration report for the Board of Management and the Supervisory Board for the financial year 2022	Mgmt	For	For
3b	Proposal to adopt the financial statements of the Company for the financial year 2022, as prepared in accordance with Dutch law	Mgmt	For	For
3d	Proposal to adopt a dividend in respect of the financial year 2022	Mgmt	For	For
4a	Proposal to discharge the members of the Board of Management from liability for their responsibilities in the financial year 2022	Mgmt	For	For
4b	Proposal to discharge the members of the Supervisory Board from liability for their responsibilities in the financial year 2022	Mgmt	For	For
5	Proposal to approve the number of shares for the Board of Management	Mgmt	For	For
6a	Proposal to amend the Remuneration Policy for the Supervisory Board	Mgmt	For	For
6b	Proposal to amend the remuneration of the members of the Supervisory Board	Mgmt	For	For
8a	Proposal to appoint Mr. N.S. Andersen as a member of the Supervisory Board	Mgmt	For	For
8b	Proposal to appoint Mr. J.P. de Kreij as a member of the Supervisory Board	Mgmt	For	For
9	Proposal to appoint PricewaterhouseCoopers Accountants N.V. as external auditor for the reporting year 2025, in light of the mandatory external auditor rotation	Mgmt	For	For
10a	Authorization to issue ordinary shares or grant rights to subscribe for ordinary shares up to 5% for general purposes and up to 5% in connection with or on the occasion of mergers, acquisitions and/or (strategic) alliances	Mgmt	For	For
10b	Authorization of the Board of Management to restrict or exclude pre-emption rights in connection with the authorizations referred to in item 10 a)	Mgmt	For	For
11	Proposal to authorize the Board of Management to repurchase ordinary shares	Mgmt	For	For

12	up to 10% of the issued share capital Proposal to cancel ordinary shares	Mgmt	For	For
ATLASSIAN CORPORATION PLC				
Security:G06242104 Ticker:TEAM ISIN:GB00BZ09BD16			Agenda Number:935687600 Meeting Type:Special Meeting Date:8/22/2022	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	Court Scheme Proposal: To approve the scheme of arrangement as set forth in the section titled "Scheme of Arrangement" in the proxy statement of Atlassian Corporation Plc dated July 11, 2022	Mgmt	For	For

ATLASSIAN CORPORATION PLC				
Security:G06242111 Ticker: ISIN:			Agenda Number:935687612 Meeting Type:Special Meeting Date:8/22/2022	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	Scheme Special Resolution: THAT for the purpose of giving effect to the scheme of arrangement dated July 11, 2022 between Atlassian Corporation Plc (the "Company") and the Scheme Shareholders (as defined in the said scheme included in the proxy statement of the Company dated July 11, 2022 (the "Proxy Statement")), a print of which has been produced to this meeting and for the purposes of identification signed by the chair hereof, in its original form or as amended in accordance with ...(due to space limits, see proxy material for full proposal).	Mgmt	For	For

BILL.COM HOLDINGS, INC.				
Security:090043100 Ticker:BILL ISIN:US0900431000			Agenda Number:935723660 Meeting Type:Annual Meeting Date:12/8/2022	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Steven Cakebread	Mgmt	For	For
	2 David Hornik	Mgmt	For	For
	3 Brian Jacobs	Mgmt	For	For
	4 Allie Kline	Mgmt	For	For
2.	Ratification of the Appointment of Ernst and Young LLP as the Company's Independent Registered Public Accounting Firm for the Fiscal Year Ending June 30, 2023.	Mgmt	For	For
3.	Advisory Vote to Approve the Compensation of our Named Executive Officers.	Mgmt	For	For

BLOCK, INC.				
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Security:852234103
Ticker:SQ
ISIN:US8522341036

Agenda Number:935856560
Meeting Type:Annual
Meeting Date:6/13/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
1	ROELOF BOTHA	Mgmt	For	For
2	AMY BROOKS	Mgmt	For	For
3	SHAWN CARTER	Mgmt	For	For
4	JAMES MCKELVEY	Mgmt	For	For
2.	TO APPROVE, ON AN ADVISORY BASIS, THE COMPENSATION OF OUR NAMED EXECUTIVE OFFICERS.	Mgmt	For	For
3.	TO RATIFY THE APPOINTMENT OF ERNST & YOUNG LLP AS OUR INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM FOR OUR FISCAL YEAR ENDING DECEMBER 31, 2023.	Mgmt	For	For
4.	STOCKHOLDER PROPOSAL REGARDING OUR DIVERSITY AND INCLUSION DISCLOSURE SUBMITTED BY ONE OF OUR STOCKHOLDERS, IF PROPERLY PRESENTED AT THE ANNUAL MEETING.	Shr	Against	For

BROADCOM INC

Security:11135F101
Ticker:AVGO
ISIN:US11135F1012

Agenda Number:935766189
Meeting Type:Annual
Meeting Date:4/3/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Diane M. Bryant	Mgmt	For	For
1b.	Election of Director: Gayla J. Delly	Mgmt	For	For
1c.	Election of Director: Raul J. Fernandez	Mgmt	For	For
1d.	Election of Director: Eddy W. Hartenstein	Mgmt	For	For
1e.	Election of Director: Check Kian Low	Mgmt	For	For
1f.	Election of Director: Justine F. Page	Mgmt	For	For
1g.	Election of Director: Henry Samuelli	Mgmt	For	For
1h.	Election of Director: Hock E. Tan	Mgmt	For	For
1i.	Election of Director: Harry L. You	Mgmt	For	For
2.	Ratification of the appointment of Pricewaterhouse Coopers LLP as the independent registered public accounting firm of Broadcom for the fiscal year ending October 29, 2023.	Mgmt	For	For
3.	Approve an amendment and restatement of the 2012 Stock Incentive Plan.	Mgmt	For	For
4.	Advisory vote to approve the named executive officer compensation.	Mgmt	For	For
5.	Advisory vote on the frequency of the advisory vote on named executive officer compensation.	Mgmt	1 Year	For

CADENCE DESIGN SYSTEMS, INC.

Security:127387108
Ticker:CDNS
ISIN:US1273871087

Agenda Number:935794126
Meeting Type:Annual
Meeting Date:5/4/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Mark W. Adams	Mgmt	For	For
1b.	Election of Director: Ita Brennan	Mgmt	For	For
1c.	Election of Director: Lewis Chew	Mgmt	For	For
1d.	Election of Director: Anirudh Devgan	Mgmt	For	For
1e.	Election of Director: ML Krakauer	Mgmt	For	For
1f.	Election of Director: Julia Liuson	Mgmt	For	For
1g.	Election of Director: James D. Plummer	Mgmt	For	For
1h.	Election of Director: Alberto Sangiovanni-Vincentelli	Mgmt	For	For
1i.	Election of Director: John B. Shoven	Mgmt	For	For
1j.	Election of Director: Young K. Sohn	Mgmt	For	For
2.	To approve the amendment of the Omnibus Equity Incentive Plan.	Mgmt	For	For
3.	To vote on an advisory resolution to approve named executive officer compensation.	Mgmt	For	For
4.	To vote on the frequency of the advisory vote on named executive officer compensation.	Mgmt	1 Year	For
5.	Ratification of the selection of PricewaterhouseCoopers LLP as the independent registered public accounting firm of Cadence for its fiscal year ending December 31, 2023.	Mgmt	For	For
6.	Stockholder proposal to remove the one-year holding period requirement to call a special stockholder meeting.	Shr	Against	For

CELSIUS HOLDINGS, INC.

Security:15118V207
Ticker:CELH
ISIN:US15118V2079

Agenda Number:935865456
Meeting Type:Annual
Meeting Date:6/1/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 John Fieldly	Mgmt	For	For
	2 Nicholas Castaldo	Mgmt	For	For
	3 Caroline Levy	Mgmt	For	For
	4 Hal Kravitz	Mgmt	For	For
	5 Alexandre Ruberti	Mgmt	For	For
	6 Cheryl Miller	Mgmt	For	For
	7 Damon DeSantis	Mgmt	For	For
	8 Joyce Russell	Mgmt	For	For
	9 James Lee	Mgmt	For	For
2.	To ratify the appointment of Ernst & Young LLP as the Company's independent registered public accounting firm for the year ending December 31, 2023.	Mgmt	For	For

CHEWY, INC.

Security:16679L109
Ticker:CHWY
ISIN:US16679L1098

Agenda Number:935659283
Meeting Type:Annual
Meeting Date:7/14/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			

1	James Kim	Mgmt	For	For
2	David Leland	Mgmt	For	For
3	Lisa Sibenac	Mgmt	For	For
4	Sumit Singh	Mgmt	For	For
2.	To ratify the appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the fiscal year ending January 29, 2023.	Mgmt	For	For
3.	To approve, on a non-binding, advisory basis, the compensation of the Company's named executive officers.	Mgmt	For	For
4.	To approve the Chewy, Inc. 2022 Omnibus Incentive Plan.	Mgmt	For	For

CIENA CORPORATION

Security:171779309
Ticker:CIEN
ISIN:US1717793095

Agenda Number:935765214
Meeting Type:Annual
Meeting Date:3/30/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Class II Director: Joanne B. Olsen	Mgmt	For	For
1b.	Election of Class II Director: Gary B. Smith	Mgmt	For	For
2.	Ratification of the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for fiscal 2023.	Mgmt	For	For
3.	Advisory vote on our named executive officer compensation, as described in the proxy materials.	Mgmt	For	For
4.	Advisory vote on the frequency of future stockholder advisory votes on our named executive officer compensation.	Mgmt	1 Year	For

CLOUDFLARE, INC.

Security:18915M107
Ticker:NET
ISIN:US18915M1071

Agenda Number:935831859
Meeting Type:Annual
Meeting Date:6/1/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
1	Scott Sandell	Mgmt	For	For
2	Michelle Zatlyn	Mgmt	For	For
2.	Ratification of the appointment of KPMG LLP as our independent registered public accounting firm for our fiscal year ending December 31, 2023.	Mgmt	For	For
3.	Approval, on an advisory basis, of the compensation of our named executive officers.	Mgmt	For	For

COINBASE GLOBAL, INC.

Security:19260Q107
Ticker:COIN
ISIN:US19260Q1076

Agenda Number:935839881
Meeting Type:Annual
Meeting Date:6/16/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Frederick E. Ehrsam III	Mgmt	For	For
	2 Kathryn Haun	Mgmt	For	For
	3 Kelly A. Kramer	Mgmt	For	For
	4 Tobias Lütke	Mgmt	For	For
	5 Gokul Rajaram	Mgmt	For	For
	6 Fred Wilson	Mgmt	For	For
2.	Ratification of the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for the year ending December 31, 2023.	Mgmt	For	For

CROWDSTRIKE HOLDINGS, INC.

Security:22788C105
Ticker:CRWD
ISIN:US22788C1053

Agenda Number:935859112
Meeting Type:Annual
Meeting Date:6/21/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Johanna Flower	Mgmt	For	For
	2 Denis J. O'Leary	Mgmt	For	For
	3 Godfrey R. Sullivan	Mgmt	For	For
2.	To ratify the selection of PricewaterhouseCoopers LLP as CrowdStrike's independent registered public accounting firm for its fiscal year ending January 31, 2024.	Mgmt	For	For

CYBERARK SOFTWARE LTD.

Security:M2682V108
Ticker:CYBR
ISIN:IL0011334468

Agenda Number:935881296
Meeting Type:Annual
Meeting Date:6/28/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Re-Election of Class III Director for a term of three years until the 2026 annual general meeting: Ron Gutler	Mgmt	For	For
1b.	Re-Election of Class III Director for a term of three years until the 2026 annual general meeting: Kim Perdikou	Mgmt	For	For
1c.	Re-Election of Class III Director for a term of three years until the 2026 annual general meeting: Ehud (Udi) Mokady	Mgmt	For	For
1d.	Election of Class I Director for a term of one year until the 2024 annual general meeting: Matthew Cohen	Mgmt	For	For
2.	To approve, in accordance with the requirements of the Israeli Companies Law, 5759-1999 (the "Companies Law") the employment terms and compensation package of the Chief Executive Officer, Matthew Cohen, including the adoption of an equity grant plan for the years 2023-2027, for the grant of performance share units ("PSUs") and restricted share units ("RSUs").	Mgmt	For	For
3.	To approve, in accordance with the requirements of the Companies Law, the	Mgmt	For	For

employment terms of, and a grant of RSUs and PSUs for 2023 to the Company's Executive Chairman of the Board, Ehud (Udi) Mokady.

4.	To approve certain amendments to the articles of association of the Company.	Mgmt	For	For
5.	To approve the re-appointment of Kost Forer Gabbay & Kasierer, registered public accounting firm, a member firm of Ernst & Young Global, as the Company's independent registered public accounting firm for the year ending December 31, 2023, and until the Company's 2024 annual general meeting of shareholders, and to authorize the Board to fix such accounting firm's annual compensation.	Mgmt	For	For

DATADOG, INC.

Security:23804L103
Ticker:DDOG
ISIN:US23804L1035

Agenda Number:935835415
Meeting Type:Annual
Meeting Date:6/8/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Class I Director, each to hold office until our Annual Meeting of Stockholders in 2026: Olivier Pomel	Mgmt	For	For
1b.	Election of Class I Director, each to hold office until our Annual Meeting of Stockholders in 2026: Dev Ittycheria	Mgmt	For	For
1c.	Election of Class I Director, each to hold office until our Annual Meeting of Stockholders in 2026: Shardul Shah	Mgmt	For	For
2.	Advisory vote to approve the compensation of our named executive officers.	Mgmt	For	For
3.	To ratify the selection by the Audit Committee of our Board of Directors of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For

DIGITAL TURBINE, INC.

Security:25400W102
Ticker:APPS
ISIN:US25400W1027

Agenda Number:935690378
Meeting Type:Annual
Meeting Date:8/30/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Roy H. Chestnutt	Mgmt	For	For
	2 Robert Deutschman	Mgmt	For	For
	3 Holly Hess Groos	Mgmt	For	For
	4 Mohan S. Gyani	Mgmt	For	For
	5 Jeffrey Karish	Mgmt	For	For
	6 Mollie V. Spilman	Mgmt	For	For
	7 Michelle Sterling	Mgmt	For	For
	8 William G. Stone III	Mgmt	For	For

2.	To approve, in a non-binding advisory vote, the compensation of our named executive officers, commonly referred to as "Say-on-pay".	Mgmt	For	For
3.	To ratify the appointment of Grant Thornton LLP as the Company's independent registered public accounting firm for the fiscal year ending March 31, 2023.	Mgmt	For	For

DIGITALOCEAN HOLDINGS, INC.

Security:25402D102
Ticker:DOCN
ISIN:US25402D1028

Agenda Number:935835390
Meeting Type:Annual
Meeting Date:6/6/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Warren Adelman	Mgmt	For	For
	2 Pueo Keffer	Mgmt	For	For
	3 Hilary Schneider	Mgmt	For	For
2.	Ratification of the selection by the Audit Committee of the Board of Directors of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For
3.	Approval, on a non-binding advisory basis, of the compensation of our named executive officers.	Mgmt	For	For
4.	Approval, on a non-binding advisory basis, of the frequency of future non-binding advisory votes to approve the compensation of our named executive officers.	Mgmt	1 Year	For

DOMO, INC.

Security:257554105
Ticker:DOMO
ISIN:US2575541055

Agenda Number:935871409
Meeting Type:Annual
Meeting Date:6/30/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Joshua G. James	Mgmt	For	For
	2 Carine S. Clark	Mgmt	For	For
	3 Daniel Daniel	Mgmt	For	For
	4 Jeff Kearn	Mgmt	For	For
	5 John Pestana	Mgmt	For	For
	6 Dan Strong	Mgmt	For	For
	7 Renée Soto	Mgmt	For	For
2.	To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending January 31, 2024.	Mgmt	For	For
3.	To approve, on an advisory basis, the compensation of our named executive officers.	Mgmt	For	For
4.	To approve the amendment and restatement of our amended and restated certificate of incorporation to limit the liability of certain officers of our company as permitted by Delaware law.	Mgmt	For	For

DOORDASH, INC.

Security:25809K105
Ticker:DASH
ISIN:US25809K1051

Agenda Number:935852409
Meeting Type:Annual
Meeting Date:6/20/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Shona L. Brown	Mgmt	For	For
1b.	Election of Director: Alfred Lin	Mgmt	For	For
1c.	Election of Director: Stanley Tang	Mgmt	For	For
2.	The ratification of the appointment of KPMG LLP as our independent registered public accounting firm for our fiscal year ending December 31, 2023.	Mgmt	For	For
3.	The approval, on an advisory basis, of the compensation of our named executive officers.	Mgmt	For	For

DOXIMITY, INC

Security:26622P107
Ticker:DOCS
ISIN:US26622P1075

Agenda Number:935675667
Meeting Type:Annual
Meeting Date:7/27/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Jeffrey Tangney	Mgmt	For	For
	2 Kira Wampler	Mgmt	For	For
2.	To ratify the appointment of Deloitte & Touche LLP as the independent registered public accounting firm for the year ending March 31, 2023.	Mgmt	For	For

DRAFTKINGS INC.

Security:26142V105
Ticker:DKNG
ISIN:US26142V1052

Agenda Number:935799253
Meeting Type:Annual
Meeting Date:5/15/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Jason D. Robins	Mgmt	For	For
	2 Harry E. Sloan	Mgmt	For	For
	3 Matthew Kalish	Mgmt	For	For
	4 Paul Liberman	Mgmt	For	For
	5 Woodrow H. Levin	Mgmt	For	For
	6 Jocelyn Moore	Mgmt	For	For
	7 Ryan R. Moore	Mgmt	For	For
	8 Valerie Mosley	Mgmt	For	For
	9 Steven J. Murray	Mgmt	For	For
	10 Marni M. Walden	Mgmt	For	For
2.	To ratify the selection of BDO USA, LLP as our independent registered public accounting firm for our fiscal year ending December 31, 2023.	Mgmt	For	For

3. To conduct a non-binding advisory vote on executive compensation. Mgmt For For

ENPHASE ENERGY, INC.				
Security: 29355A107 Ticker: ENPH ISIN: US29355A1079			Agenda Number: 935812013 Meeting Type: Annual Meeting Date: 5/17/2023	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Jamie Haengi	Mgmt	For	For
	2 Benjamin Kortlang	Mgmt	For	For
	3 Richard Mora	Mgmt	For	For
2.	To approve, on advisory basis, the compensation of our named executive officers, as disclosed in the proxy statement.	Mgmt	For	For
3.	To ratify the selection of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For

ETSY, INC.				
Security: 29786A106 Ticker: ETSY ISIN: US29786A1060			Agenda Number: 935847282 Meeting Type: Annual Meeting Date: 6/14/2023	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Class II Director to serve until our 2026 Annual Meeting: M. Michele Burns	Mgmt	For	For
1b.	Election of Class II Director to serve until our 2026 Annual Meeting: Josh Silverman	Mgmt	For	For
1c.	Election of Class II Director to serve until our 2026 Annual Meeting: Fred Wilson	Mgmt	For	For
2.	Advisory vote to approve named executive officer compensation.	Mgmt	For	For
3.	Advisory vote to approve the frequency of future advisory votes to approve named executive officer compensation.	Mgmt	1 Year	For
4.	Ratification of the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For
5.	Stockholder Proposal - Advisory vote requesting a report on the effectiveness of our efforts to prevent harassment and discrimination, if properly presented.	Shr	Against	For

FASTLY, INC.				
Security: 31188V100 Ticker: FSLY ISIN: US31188V1008			Agenda Number: 935837786 Meeting Type: Annual Meeting Date: 6/14/2023	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			

1	Aida Álvarez	Mgmt	For	For
2	Richard Daniels	Mgmt	For	For
3	Todd Nightingale	Mgmt	For	For
2.	To ratify the selection by the Audit Committee of the Board of Directors of Deloitte & Touche LLP as the independent registered public accounting firm for the year ending December 31, 2023.	Mgmt	For	For
3.	To approve, on an advisory basis, the compensation of our named executive officers.	Mgmt	For	For
4.	To approve the grant of a performance-based nonstatutory stock option (the "Bergman Performance Award") to Artur Bergman, our founder, Chief Architect, and member of the Board of Directors.	Mgmt	For	For

FORTINET, INC.

Security:34959E109
Ticker:FTNT
ISIN:US34959E1091

Agenda Number:935848400
Meeting Type:Annual
Meeting Date:6/16/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.1	Election of Director to serve for a term of one year: Ken Xie	Mgmt	For	For
1.2	Election of Director to serve for a term of one year: Michael Xie	Mgmt	For	For
1.3	Election of Director to serve for a term of one year: Kenneth A. Goldman	Mgmt	For	For
1.4	Election of Director to serve for a term of one year: Ming Hsieh	Mgmt	For	For
1.5	Election of Director to serve for a term of one year: Jean Hu	Mgmt	For	For
1.6	Election of Director to serve for a term of one year: William Neukom	Mgmt	For	For
1.7	Election of Director to serve for a term of one year: Judith Sim	Mgmt	For	For
1.8	Election of Director to serve for a term of one year: Admiral James Stavridis (Ret)	Mgmt	For	For
2.	Ratify the appointment of Deloitte & Touche LLP as Fortinet's independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For
3.	Advisory vote to approve named executive officer compensation, as disclosed in the Proxy Statement.	Mgmt	For	For
4.	Advisory vote on the frequency of future advisory votes to approve named executive officer compensation	Mgmt	1 Year	For
5	Adopt an amendment to Fortinet's amended and restated certificate of incorporation to remove the supermajority voting requirement and make certain other changes.	Mgmt	For	For
6.	Adopt an amendment to Fortinet's amended and restated certificate of incorporation to permit the exculpation of officers by Fortinet from personal liability for certain breaches of the duty of care.	Mgmt	For	For

GITLAB INC.

Security:37637K108
Ticker:GTLB
ISIN:US37637K1088

Agenda Number:935866927
Meeting Type:Annual
Meeting Date:6/29/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Karen Blasing	Mgmt	For	For
	2 Merline Saintil	Mgmt	For	For
	3 Godfrey Sullivan	Mgmt	For	For
2.	Ratify the appointment of KPMG LLP as GitLab Inc.'s independent registered public accounting firm for the fiscal year ending January 31, 2024.	Mgmt	For	For
3.	Approve, on a non-binding advisory basis, the compensation paid by GitLab Inc. to its named executive officers.	Mgmt	For	For
4.	Approve, on a non-binding advisory basis, whether future advisory votes on the compensation paid by GitLab Inc. to its named executive officers should be held every one, two, or three years.	Mgmt	1 Year	For

HASHICORP, INC.

Security:418100103
Ticker:HCP
ISIN:US4181001037

Agenda Number:935866965
Meeting Type:Annual
Meeting Date:6/29/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Class II Director: Todd Ford	Mgmt	For	For
1b.	Election of Class II Director: David Henshall	Mgmt	For	For
1c.	Election of Class II Director: Sigal Zarmi	Mgmt	For	For
2.	Advisory vote on the frequency of future advisory votes on named executive officer compensation.	Mgmt	1 Year	For
3.	Ratification of the appointment of Deloitte & Touche LLP as the independent registered public accounting firm for fiscal year 2024.	Mgmt	For	For

HUBSPOT, INC.

Security:443573100
Ticker:HUBS
ISIN:US4435731009

Agenda Number:935837469
Meeting Type:Annual
Meeting Date:6/6/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Class III Director to hold office until the 2026 annual meeting of stockholders: Nick Caldwell	Mgmt	For	For
1b.	Election of Class III Director to hold office until the 2026 annual meeting of stockholders: Claire Hughes Johnson	Mgmt	For	For
1c.	Election of Class III Director to hold office until the 2026 annual meeting of stockholders: Jay Simons	Mgmt	For	For
1d.	Election of Class III Director to hold office until the 2026 annual meeting of stockholders: Yamini Rangan	Mgmt	For	For

2.	Ratify the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For
3.	Non-binding advisory vote to approve the compensation of the Company's named executive officers.	Mgmt	For	For
4.	Non-binding advisory vote on the frequency of future advisory votes to approve the compensation of the Company's named executive officers.	Mgmt	1 Year	For

INTUIT INC.

Security:461202103
Ticker:INTU
ISIN:US4612021034

Agenda Number:935744006
Meeting Type:Annual
Meeting Date:1/19/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Eve Burton	Mgmt	For	For
1b.	Election of Director: Scott D. Cook	Mgmt	For	For
1c.	Election of Director: Richard L. Dalzell	Mgmt	For	For
1d.	Election of Director: Sasan K. Goodarzi	Mgmt	For	For
1e.	Election of Director: Deborah Liu	Mgmt	For	For
1f.	Election of Director: Tekedra Mawakana	Mgmt	For	For
1g.	Election of Director: Suzanne Nora Johnson	Mgmt	For	For
1h.	Election of Director: Thomas Szkutak	Mgmt	For	For
1i.	Election of Director: Raul Vazquez	Mgmt	For	For
2.	Advisory vote to approve Intuit's executive compensation (say-on-pay)	Mgmt	For	For
3.	Ratification of the selection of Ernst & Young LLP as Intuit's independent registered public accounting firm for the fiscal year ending July 31, 2023	Mgmt	For	For
4.	Approval of the Amended and Restated Employee Stock Purchase Plan to increase the share reserve by an additional 2,000,000 shares	Mgmt	For	For

JD.COM, INC.

Security:47215P106
Ticker:JD
ISIN:US47215P1066

Agenda Number:935878605
Meeting Type:Annual
Meeting Date:6/21/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	As a special resolution: THAT the Company's Second Amended and Restated Memorandum of Association and Articles of Association be amended and restated by their deletion in their entirety and by the substitution in their place of the Third Amended and Restated Memorandum of Association and Articles of Association in the form as attached to the AGM Notice as Exhibit B.	Mgmt	Abstain	

KLA CORPORATION

Security:482480100

Agenda Number:935712681

Ticker:KLAC
ISIN:US4824801009

Meeting Type:Annual
Meeting Date:11/2/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director to serve for a one-year term: Robert Calderoni	Mgmt	For	For
1b.	Election of Director to serve for a one-year term: Jeneanne Hanley	Mgmt	For	For
1c.	Election of Director to serve for a one-year term: Emiko Higashi	Mgmt	For	For
1d.	Election of Director to serve for a one-year term: Kevin Kennedy	Mgmt	For	For
1e.	Election of Director to serve for a one-year term: Gary Moore	Mgmt	For	For
1f.	Election of Director to serve for a one-year term: Marie Myers	Mgmt	For	For
1g.	Election of Director to serve for a one-year term: Kiran Patel	Mgmt	For	For
1h.	Election of Director to serve for a one-year term: Victor Peng	Mgmt	For	For
1i.	Election of Director to serve for a one-year term: Robert Rango	Mgmt	For	For
1j.	Election of Director to serve for a one-year term: Richard Wallace	Mgmt	For	For
2.	To ratify the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending June 30, 2023.	Mgmt	For	For
3.	To approve on a non-binding, advisory basis our named executive officer compensation.	Mgmt	For	For
4.	To consider a stockholder proposal requesting our Board to issue a report regarding net zero targets and climate transition planning, if properly presented at the meeting.	Shr	Against	For

KORNIT DIGITAL LTD.

Security:M6372Q113
Ticker:KRNT
ISIN:IL0011216723

Agenda Number:935689147
Meeting Type:Annual
Meeting Date:8/11/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Re-election/ initial election of Class I Director for a three- year term until the Company's annual general meeting of shareholders in 2025: Mr. Yehoshua (Shuki) Nir	Mgmt	For	For
1b.	Re-election/ initial election of Class I Director for a three- year term until the Company's annual general meeting of shareholders in 2025: Mr. Dov Ofer	Mgmt	For	For
1c.	Re-election/ initial election of Class I Director for a three- year term until the Company's annual general meeting of shareholders in 2025: Mr. Jae Hyun (Jay) Lee	Mgmt	For	For
2.	Re-appointment of Kost Forer Gabbay & Kasierer, registered public accounting firm, a member firm of Ernst & Young Global, as the Company's independent registered public accounting firm for the year ending December 31, 2022 and until the Company's 2023	Mgmt	For	For

annual general meeting of shareholders, and authorization of the Company's board of directors (with power of delegation to the audit committee thereof) to fix such accounting firm's annual compensation

KORNIT DIGITAL LTD.

Security:M6372Q113
Ticker:KRNT
ISIN:IL0011216723

Agenda Number:935745628
Meeting Type:Special
Meeting Date:12/29/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	Approval of the compensation terms of Lauri Hanover, the Company's new Chief Financial Officer.	Mgmt	For	For
2.	Approval of an amended package of employment terms for Ronen Samuel, the Company's Chief Executive Officer, in order to increase his annual long-term incentive opportunity.	Mgmt	For	For
2a.	By checking the box marked "FOR", the undersigned hereby confirms that he, she or it is not a "controlling shareholder" and does not have a "personal interest" (i.e., a conflict of interest) in the approval of Proposal 2 (in each case as defined in the Companies Law and described in the Proxy Statement). If the undersigned or a related party of the undersigned is a controlling shareholder or has such a conflict of interest, check the box "AGAINST". [MUST COMPLETE ITEM 2A]	Mgmt	For	

LAM RESEARCH CORPORATION

Security:512807108
Ticker:LRCX
ISIN:US5128071082

Agenda Number:935711728
Meeting Type:Annual
Meeting Date:11/8/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Sohail U. Ahmed	Mgmt	For	For
1b.	Election of Director: Timothy M. Archer	Mgmt	For	For
1c.	Election of Director: Eric K. Brandt	Mgmt	For	For
1d.	Election of Director: Michael R. Cannon	Mgmt	For	For
1e.	Election of Director: Bethany J. Mayer	Mgmt	For	For
1f.	Election of Director: Jyoti K. Mehra	Mgmt	For	For
1g.	Election of Director: Abhijit Y. Talwalkar	Mgmt	For	For
1h.	Election of Director: Lih Shyng (Rick L.) Tsai	Mgmt	For	For
1i.	Election of Director: Leslie F. Varon	Mgmt	For	For
2.	Advisory vote to approve the compensation of the named executive officers of Lam Research, or "Say on Pay."	Mgmt	For	For
3.	Ratification of the appointment of the independent registered public accounting firm for fiscal year 2023.	Mgmt	For	For

LI AUTO INC.

Security:50202M102
Ticker:LI
ISIN:US50202M1027

Agenda Number:935858021
Meeting Type:Annual
Meeting Date:5/31/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
O1	To receive and adopt the audited consolidated financial statements of the Company for the year ended December 31, 2022 and the reports of the Directors and independent auditor thereon.	Mgmt	For	For
O2	To re-elect Mr. Ma Donghui as an executive Director.	Mgmt	For	For
O3	To re-elect Mr. Li Xiang as an executive Director.	Mgmt	For	For
O4	To re-elect Mr. Li Tie as an executive Director.	Mgmt	For	For
O5	To re-elect Mr. Zhao Hongqiang as an independent non-executive Director.	Mgmt	For	For
O6	To authorize the Board to fix the remuneration of the Directors of the Company.	Mgmt	For	For
O7	To grant a general mandate to the Directors to issue, allot and deal with additional Class A Ordinary shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of this resolution.	Mgmt	For	For
O8	To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing of this resolution.	Mgmt	For	For
O9	To extend the general mandate granted to the Directors to issue, allot and deal with additional shares in the capital of the Company by the aggregate number of the shares repurchased by the Company.	Mgmt	For	For
O10	To re-appoint PricewaterhouseCoopers as auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorize the Board to fix their remuneration for the year ending December 31, 2023.	Mgmt	For	For
S11	To approve the adoption of the sixth amended and restated memorandum and articles of association of the Company as the new memorandum and articles of association of the Company in substitution for, and to the exclusion of, the fifth amended and restated memorandum and articles of association of the Company with immediate effect after the close of the AGM, and any one Director be and is hereby authorised to do all such acts and things and execute all such documents, deeds and make all ...(due to space limits, see proxy material for full proposal).	Mgmt	For	For

MARVELL TECHNOLOGY, INC.

Security:573874104

Agenda Number:935858463

Ticker:MRVL
ISIN:US5738741041

Meeting Type:Annual
Meeting Date:6/16/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Sara Andrews	Mgmt	For	For
1b.	Election of Director: W. Tudor Brown	Mgmt	For	For
1c.	Election of Director: Brad W. Buss	Mgmt	For	For
1d.	Election of Director: Rebecca W. House	Mgmt	For	For
1e.	Election of Director: Marachel L. Knight	Mgmt	For	For
1f.	Election of Director: Matthew J. Murphy	Mgmt	For	For
1g.	Election of Director: Michael G. Strachan	Mgmt	For	For
1h.	Election of Director: Robert E. Switz	Mgmt	For	For
1i.	Election of Director: Ford Tamer	Mgmt	For	For
2.	An advisory (non-binding) vote to approve compensation of our named executive officers.	Mgmt	For	For
3.	To conduct an advisory (non-binding) vote on the frequency of holding an advisory shareholder vote on executive compensation.	Mgmt	1 Year	For
4.	To ratify the appointment of Deloitte and Touche LLP as our independent registered public accounting firm for the fiscal year ending February 3, 2024.	Mgmt	For	For

MERCADOLIBRE, INC.

Security:58733R102
Ticker:MELI
ISIN:US58733R1023

Agenda Number:935843765
Meeting Type:Annual
Meeting Date:6/7/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Susan Segal	Mgmt	For	For
	2 Mario Eduardo Vázquez	Mgmt	For	For
	3 Alejandro N. Aguzin	Mgmt	For	For
2.	To approve, on an advisory basis, the compensation of our named executive officers for fiscal year 2022.	Mgmt	For	For
3.	To approve, on an advisory basis, the frequency of holding an advisory vote on executive compensation.	Mgmt	1 Year	For
4.	To ratify the appointment of Pistrelli, Henry Martin y Asociados S.R.L., a member firm of Ernst & Young Global Limited, as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For

META PLATFORMS, INC.

Security:30303M102
Ticker:META
ISIN:US30303M1027

Agenda Number:935830960
Meeting Type:Annual
Meeting Date:5/31/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Peggy Alford	Mgmt	For	For

2	Marc L. Andreessen	Mgmt	For	For
3	Andrew W. Houston	Mgmt	For	For
4	Nancy Killefer	Mgmt	For	For
5	Robert M. Kimmitt	Mgmt	For	For
6	Sheryl K. Sandberg	Mgmt	For	For
7	Tracey T. Travis	Mgmt	For	For
8	Tony Xu	Mgmt	For	For
9	Mark Zuckerberg	Mgmt	For	For
2.	To ratify the appointment of Ernst & Young LLP as Meta Platforms, Inc.'s independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For
3.	A shareholder proposal regarding government takedown requests.	Shr	Against	For
4.	A shareholder proposal regarding dual class capital structure.	Shr	Against	For
5.	A shareholder proposal regarding human rights impact assessment of targeted advertising.	Shr	Against	For
6.	A shareholder proposal regarding report on lobbying disclosures.	Shr	Against	For
7.	A shareholder proposal regarding report on allegations of political entanglement and content management biases in India.	Shr	Against	For
8.	A shareholder proposal regarding report on framework to assess company lobbying alignment with climate goals.	Shr	Against	For
9.	A shareholder proposal regarding report on reproductive rights and data privacy.	Shr	Against	For
10.	A shareholder proposal regarding report on enforcement of Community Standards and user content.	Shr	Against	For
11.	A shareholder proposal regarding report on child safety impacts and actual harm reduction to children.	Shr	Against	For
12.	A shareholder proposal regarding report on pay calibration to externalized costs.	Shr	Against	For
13.	A shareholder proposal regarding performance review of the audit & risk oversight committee.	Shr	Against	For

MICROSOFT CORPORATION

Security:594918104
Ticker:MSFT
ISIN:US5949181045

Agenda Number:935722567
Meeting Type:Annual
Meeting Date:12/13/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Reid G. Hoffman	Mgmt	For	For
1b.	Election of Director: Hugh F. Johnston	Mgmt	For	For
1c.	Election of Director: Teri L. List	Mgmt	For	For
1d.	Election of Director: Satya Nadella	Mgmt	For	For
1e.	Election of Director: Sandra E. Peterson	Mgmt	For	For
1f.	Election of Director: Penny S. Pritzker	Mgmt	For	For
1g.	Election of Director: Carlos A. Rodriguez	Mgmt	For	For
1h.	Election of Director: Charles W. Scharf	Mgmt	For	For
1i.	Election of Director: John W. Stanton	Mgmt	For	For
1j.	Election of Director: John W. Thompson	Mgmt	For	For
1k.	Election of Director: Emma N. Walmsley	Mgmt	For	For
1l.	Election of Director: Padmasree Warrior	Mgmt	For	For
2.	Advisory vote to approve named executive officer compensation	Mgmt	For	For

3.	Ratification of the Selection of Deloitte & Touche LLP as our Independent Auditor for Fiscal Year 2023	Mgmt	For	For
4.	Shareholder Proposal - Cost/Benefit Analysis of Diversity and Inclusion	Shr	Against	For
5.	Shareholder Proposal - Report on Hiring of Persons with Arrest or Incarceration Records	Shr	Against	For
6.	Shareholder Proposal - Report on Investment of Retirement Funds in Companies Contributing to Climate Change	Shr	Against	For
7.	Shareholder Proposal - Report on Government Use of Microsoft Technology	Shr	Against	For
8.	Shareholder Proposal - Report on Development of Products for Military	Shr	Against	For
9.	Shareholder Proposal - Report on Tax Transparency	Shr	Against	For

MICROSTRATEGY INCORPORATED

Security:594972408
Ticker:MSTR
ISIN:US5949724083

Agenda Number:935815538
Meeting Type:Annual
Meeting Date:5/24/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Michael J. Saylor	Mgmt	For	For
	2 Phong Q. Le	Mgmt	For	For
	3 Stephen X. Graham	Mgmt	For	For
	4 Jarrod M. Patten	Mgmt	For	For
	5 Leslie J. Rechan	Mgmt	For	For
	6 Carl J. Rickertsen	Mgmt	For	For
2.	To approve the MicroStrategy Incorporated 2023 Equity Incentive Plan.	Mgmt	For	For
3.	To approve, on an advisory, non-binding basis, the compensation of MicroStrategy Incorporated's named executive officers as disclosed in the Proxy Statement.	Mgmt	For	For
4.	To recommend, on an advisory, non-binding basis, holding future executive compensation advisory votes every three years, every two years, or every year.	Mgmt	3 Years	For
5.	Ratify the selection of KPMG LLP as MicroStrategy Incorporated's independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For

MONGODB, INC.

Security:60937P106
Ticker:MDB
ISIN:US60937P1066

Agenda Number:935858538
Meeting Type:Annual
Meeting Date:6/27/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Archana Agrawal	Mgmt	For	For
	2 Hope Cochran	Mgmt	For	For
	3 Dwight Merriman	Mgmt	For	For
2.	Approval, on a non-binding advisory basis, of the compensation of our named executive officers.	Mgmt	For	For
3.	Ratification of the selection of PricewaterhouseCoopers LLP as our	Mgmt	For	For

independent registered public accounting
firm
for our fiscal year ending January 31, 2024.

NIO INC				
Security: 62914V106 Ticker: NIO ISIN: US62914V1061			Agenda Number: 935694960 Meeting Type: Annual Meeting Date: 8/25/2022	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
A1.	As a special resolution: THAT subject to the passing of the Class-based Resolution (as defined in the Meeting Notice) at each of the class meeting of holders of the Class C ordinary shares with a par value of US\$0.00025 each and the annual general meeting of the Company, each convened on the same date and at the same place as the Class A Meeting, the Company's Twelfth Amended and Restated Memorandum of Association and Articles of Association in effect be amended and restated by the ... (due to space limits, see proxy material for full proposal).	Mgmt	For	For
1.	As an ordinary resolution: THAT the authorised but unissued 132,030,222 Class B ordinary shares of a par value of US\$0.00025 each of the Company be redesignated as 132,030,222 Class A ordinary shares of a par value of US\$0.00025 each of the Company, such that the authorised share capital of the Company is US\$1,000,000 divided into 4,000,000,000 shares comprising of (i) 2,632,030,222 Class A ordinary shares of a par value of US\$0.00025 each, (ii) 148,500,000 Class C ordinary shares of a ... (due to space limits, see proxy material for full proposal).	Mgmt	For	For
2.	As an ordinary resolution: to re-appoint PricewaterhouseCoopers as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix their remuneration for the year ending December 31, 2022.	Mgmt	For	For
3.	As a special resolution: THAT subject to the passing of the Class-based Resolution (as defined in the Meeting Notice) at each of the class meeting of holders of the Class C ordinary shares with a par value of US\$0.00025 each, each and the class meeting of holders of Class A ordinary shares with a par value of US\$0.00025 each convened on the same date and at the same place as the AGM, the Company's Twelfth Amended and Restated Memorandum of Association and Articles of Association in effect ... (due to space limits, see proxy material for full proposal).	Mgmt	For	For
4.	As a special resolution: THAT the Company's Twelfth Amended and Restated Memorandum of Association and Articles of Association in	Mgmt	For	For

effect be amended and restated by the deletion in their entirety and the substitution in their place of the Thirteenth Amended and Restated Memorandum and Articles of Association annexed Thirteenth Amended and Restated Memorandum and Articles of Association annexed to this notice, as more particularly disclosed on pages 141 to 152 of the Listing Document, by (a) ... (due to space limits, see proxy material for full proposal).
 5. As a special resolution: THAT the Chinese name of the Company be adopted as the dual foreign name of the Company.

Mgmt

For

For

NIO INC

Security:62914V106
Ticker:NIO
ISIN:US62914V1061

Agenda Number:935889684
Meeting Type:Annual
Meeting Date:6/26/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	As an ordinary resolution: to re-elect Mr. Hai Wu as an independent director of the Company.	Mgmt	No vote	
2.	As an ordinary resolution: to re-appoint PricewaterhouseCoopers Zhong Tian LLP as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorize the Board to fix their remuneration for the year ending December 31, 2023.	Mgmt	No vote	

NVIDIA CORPORATION

Security:67066G104
Ticker:NVDA
ISIN:US67066G1040

Agenda Number:935863224
Meeting Type:Annual
Meeting Date:6/22/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Robert K. Burgess	Mgmt	For	For
1b.	Election of Director: Tench Coxe	Mgmt	For	For
1c.	Election of Director: John O. Dabiri	Mgmt	For	For
1d.	Election of Director: Persis S. Drell	Mgmt	For	For
1e.	Election of Director: Jen-Hsun Huang	Mgmt	For	For
1f.	Election of Director: Dawn Hudson	Mgmt	For	For
1g.	Election of Director: Harvey C. Jones	Mgmt	For	For
1h.	Election of Director: Michael G. McCaffery	Mgmt	For	For
1i.	Election of Director: Stephen C. Neal	Mgmt	For	For
1j.	Election of Director: Mark L. Perry	Mgmt	For	For
1k.	Election of Director: A. Brooke Seawell	Mgmt	For	For
1l.	Election of Director: Aarti Shah	Mgmt	For	For
1m.	Election of Director: Mark A. Stevens	Mgmt	For	For
2.	Advisory approval of our executive compensation.	Mgmt	For	For
3.	Advisory approval of the frequency of holding an advisory vote on our executive compensation.	Mgmt	1 Year	For
4.	Ratification of the selection of PricewaterhouseCoopers LLP as our independent registered public accounting	Mgmt	For	For

firm
for fiscal year 2024.

OKTA, INC.				
Security: 679295105 Ticker: OKTA ISIN: US6792951054			Agenda Number: 935863476 Meeting Type: Annual Meeting Date: 6/22/2023	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Shellye Archambeau	Mgmt	For	For
	2 Robert L. Dixon, Jr.	Mgmt	For	For
	3 Benjamin Horowitz	Mgmt	For	For
2.	To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending January 31, 2024.	Mgmt	For	For
3.	To approve, on an advisory non-binding basis, the compensation of our named executive officers.	Mgmt	For	For

ON SEMICONDUCTOR CORPORATION				
Security: 682189105 Ticker: ON ISIN: US6821891057			Agenda Number: 935803468 Meeting Type: Annual Meeting Date: 5/18/2023	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Atsushi Abe	Mgmt	For	For
1b.	Election of Director: Alan Campbell	Mgmt	For	For
1c.	Election of Director: Susan K. Carter	Mgmt	For	For
1d.	Election of Director: Thomas L. Deitrich	Mgmt	For	For
1e.	Election of Director: Hassane El-Khoury	Mgmt	For	For
1f.	Election of Director: Bruce E. Kiddoo	Mgmt	For	For
1g.	Election of Director: Paul A. Mascarenas	Mgmt	For	For
1h.	Election of Director: Gregory Waters	Mgmt	For	For
1i.	Election of Director: Christine Y. Yan	Mgmt	For	For
2.	Advisory vote to approve the compensation of our named executive officers (Say-on-Pay).	Mgmt	For	For
3.	Advisory vote to approve the frequency of future Say-on-Pay votes.	Mgmt	1 Year	For
4.	Ratification of the selection of PricewaterhouseCoopers LLP as our independent registered accounting firm for the year ending December 31, 2023.	Mgmt	For	For

OPENDOOR TECHNOLOGIES INC.				
Security: 683712103 Ticker: OPEN ISIN: US6837121036			Agenda Number: 935851774 Meeting Type: Annual Meeting Date: 6/14/2023	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Jason Kilar	Mgmt	For	For

2	Carrie Wheeler	Mgmt	For	For
3	Eric Wu	Mgmt	For	For
2.	To ratify the appointment by the Audit Committee of the Board of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For
3.	To approve, on an advisory (non-binding) basis, the compensation of our named executive officers, as disclosed in the Proxy Statement.	Mgmt	For	For

PALANTIR TECHNOLOGIES INC.

Security:69608A108
Ticker:PLTR
ISIN:US69608A1088

Agenda Number:935733205
Meeting Type:Special
Meeting Date:12/22/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	Amendment and restatement of Palantir's certificate of incorporation.	Mgmt	For	For

PALANTIR TECHNOLOGIES INC.

Security:69608A108
Ticker:PLTR
ISIN:US69608A1088

Agenda Number:935843816
Meeting Type:Annual
Meeting Date:6/6/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
1	Alexander Karp	Mgmt	For	For
2	Stephen Cohen	Mgmt	For	For
3	Peter Thiel	Mgmt	For	For
4	Alexander Moore	Mgmt	For	For
5	Alexandra Schiff	Mgmt	For	For
6	Lauren Friedman Stat	Mgmt	For	For
7	Eric Woersching	Mgmt	For	For
2.	Ratification of the appointment of Ernst & Young LLP as Palantir's independent registered public accounting firm for 2023.	Mgmt	For	For
3.	Advisory vote to approve named executive officer compensation.	Mgmt	For	For

PALO ALTO NETWORKS, INC.

Security:697435105
Ticker:PANW
ISIN:US6974351057

Agenda Number:935732140
Meeting Type:Annual
Meeting Date:12/13/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Class II Director: Dr. Helene D. Gayle	Mgmt	For	For
1b.	Election of Class II Director: James J. Goetz	Mgmt	For	For
2.	To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for our fiscal year ending July 31, 2023.	Mgmt	For	For
3.	To approve, on an advisory basis, the compensation of our named executive	Mgmt	For	For

officers.

4. To approve an amendment to the 2021 Palo Alto Networks, Inc. Equity Incentive Plan. Mgmt For For

PAYCHEX, INC.

Security:704326107
Ticker:PAYX
ISIN:US7043261079

Agenda Number:935704812
Meeting Type:Annual
Meeting Date:10/13/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Martin Mucci	Mgmt	For	For
1b.	Election of Director: Thomas F. Bonadio	Mgmt	For	For
1c.	Election of Director: Joseph G. Doody	Mgmt	For	For
1d.	Election of Director: David J.S. Flaschen	Mgmt	For	For
1e.	Election of Director: B. Thomas Golisano	Mgmt	For	For
1f.	Election of Director: Pamela A. Joseph	Mgmt	For	For
1g.	Election of Director: Kevin A. Price	Mgmt	For	For
1h.	Election of Director: Joseph M. Tucci	Mgmt	For	For
1i.	Election of Director: Joseph M. Velli	Mgmt	For	For
1j.	Election of Director: Kara Wilson	Mgmt	For	For
2.	ADVISORY VOTE TO APPROVE NAMED EXECUTIVE OFFICER COMPENSATION.	Mgmt	For	For
3.	RATIFICATION OF SELECTION OF PRICEWATERHOUSECOOPERS LLP TO SERVE AS THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM.	Mgmt	For	For

PAYCOM SOFTWARE, INC.

Security:70432V102
Ticker:PAYC
ISIN:US70432V1026

Agenda Number:935812227
Meeting Type:Annual
Meeting Date:5/1/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.1	Election of Class I director: Sharen J. Turney	Mgmt	For	For
1.2	Election of Class I director: J.C. Watts, Jr.	Mgmt	For	For
2.	Ratification of the appointment of Grant Thornton LLP as the Company's independent registered public accounting firm for the year ending December 31, 2023.	Mgmt	For	For
3.	Advisory approval of the compensation of the Company's named executive officers.	Mgmt	For	For
4.	Approval of the Paycom Software, Inc. 2023 Long-Term Incentive Plan.	Mgmt	For	For
5.	Approval of an amendment to the Company's Amended and Restated Certificate of Incorporation to limit the liability of certain officers of the Company.	Mgmt	For	For
6.	Stockholder proposal to adopt a majority vote standard in uncontested director elections, if properly presented at the Annual Meeting.	Shr	Against	For

PAYLOCITY HOLDING CORPORATION

Security:70438V106
Ticker:PCTY
ISIN:US70438V1061

Agenda Number:935720361
Meeting Type:Annual
Meeting Date:12/1/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
1	Steven R. Beauchamp	Mgmt	For	For
2	Virginia G. Breen	Mgmt	For	For
3	Robin L. Pederson	Mgmt	For	For
4	Andres D. Reiner	Mgmt	For	For
5	Kenneth B. Robinson	Mgmt	For	For
6	Ronald V. Waters III	Mgmt	For	For
7	Toby J. Williams	Mgmt	For	For
2.	Ratification of the appointment of KPMG LLP as the Company's independent registered public accounting firm for the fiscal year ending June 30, 2023.	Mgmt	For	For
3.	Advisory vote to approve compensation of named executive officers.	Mgmt	For	For
4.	Frequency of advisory vote to approve the compensation of named executive officers.	Mgmt	1 Year	For

PAYPAL HOLDINGS, INC.

Security:70450Y103
Ticker:PYPL
ISIN:US70450Y1038

Agenda Number:935821036
Meeting Type:Annual
Meeting Date:5/24/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Rodney C. Adkins	Mgmt	For	For
1b.	Election of Director: Jonathan Christodoro	Mgmt	For	For
1c.	Election of Director: John J. Donahoe	Mgmt	For	For
1d.	Election of Director: David W. Dorman	Mgmt	For	For
1e.	Election of Director: Belinda J. Johnson	Mgmt	For	For
1f.	Election of Director: Enrique Lores	Mgmt	For	For
1g.	Election of Director: Gail J. McGovern	Mgmt	For	For
1h.	Election of Director: Deborah M. Messemer	Mgmt	For	For
1i.	Election of Director: David M. Moffett	Mgmt	For	For
1j.	Election of Director: Ann M. Sarnoff	Mgmt	For	For
1k.	Election of Director: Daniel H. Schulman	Mgmt	For	For
1l.	Election of Director: Frank D. Yeary	Mgmt	For	For
2.	Advisory Vote to Approve Named Executive Officer Compensation.	Mgmt	For	For
3.	Approval of the PayPal Holdings, Inc. 2015 Equity Incentive Award Plan, as Amended and Restated.	Mgmt	For	For
4.	Ratification of the Appointment of PricewaterhouseCoopers LLP as Our Independent Auditor for 2023.	Mgmt	For	For
5.	Stockholder Proposal - Provision of Services in Conflict Zones.	Shr	Against	For
6.	Stockholder Proposal - Reproductive Rights and Data Privacy.	Shr	Against	For
7.	Stockholder Proposal - PayPal Transparency Reports.	Shr	Against	For
8.	Stockholder Proposal - Report on Ensuring Respect for Civil Liberties.	Shr	Against	For
9.	Stockholder Proposal - Adopt Majority Vote Standard for Director Elections.	Shr	Against	For

PINTEREST, INC.

Security:72352L106
Ticker:PINS
ISIN:US72352L1061

Agenda Number:935821125
Meeting Type:Annual
Meeting Date:5/25/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Class I Director to hold office until the 2026 annual meeting: Jeffrey Jordan	Mgmt	For	For
1b.	Election of Class I Director to hold office until the 2026 annual meeting: Jeremy Levine	Mgmt	For	For
1c.	Election of Class I Director to hold office until the 2026 annual meeting: Gokul Rajaram	Mgmt	For	For
1d.	Election of Class I Director to hold office until the 2026 annual meeting: Marc Steinberg	Mgmt	For	For
2.	Approve, on an advisory non-binding basis, the compensation of our named executive officers	Mgmt	For	For
3.	Ratify the audit and risk committee's selection of Ernst & Young LLP as the company's independent registered public accounting firm for the fiscal year 2023.	Mgmt	For	For
4.	Consider and vote on a stockholder proposal requesting a report on certain data relating to anti-harassment and anti-discrimination, if properly presented.	Shr	Against	For
5.	Consider and vote on a stockholder proposal requesting additional reporting on government requests to remove content, if properly presented.	Shr	Against	For

POLESTAR AUTOMOTIVE HOLDING UK PLC

Security:731105201
Ticker:PSNY
ISIN:US7311052010

Agenda Number:935893948
Meeting Type:Annual
Meeting Date:6/28/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
O1	Report and accounts - To receive the Company's annual report and audited financial statements for the period ended 31 December 2022.	Mgmt	For	For
O2	Directors' remuneration report - To receive and approve the Directors' Remuneration Report for the period ended 31 December 2022.	Mgmt	For	For
O3	Remuneration policy - To receive and approve the Remuneration Policy.	Mgmt	For	For
O4	Election of director - To elect Mr Thomas Ingenlath as a Director.	Mgmt	For	For
O5	Election of director - To elect Mr Donghui (Daniel) Li as a Director.	Mgmt	For	For
O6	Election of director - To elect Mr David Richter as a Director.	Mgmt	For	For
O7	Reappointment of auditor - To appoint Deloitte LLP and Deloitte AB (together, the Auditor) as auditor of the Company to hold office from the conclusion of this meeting until the conclusion of the next annual general meeting of the Company at which the Company's financial statements are laid before the shareholders.	Mgmt	For	For
O8	Remuneration of auditor - To authorise the	Mgmt	For	For

S9	Audit Committee to determine the remuneration of the Auditor. Purchase of own shares - That, the Company is hereby generally and unconditionally authorised to make market purchases (within the meaning of section 693(4) of the Companies Act 2006) of Ordinary Class A Shares of 0.01 cents each in the capital of the Company provided that: (i) the maximum number of Ordinary Class A shares hereby authorised to be purchased is 70,156,338; (ii) the minimum price (exclusive of expenses) which may be paid for each Ordinary Class A share is 0.01 cents per share; ...(due to space limits, see proxy material for full proposal).	Mgmt	For	For
S10	Notice of general meetings - To authorise the calling of general meetings of the Company (not being an annual general meeting) by notice of at least 14 clear days.	Mgmt	For	For

PURE STORAGE, INC.

Security:74624M102
Ticker:PSTG
ISIN:US74624M1027

Agenda Number:935850354
Meeting Type:Annual
Meeting Date:6/14/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Andrew Brown	Mgmt	For	For
	2 John Colgrove	Mgmt	For	For
	3 Roxanne Taylor	Mgmt	For	For
2.	Ratification of the selection of Deloitte & Touche LLP as our independent registered public accounting firm for our fiscal year ending February 4, 2024.	Mgmt	For	For
3.	An advisory vote on our named executive officer compensation.	Mgmt	For	For
4.	An advisory vote regarding the frequency of future advisory votes on our named executive officer compensation.	Mgmt	1 Year	For

QUALCOMM INCORPORATED

Security:747525103
Ticker:QCOM
ISIN:US7475251036

Agenda Number:935757281
Meeting Type:Annual
Meeting Date:3/8/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director to hold office until the next annual meeting of stockholders: Sylvia Acevedo	Mgmt	For	For
1b.	Election of Director to hold office until the next annual meeting of stockholders: Cristiano R. Amon	Mgmt	For	For
1c.	Election of Director to hold office until the next annual meeting of stockholders: Mark Fields	Mgmt	For	For
1d.	Election of Director to hold office until the	Mgmt	For	For

	next annual meeting of stockholders: Jeffrey W. Henderson			
1e.	Election of Director to hold office until the next annual meeting of stockholders: Gregory N. Johnson	Mgmt	For	For
1f.	Election of Director to hold office until the next annual meeting of stockholders: Ann M. Livermore	Mgmt	For	For
1g.	Election of Director to hold office until the next annual meeting of stockholders: Mark D. McLaughlin	Mgmt	For	For
1h.	Election of Director to hold office until the next annual meeting of stockholders: Jamie S. Miller	Mgmt	For	For
1i.	Election of Director to hold office until the next annual meeting of stockholders: Irene B. Rosenfeld	Mgmt	For	For
1j.	Election of Director to hold office until the next annual meeting of stockholders: Kornelis (Neil) Smit	Mgmt	For	For
1k.	Election of Director to hold office until the next annual meeting of stockholders: Jean-Pascal Tricoire	Mgmt	For	For
1l.	Election of Director to hold office until the next annual meeting of stockholders: Anthony J. Vinciquerra	Mgmt	For	For
2.	Ratification of the selection of PricewaterhouseCoopers LLP as our independent public accountants for our fiscal year ending September 24, 2023.	Mgmt	For	For
3.	Approval of the QUALCOMM Incorporated 2023 Long-Term Incentive Plan.	Mgmt	For	For
4.	Approval, on an advisory basis, of the compensation of our named executive officers.	Mgmt	For	For

RIVIAN AUTOMOTIVE, INC.

Security:76954A103
Ticker:RIVN
ISIN:US76954A1034

Agenda Number:935857358
Meeting Type:Annual
Meeting Date:6/21/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Class II Director to serve until the 2026 Annual Meeting of Stockholders: Karen Boone	Mgmt	For	For
1b.	Election of Class II Director to serve until the 2026 Annual Meeting of Stockholders: Rose Marcario	Mgmt	For	For
2.	Ratification of the appointment of KPMG LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For
3.	Approval, on an advisory (non-binding) basis, of the compensation of our named executive officers.	Mgmt	For	For
4.	Stockholder proposal requesting the adoption of a human rights policy.	Shr	Against	For

ROBLOX CORPORATION

Security:771049103
Ticker:RBLX
ISIN:US7710491033

Agenda Number:935803759
Meeting Type:Annual
Meeting Date:5/25/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 David Baszucki	Mgmt	For	For
	2 Greg Baszucki	Mgmt	For	For
2.	Advisory Vote on the Compensation of our Named Executive Officers.	Mgmt	For	For
3.	Ratification of Independent Registered Public Accounting Firm.	Mgmt	For	For

ROKU, INC.

Security:77543R102
Ticker:ROKU
ISIN:US77543R1023

Agenda Number:935842345
Meeting Type:Annual
Meeting Date:6/8/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Class II Director to serve until the 2025 Annual Meeting: Jeffrey Blackburn	Mgmt	For	For
2a.	Election of Class III Director to serve until the 2026 Annual Meeting: Jeffrey Hastings	Mgmt	For	For
2b.	Election of Class III Director to serve until the 2026 Annual Meeting: Neil Hunt	Mgmt	For	For
2c.	Election of Class III Director to serve until the 2026 Annual Meeting: Anthony Wood	Mgmt	For	For
3.	Advisory vote to approve our named executive officer compensation.	Mgmt	For	For
4.	To ratify the selection of Deloitte & Touche LLP as our independent registered public accounting firm for the year ending December 31, 2023.	Mgmt	For	For

SERVICENOW, INC.

Security:81762P102
Ticker:NOW
ISIN:US81762P1021

Agenda Number:935821062
Meeting Type:Annual
Meeting Date:6/1/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Susan L. Bostrom	Mgmt	For	For
1b.	Election of Director: Teresa Briggs	Mgmt	For	For
1c.	Election of Director: Jonathan C. Chadwick	Mgmt	For	For
1d.	Election of Director: Paul E. Chamberlain	Mgmt	For	For
1e.	Election of Director: Lawrence J. Jackson, Jr.	Mgmt	For	For
1f.	Election of Director: Frederic B. Luddy	Mgmt	For	For
1g.	Election of Director: William R. McDermott	Mgmt	For	For
1h.	Election of Director: Jeffrey A. Miller	Mgmt	For	For
1i.	Election of Director: Joseph "Larry" Quinlan	Mgmt	For	For
1j.	Election of Director: Anita M. Sands	Mgmt	For	For
2.	To approve, on an advisory basis, the compensation of our Named Executive	Mgmt	For	For

3.	Officers ("Say-on-Pay"). To ratify PricewaterhouseCoopers LLP as the independent registered public accounting firm for 2023.	Mgmt	For	For
4.	To approve the Amended and Restated 2021 Equity Incentive Plan to increase the number of shares reserved for issuance.	Mgmt	For	For

SHOPIFY INC.

Security:82509L107
Ticker:SHOP
ISIN:CA82509L1076

Agenda Number:935878453
Meeting Type:Annual
Meeting Date:6/27/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1A	Election of Director: Tobias Lütke	Mgmt	For	For
1B	Election of Director: Robert Ashe	Mgmt	For	For
1C	Election of Director: Gail Goodman	Mgmt	For	For
1D	Election of Director: Colleen Johnston	Mgmt	For	For
1E	Election of Director: Jeremy Levine	Mgmt	For	For
1F	Election of Director: Toby Shannan	Mgmt	For	For
1G	Election of Director: Fidji Simo	Mgmt	For	For
1H	Election of Director: Bret Taylor	Mgmt	For	For
2	Auditor Proposal Resolution approving the re-appointment of PricewaterhouseCoopers LLP as auditors of Shopify Inc. and authorizing the Board of Directors to fix their remuneration.	Mgmt	For	For
3	Advisory Vote on Executive Compensation Proposal Non-binding advisory resolution that the shareholders accept Shopify Inc.'s approach to executive compensation as disclosed in the Management Information Circular for the Meeting.	Mgmt	For	For

SNOWFLAKE INC.

Security:833445109
Ticker:SNOW
ISIN:US8334451098

Agenda Number:935660705
Meeting Type:Annual
Meeting Date:7/7/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Class II Director: Kelly A. Kramer	Mgmt	For	For
1b.	Election of Class II Director: Frank Slooman	Mgmt	For	For
1c.	Election of Class II Director: Michael L. Speiser	Mgmt	For	For
2.	To approve, on an advisory basis, the frequency of future stockholder advisory votes on the compensation of our named executive officers.	Mgmt	1 Year	For
3.	To ratify the selection of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending January 31, 2023.	Mgmt	For	For

SPOTIFY TECHNOLOGY S.A.

Security:L8681T102
Ticker:SPOT
ISIN:LU1778762911

Agenda Number:935766115
Meeting Type:Annual
Meeting Date:3/29/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	Approve the Company's annual accounts for the financial year ended December 31, 2022 and the Company's consolidated financial statements for the financial year ended December 31, 2022.	Mgmt	For	For
2.	Approve the allocation of the Company's annual results for the financial year ended December 31, 2022.	Mgmt	For	For
3.	Grant discharge of the liability of the members of the Board of Directors for, and in connection with, the financial year ended December 31, 2022.	Mgmt	For	For
4a.	Election of Director: Mr. Daniel Ek (A Director)	Mgmt	For	For
4b.	Election of Director: Mr. Martin Lorentzon (A Director)	Mgmt	For	For
4c.	Election of Director: Mr. Shishir Samir Mehrotra (A Director)	Mgmt	For	For
4d.	Election of Director: Mr. Christopher Marshall (B Director)	Mgmt	For	For
4e.	Election of Director: Mr. Barry McCarthy (B Director)	Mgmt	For	For
4f.	Election of Director: Ms. Heidi O'Neill (B Director)	Mgmt	For	For
4g.	Election of Director: Mr. Ted Sarandos (B Director)	Mgmt	For	For
4h.	Election of Director: Mr. Thomas Owen Staggs (B Director)	Mgmt	For	For
4i.	Election of Director: Ms. Mona Sutphen (B Director)	Mgmt	For	For
4j.	Election of Director: Ms. Padmasree Warrior (B Director)	Mgmt	For	For
5.	Appoint Ernst & Young S.A. (Luxembourg) as the independent auditor for the period ending at the general meeting approving the annual accounts for the financial year ending on December 31, 2023.	Mgmt	For	For
6.	Approve the directors' remuneration for the year 2023.	Mgmt	For	For
7.	Authorize and empower each of Mr. Guy Harles and Mr. Alexandre Gobert to execute and deliver, under their sole signature, on behalf of the Company and with full power of substitution, any documents necessary or useful in connection with the annual filing and registration required by the Luxembourg laws.	Mgmt	For	For
E1.	Renew the Board of Directors' authorization to issue ordinary shares within the limit of the authorized share capital during a period of five years and withdraw or restrict the preferential subscription right of the shareholders.	Mgmt	For	For

TAIWAN SEMICONDUCTOR MFG. CO. LTD.

Security:874039100
Ticker:TSM
ISIN:US8740391003

Agenda Number:935863298
Meeting Type:Annual
Meeting Date:6/6/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	To accept 2022 Business Report and Financial Statements	Mgmt	For	For
2.	To approve the issuance of employee restricted stock awards for year 2023	Mgmt	For	For
3.	To revise the Procedures for Endorsement and Guarantee	Mgmt	For	For
4.	In order to reflect the Audit Committee name change to the Audit and Risk Committee, to revise the name of Audit Committee in the following TSMC policies: i. Procedures for Acquisition or Disposal of Assets ii. Procedures for Financial Derivatives Transactions iii. Procedures for Lending Funds to Other Parties iv. Procedures for Endorsement and Guarantee	Mgmt	For	For

TERADYNE, INC.

Security:880770102
Ticker:TER
ISIN:US8807701029

Agenda Number:935790281
Meeting Type:Annual
Meeting Date:5/12/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director for a one-year term: Timothy E. Guertin	Mgmt	For	For
1b.	Election of Director for a one-year term: Peter Herweck	Mgmt	For	For
1c.	Election of Director for a one-year term: Mercedes Johnson	Mgmt	For	For
1d.	Election of Director for a one-year term: Ernest E. Maddock	Mgmt	For	For
1e.	Election of Director for a one-year term: Marilyn Matz	Mgmt	For	For
1f.	Election of Director for a one-year term: Gregory S. Smith	Mgmt	For	For
1g.	Election of Director for a one-year term: Ford Tamer	Mgmt	For	For
1h.	Election of Director for a one-year term: Paul J. Tufano	Mgmt	For	For
2.	To approve, in a non-binding, advisory vote, the compensation of the Company's named executive officers.	Mgmt	For	For
3.	To approve, in a non-binding, advisory vote, that the frequency of an advisory vote on the compensation of the Company's named executive officers as set forth in the Company's proxy statement is every year, every two years, or every three years.	Mgmt	1 Year	For
4.	To ratify the selection of the firm of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For

TESLA, INC.

Security:88160R101
Ticker:TSLA
ISIN:US88160R1014

Agenda Number:935679540
Meeting Type:Annual
Meeting Date:8/4/2022

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against
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				Management's Recommendation
1.1	Election of Director: Ira Ehrenpreis	Mgmt	For	For
1.2	Election of Director: Kathleen Wilson-Thompson	Mgmt	For	For
2.	Tesla proposal for adoption of amendments to certificate of incorporation to reduce director terms to two years.	Mgmt	For	For
3.	Tesla proposal for adoption of amendments to certificate of incorporation and bylaws to eliminate applicable supermajority voting requirements.	Mgmt	For	For
4.	Tesla proposal for adoption of amendments to certificate of incorporation to increase the number of authorized shares of common stock by 4,000,000,000 shares.	Mgmt	For	For
5.	Tesla proposal to ratify the appointment of independent registered public accounting firm.	Mgmt	For	For
6.	Stockholder proposal regarding proxy access.	Shr	Against	For
7.	Stockholder proposal regarding annual reporting on anti-discrimination and harassment efforts.	Shr	Against	For
8.	Stockholder proposal regarding annual reporting on Board diversity.	Shr	Against	For
9.	Stockholder proposal regarding reporting on employee arbitration.	Shr	Against	For
10.	Stockholder proposal regarding reporting on lobbying.	Shr	Against	For
11.	Stockholder proposal regarding adoption of a freedom of association and collective bargaining policy.	Shr	Against	For
12.	Stockholder proposal regarding additional reporting on child labor.	Shr	Against	For
13.	Stockholder proposal regarding additional reporting on water risk.	Shr	Against	For

TESLA, INC.

Security:88160R101
Ticker:TSLA
ISIN:US88160R1014

Agenda Number:935804636
Meeting Type:Annual
Meeting Date:5/16/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.1	Election of Director: Elon Musk	Mgmt	For	For
1.2	Election of Director: Robyn Denholm	Mgmt	For	For
1.3	Election of Director: JB Straubel	Mgmt	For	For
2.	Tesla proposal to approve executive compensation on a non-binding advisory basis.	Mgmt	For	For
3.	Tesla proposal to approve the frequency of future votes on executive compensation on a non-binding advisory basis.	Mgmt	3 Years	For
4.	Tesla proposal to ratify the appointment of independent registered public accounting firm.	Mgmt	For	For
5.	Stockholder proposal regarding reporting on key-person risk.	Shr	Against	For

THE TRADE DESK, INC.

Security:88339J105
Ticker:TTD

Agenda Number:935821391
Meeting Type:Annual

ISIN:US88339J1051

Meeting Date:5/25/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Jeff T. Green	Mgmt	For	For
	2 Andrea L. Cunningham	Mgmt	For	For
2.	The ratification of the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For

TWILIO INC.

Security:90138F102
Ticker:TWLO
ISIN:US90138F1021

Agenda Number:935837421
Meeting Type:Annual
Meeting Date:6/13/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Charles Bell	Mgmt	For	For
	2 Jeffrey Immelt	Mgmt	For	For
	3 Erika Rottenberg	Mgmt	For	For
2.	To ratify the appointment of KPMG LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2023.	Mgmt	For	For
3.	To approve, on a non-binding advisory basis, the compensation of our named executive officers.	Mgmt	For	For

UBER TECHNOLOGIES, INC.

Security:90353T100
Ticker:UBER
ISIN:US90353T1007

Agenda Number:935791726
Meeting Type:Annual
Meeting Date:5/8/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Ronald Sugar	Mgmt	For	For
1b.	Election of Director: Revathi Advaiti	Mgmt	For	For
1c.	Election of Director: Ursula Burns	Mgmt	For	For
1d.	Election of Director: Robert Eckert	Mgmt	For	For
1e.	Election of Director: Amanda Ginsberg	Mgmt	For	For
1f.	Election of Director: Dara Khosrowshahi	Mgmt	For	For
1g.	Election of Director: Wan Ling Martello	Mgmt	For	For
1h.	Election of Director: John Thain	Mgmt	For	For
1i.	Election of Director: David Trujillo	Mgmt	For	For
1j.	Election of Director: Alexander Wynaendts	Mgmt	For	For
2.	Advisory vote to approve 2022 named executive officer compensation.	Mgmt	For	For
3.	Ratification of the appointment of PricewaterhouseCoopers LLP as our independent registered public accounting firm for 2023.	Mgmt	For	For
4.	Stockholder proposal to prepare an	Shr	Against	For

independent third-party audit on Driver health and safety.

UIPATH, INC.				
Security: 90364P105 Ticker: PATH ISIN: US90364P1057			Agenda Number: 935847319 Meeting Type: Annual Meeting Date: 6/15/2023	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director to hold office until our 2024 Annual meeting: Daniel Dines	Mgmt	For	For
1b.	Election of Director to hold office until our 2024 Annual meeting: Philippe Botteri	Mgmt	For	For
1c.	Election of Director to hold office until our 2024 Annual meeting: Michael Gordon	Mgmt	For	For
1d.	Election of Director to hold office until our 2024 Annual meeting: Daniel D. Springer	Mgmt	For	For
1e.	Election of Director to hold office until our 2024 Annual meeting: Laela Sturdy	Mgmt	For	For
1f.	Election of Director to hold office until our 2024 Annual meeting: Karenann Terrell	Mgmt	For	For
1g.	Election of Director to hold office until our 2024 Annual meeting: Richard P. Wong	Mgmt	For	For
2.	To approve, on a non-binding, advisory basis, the compensation paid to our named executive officers ("say-on-pay vote").	Mgmt	For	For
3.	To indicate, on a non-binding, advisory basis, the preferred frequency (i.e., every one, two, or three years) of holding the say-on-pay vote.	Mgmt	1 Year	For
4.	To ratify the selection by the Audit Committee of our Board of Directors of KPMG LLP as our independent registered public accounting firm for the fiscal year ending January 31, 2024.	Mgmt	For	For

UNITY SOFTWARE INC				
Security: 91332U101 Ticker: U ISIN: US91332U1016			Agenda Number: 935711134 Meeting Type: Special Meeting Date: 10/7/2022	
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	The issuance of shares of Unity Software Inc. ("Unity") common stock in connection with the merger contemplated by the Agreement and Plan of Merger, dated July 13, 2022, by and among Unity, ironSource Ltd. and Ursa Aroma Merger Subsidiary Ltd., a direct wholly owned subsidiary of Unity (the "Unity issuance proposal").	Mgmt	For	For
2.	The adjournment of the special meeting, if necessary, to solicit additional proxies if there are not sufficient votes to approve the Unity issuance proposal at the time of the special meeting.	Mgmt	For	For

UNITY SOFTWARE INC.

Security:91332U101 Ticker:U ISIN:US91332U1016		Agenda Number:935831099 Meeting Type:Annual Meeting Date:6/7/2023		
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Tomer Bar-Zeev	Mgmt	For	For
	2 Mary Schmidt Campbell	Mgmt	For	For
	3 Keisha Smith-Jeremie	Mgmt	For	For
2.	To ratify the selection by the Audit Committee of the Board of Directors of Ernst & Young LLP as the Company's independent registered public accounting firm for the year ending December 31, 2023.	Mgmt	For	For
3.	To approve, on an advisory basis, the compensation of the Company's named executive officers, as disclosed in the proxy statement.	Mgmt	For	For

WAYFAIR INC				
Security:94419L101 Ticker:W ISIN:US94419L1017		Agenda Number:935775619 Meeting Type:Annual Meeting Date:4/25/2023		
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1a.	Election of Director: Niraj Shah	Mgmt	For	For
1b.	Election of Director: Steven Conine	Mgmt	For	For
1c.	Election of Director: Michael Choe	Mgmt	For	For
1d.	Election of Director: Andrea Jung	Mgmt	For	For
1e.	Election of Director: Jeremy King	Mgmt	For	For
1f.	Election of Director: Michael Kumin	Mgmt	For	For
1g.	Election of Director: Jeffrey Naylor	Mgmt	For	For
1h.	Election of Director: Anke Schäferkordt	Mgmt	For	For
1i.	Election of Director: Michael E. Sneed	Mgmt	For	For
2.	To ratify the appointment of Ernst & Young LLP as the Company's independent registered public accountants for the year ending December 31, 2023.	Mgmt	For	For
3.	A non-binding advisory resolution to approve executive compensation.	Mgmt	For	For
4.	To approve the Wayfair Inc. 2023 Incentive Award Plan.	Mgmt	For	For

WOLFSPEED, INC.				
Security:977852102 Ticker:WOLF ISIN:US9778521024		Agenda Number:935709862 Meeting Type:Annual Meeting Date:10/24/2022		
Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Glenda M. Dorchak	Mgmt	For	For
	2 John C. Hodge	Mgmt	For	For
	3 Clyde R. Hosein	Mgmt	For	For
	4 Darren R. Jackson	Mgmt	For	For
	5 Duy-Loan T. Le	Mgmt	For	For

	6	Gregg A. Lowe	Mgmt	For	For
	7	John B. Replogle	Mgmt	For	For
	8	Marvin A. Riley	Mgmt	For	For
	9	Thomas H. Werner	Mgmt	For	For
2.	RATIFICATION OF THE APPOINTMENT OF PRICEWATERHOUSECOOPERS LLP AS INDEPENDENT AUDITORS FOR THE FISCAL YEAR ENDING JUNE 25, 2023.		Mgmt	For	For
3.	ADVISORY (NONBINDING) VOTE TO APPROVE EXECUTIVE COMPENSATION.		Mgmt	For	For

XPENG INC.

Security:98422D105
Ticker:XPEV
ISIN:US98422D1054

Agenda Number:935876548
Meeting Type:Annual
Meeting Date:6/20/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
O1	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors (the "Director(s)") and the auditor of the Company as of and for the year ended December 31, 2022.	Mgmt	For	For
O2	To re-elect Mr. Xiaopeng He as an executive Director as detailed in the proxy statement/circular dated May 5, 2023.	Mgmt	For	For
O3	To re-elect Mr. Donghao Yang as an independent non-executive Director as detailed in the proxy statement/circular dated May 5, 2023.	Mgmt	For	For
O4	To authorize the Board of Directors to fix the respective Directors' remuneration	Mgmt	For	For
O5	To re-appoint PricewaterhouseCoopers and PricewaterhouseCoopers Zhong Tian LLP as auditors of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorize the Board of Directors to fix their remunerations for the year ending December 31, 2023.	Mgmt	For	For
O6	THAT consider and approve the grant of a general mandate to the Directors to issue, allot, and deal with additional Class A ordinary shares of the Company not exceeding 20% of the total number of issued shares of the Company as at the date of passing of this resolution as detailed in the proxy statement/circular dated May 5, 2023.	Mgmt	For	For
O7	THAT consider and approve the grant of a general mandate to the Directors to repurchase shares and/or ADSs of the Company not exceeding 10% of the total number of issued shares of the Company as at the date of passing of this resolution as detailed in the proxy statement/circular dated May 5, 2023.	Mgmt	For	For
O8	THAT consider and approve the extension of the general mandate granted to the Directors to issue, allot and deal with additional shares in the share capital of the Company by the aggregate number of the shares and/ or shares underlying the ADSs repurchased by the Company as detailed in the proxy statement/circular dated May 5, 2023.	Mgmt	For	For
S9	THAT consider and approve the proposed	Mgmt	For	For

amendments to the memorandum and articles of association of the Company and the adoption of the ninth amended and restated memorandum and articles of association of the Company as detailed in the proxy statement/circular dated May 5, 2023 to replace the eighth amended and restated memorandum and articles of association of the Company adopted by special resolution passed on December 8, 2021 in its entirety.

ZOOM VIDEO COMMUNICATIONS, INC.

Security:98980L101
Ticker:ZM
ISIN:US98980L1017

Agenda Number:935854996
Meeting Type:Annual
Meeting Date:6/15/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Eric S. Yuan	Mgmt	For	For
	2 Peter Gassner	Mgmt	For	For
	3 Lieut. Gen. HR McMaster	Mgmt	For	For
2.	Ratify the appointment of KPMG LLP as our independent registered public accounting firm	Mgmt	For	For
	for our fiscal year ending January 31, 2024.			
3.	Approve, on an advisory non-binding basis, the compensation of our named executive officers as disclosed in our proxy statement.	Mgmt	For	For

ZOOMINFO TECHNOLOGIES INC.

Security:98980F104
Ticker:ZI
ISIN:US98980F1049

Agenda Number:935795560
Meeting Type:Annual
Meeting Date:5/17/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			
	1 Todd Crockett	Mgmt	For	For
	2 Patrick McCarter	Mgmt	For	For
	3 D. Randall Winn	Mgmt	For	For
2.	To ratify the appointment of KPMG LLP as our independent registered public accounting firm	Mgmt	For	For
	for 2023.			
3.	To approve, on an advisory, non-binding basis, the compensation of our named executive officers.	Mgmt	For	For

ZSCALER, INC.

Security:98980G102
Ticker:ZS
ISIN:US98980G1022

Agenda Number:935743434
Meeting Type:Annual
Meeting Date:1/13/2023

Prop. #	Proposal	Proposed by	Proposal Vote	For/Against Management's Recommendation
1.	DIRECTOR			

1	Andrew Brown	Mgmt	For	For
2	Scott Darling	Mgmt	For	For
3	David Schneider	Mgmt	For	For
2.	To ratify the selection of PricewaterhouseCoopers LLP as our independent registered public accounting firm for fiscal year 2023.	Mgmt	For	For
3.	To approve on a non-binding, advisory basis, the compensation of our named executive officers.	Mgmt	For	For

SIGNATURES

Pursuant to the requirements of the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE BERKSHIRE FUNDS

By: /s/Malcolm R. Fobes III
Malcolm R. Fobes III, President

Date: 8/25/23